

**FISCAL YEAR 2015-16
HIGHER EDUCATION
APPROPRIATIONS REPORT**

**A REPORT TO THE
HOUSE AND SENATE APPROPRIATIONS
SUBCOMMITTEES ON HIGHER EDUCATION**

Prepared by:

**Marilyn Peterson, House Fiscal Agency
Bill Bowerman, Senate Fiscal Agency**



October 2015



APPROPRIATIONS SUBCOMMITTEES ON HIGHER EDUCATION

HOUSE SUBCOMMITTEE MEMBERS

Rep. Michael McCready, Chair
Rep. Paul Muxlow, Majority Vice Chair
Rep. Rob VerHeulen
Rep. Laura Cox
Rep. Sam Singh, Minority Vice Chair
Rep. Jeff Irwin
Rep. Jon Hoadley

SENATE SUBCOMMITTEE MEMBERS

Sen. Tonya Schuitmaker, Chair
Sen. Peter MacGregor, Majority Vice Chair
Sen. Curtis Hertel, Jr., Minority Vice Chair

ACKNOWLEDGMENTS

Consistent with past practice, this report has been prepared to provide a precise record of how appropriation amounts in the 2015-16 Higher Education budget were calculated.

The report was prepared by Marilyn Peterson, Senior Fiscal Analyst, House Fiscal Agency, and Bill Bowerman, Associate Director, Senate Fiscal Agency.

Visit our web sites, www.house.mi.gov/hfa or www.senate.michigan.gov/sfa, for a copy of this report.

TABLE OF CONTENTS

SUMMARY OF HIGHER EDUCATION APPROPRIATION ISSUES	3
TABLES:	
Table 1: FY 2015-16 Higher Education Appropriations (2015 PA 85)	14
Table 2: Enacted Appropriation Detail for University Operations	15
Table 3: Tuition Restraint Compliance and Performance Funding Reallocation.....	16
Table 4: Governor's Recommendation Appropriation Detail for University Operations	17
Table 5: House-Passed Appropriation Detail for University Operations	18
Table 6: Senate-Passed Appropriation Detail for University Operations	19
Table 7: Enacted Appropriation Detail for University Operations.....	20
Table 8: State Appropriations Per Fiscal-Year-Equated Student.....	21
Table 9: University Appropriation Funding Sources.....	22
Table 10: Indian Tuition Waiver Program	23
Table 11: Martin Luther King, Jr. - Cesar Chavez - Rosa Parks Initiative.....	24
Table 12: Allocations for College Day, Future Faculty, and Visiting Professors	24
Table 13: Resident Undergraduate Tuition and Fee Rates	25
APPROPRIATION ADJUSTMENT DETAIL	29
BOILERPLATE REPORT REQUIREMENTS	41

**SUMMARY OF HIGHER EDUCATION
APPROPRIATION ISSUES**

**HIGHER EDUCATION
P.A. 85 of 2015 – ARTICLE III**

FULL-TIME EQUATED (FTE) CLASSIFIED POSITIONS/ FUNDING SOURCE	FY 2014-15 YEAR-TO-DATE	FY 2015-16 GOV.'S REC.	FY 2015-16 SENATE	FY 2015-16 HOUSE	FY 2015-16 INITIAL APPROPS.	CHANGES FROM FY 2014-15 YEAR-TO-DATE	
						AMOUNT	PERCENT
FTE Positions.....	N/A	N/A	0.0	N/A	N/A	N/A	N/A
GROSS	1,517,496,300	1,541,219,200	1,541,219,200	1,527,223,600	1,534,724,400	17,228,100	1.1
Less:							
Interdepartmental Grants Received	0	0	0	0	0	0	0.0
ADJUSTED GROSS	1,517,496,300	1,541,219,200	1,541,219,200	1,527,223,600	1,534,724,400	17,228,100	1.1
Less:							
Federal Funds.....	98,026,400	97,026,400	97,026,400	97,026,400	97,026,400	(1,000,000)	(1.0)
Local and Private	0	0	0	0	0	0	0.0
TOTAL STATE SPENDING	1,419,469,900	1,444,192,800	1,444,192,800	1,430,197,200	1,437,698,000	18,228,100	1.3
Less:							
Other State Restricted Funds.....	206,567,900	205,279,500	205,279,500	205,279,500	205,279,500	(1,288,400)	(0.6)
GENERAL FUND/GENERAL PURPOSE	1,212,902,000	1,238,913,300	1,238,913,300	1,224,917,700	1,232,418,500	19,516,500	1.6
PAYMENTS TO LOCALS	0	0	0	0	0	0	0.0

A. OVERVIEW

In FY 2011-12, the Higher Education budget was merged into the compiled School Aid Act (as Article III of that act), rather than being enacted as a standard one-year budget bill. The FY 2015-16 budget continues the practice of including the Higher Education budget in the School Aid Act. The Senate and House used separate vehicle bills to develop the FY 2015-16 Higher Education budget. The Senate version of the budget was contained in Senate Bill 134. House Bill 4115 contained the House version and was also used for the enacted Higher Education budget (as well as the other two major education-related budgets). Table 1 provides an overall summary of the Governor's recommended budget, the Senate- and House-passed versions, and the budget as enacted.

B. UNIVERSITY OPERATIONS

Beginning with FY 2012-13, university funding increases have been allocated to individual universities using performance funding metrics. The performance funding formula has been used only to allocate year-over-year funding increases to Michigan's 15 public universities. Base appropriations are not directly affected by the formula, although the performance increases for each year have been rolled into the university's base amounts for the subsequent year.

The original formula for FY 2012-13 was the product of a compromise between different formulas proposed by the administration, House, and Senate for that year. Modifications to the formula were made as part of each subsequent year's budget processes.¹ While in FY 2014-15, half of the increase was distributed proportionately to universities based on their FY 2010-11 appropriations,² the FY 2015-16 budget excludes that component and, like FY 2014-15, utilizes six performance metrics to allocate funding:

- Undergraduate degree completions in critical skills areas
- Research and development expenditures
- Six-year graduation rate
- Total degree completions
- Institutional support expenditures as a percentage of total core expenditures
- Pell grant students, modified from the prior year to be based on the percentage of students receiving Pell grants, rather than the number of students receiving Pell grants.

For the first two components listed, funds are allocated to the universities in direct proportion to the metric. For the remaining four components, each university receives a score based on how its performance compares with national public peers and funds are allocated in proportion to each university's total score, weighted by the size of the university's undergraduate enrollment.

¹ For more detailed information on performance funding, please see Senate Fiscal Agency and House Fiscal Agency reports that can be accessed through the following links: <http://www.senate.michigan.gov/sfa/Publications/Notes/2014Notes/NotesSum14bb.pdf> and http://www.house.mi.gov/hfa/PDF/HigherEducation/University_Performance_Funding_Formula_Memo_July2014.pdf.

² This formula component helped to dampen any disproportionate impact of that year's comparatively large 5.9% funding increase, as well as helped to counterbalance FY 2011-12 across-the-board reductions to Higher Education.

Section 265a of the annual Higher Education budget act (MCL 388.1865a) describes the performance funding formula components in general terms, but the calculated performance funding amounts for each university are specifically appropriated in the budget act. These appropriations amounts are separate from the base ongoing operations appropriation for each university. Universities must comply with certain policy requirements in order to receive the performance funding amount.

More details on each of the performance metrics and requirements are provided below, focusing on the formula methodology utilized for the FY 2015-16 budget.

Undergraduate Degree Completions in Critical Skills Areas³

For FY 2015-16, \$4.5 million (22.2% of the university funding increase) is allocated based on the number of undergraduate degrees and certificates completed at each university in a critical skills area. Average weighted completions included in this component totaled 15,486, so each university receives \$288.43 per completion.

Data for this component are taken from the federal IPEDS database.⁴ (The same data are also included in the state’s HEIDI database.⁵) Calculations are made based on a two-year average for the most recent years available (FYs 2012-13 and 2013-14 for the FY 2015-16 formula). For a number of universities, the number of annual completions moves up and down significantly every other year.

Completions are weighted based on the length of time it normally takes to complete the undergraduate degree or certificate. Degrees and certificates are weighted as follows:

<u>Category</u>	<u>Weight</u>
Bachelor’s Degree	1.000
Associate’s Degree	0.500
Certificates of more than 1 but less than 2 academic years	0.375
Certificates of less than 1 academic year	0.125

³ Degree and certificate completions are reported based on the federal Classification of Instructional Programs (CIP).

⁴ IPEDS stands for “Integrated Postsecondary Education Data System.” The IPEDS public website is available at: <http://nces.ed.gov/ipeds/>.

⁵ HEIDI stands for “Higher Education Institutional Data Inventory.” Summary HEIDI data is available at: http://www.house.mi.gov/hfa/PDF/HigherEducation/HEIDI_summary_data_FY16.pdf.

Program areas classified as “critical skills areas” are as follows:

- Agriculture, Agricultural Operations, and Related Sciences
- Architecture and Related Services
- Biological and Biomedical Sciences
- Communications Technologies/Technicians and Support Services
- Computer and Information Sciences and Support Services
- Construction Trades
- Engineering
- Engineering Technologies and Engineering-Related Fields
- Health Professions and Related Programs Sciences
- Mathematics and Statistics
- Mechanic and Repair Technologies/Technicians
- Military Technologies and Applied Sciences
- Natural Resources and Conservation
- Physical Sciences
- Precision Production
- Science Technologies/Technicians
- Transportation and Materials Moving

Research and Development (R&D) Expenditures

For FY 2015-16, \$2.2 million (11.1% of the university funding increase) is allocated based on the level of research and development (R&D) expenditures made at each of the seven universities classified as a “research university” under the Carnegie Classification of Institutions of Higher Education: Michigan State, UM-Ann Arbor, Wayne State, Michigan Tech, Western, Central, and Oakland. (More information on Carnegie Classifications is presented in the next section.) Research and development expenditures at the seven universities totaled \$1.3 billion, so the eligible universities receive performance funding at a rate of \$0.0017 per dollar of R&D expenditures.

Data for this component is taken from the federal IPEDS database based on the most recent year available (FY 2012-13 for the FY 2015-16 formula).⁶

Carnegie Peer Comparison-Based Metrics

For FY 2015-16, \$13.4 million (66.7% of the university funding increase) is based on four metrics under which universities are compared to their national peers. The four metrics are six-year graduate rate, total degree completions, institutional support as a

⁶ This component originated as a new proposal included during conference committee negotiations for the FY 2012-13 Higher Education budget.

percentage of core expenditures, and the percentage of students receiving Pell grants. Total weighted scoring across the four metrics is 1,743,745 points, so universities receive \$7.68 per weighted point.

Universities are scored on their performance relative to public universities across the nation that have been classified into the same Basic Classification under the system developed and periodically updated by the Carnegie Foundation.⁷ The primary basis for classification is the highest level (bachelor’s vs. master’s vs. doctoral) and quantity of instruction provided by a university. Level of research expenditure serves as a further basis for classification within the doctoral category. Under the 2010 edition of the classifications, Michigan’s universities are classified as follows:

2010 Basic Carnegie Classifications	
Research Universities (very high research activity)	Michigan State University of Michigan - Ann Arbor Wayne State
Research Universities (high research activity)	Michigan Tech Western Michigan
Doctoral/Research Universities	Central Michigan Oakland
Master's Colleges and Universities (larger programs)	Eastern Michigan Ferris State Grand Valley Saginaw Valley University of Michigan - Dearborn University of Michigan - Flint
Master's Colleges and Universities (medium programs)	Northern Michigan
Baccalaureate Colleges – Diverse Fields	Lake Superior State

⁷ In recent years, the Carnegie Classification has been updated every five years, most recently in 2010. However, in 2015, responsibility for the Carnegie Classification of Institutions was transferred to Indiana University’s Center for Postsecondary Research, where a \$500,000 grant from Lumina Foundation will be used to “update and enhance the Carnegie Classification to reflect and accommodate an evolving higher education landscape” (Carnegie Foundation press release). A preliminary update is expected to be completed by late 2015, with a substantial revision and update of the classification by the end of 2018. For more information, see this website: <http://carnegieclassifications.iu.edu/>.

Scores for each of the four components are awarded as follows:

- 3 points for top 20 percent nationally
- 2 points for above the national median
- 2 points for improving over a 3-year period

Section 265a also states legislative intent that the score for “improving over a 3-year period” will be reduced to 1 point for the FY 2016-17 budget. (The same language was included in the FY 2013-14 and FY 2014-15 budgets, but the change has not been implemented).

Scores are then totaled across the four Carnegie-based components and multiplied by the total number of undergraduate fiscal year equated students (FYES; a full-time equated measure of enrollment) at each university to correlate funding increases with university size. Both resident and nonresident students are included in the undergraduate FYES count. (Weighting based on FYES was not introduced until the FY 2013-14 budget. In FY 2012-13, smaller universities tended to receive larger percentage increases.) FYES data is taken from the state’s HEIDI database, utilizing the most recent year available (FY 2013-14 for the FY 2015-16 budget).

The data utilized for comparisons with national peers is (by necessity) taken from the federal IPEDS database. This creates a longer data lag. For the FY 2015-16 budget, FY 2011-12 data is utilized for the comparisons, with improvement being measured from FY 2008-09 to FY 2011-12. (The exception is the Pell Grant component, for which the comparison is over a two-year period because reporting of the data to IPEDS is mandatory only every other year.)

Over the four years the performance formula has been utilized, all calculations for the Carnegie-based components have been conducted by the Anderson Economic Group in conjunction with the Business Leaders of Michigan and the Presidents Council, State Universities of Michigan (now the Michigan Association of State Universities). The State Budget Office and House and Senate Fiscal Agencies utilize the scoring provided by those organizations in determining appropriation amounts throughout the state budget process.

The four Carnegie-based data components are as follows:

Six-Year Graduation Rate

Federal graduation rates measure the percentage of first-time, full-time, degree-seeking students at an institution that complete a bachelor’s degree within six years at the same institution. The rates are based on the group of students who started college six years prior to the year for which the rates are reported (FY 2005-06 for the FY 2011-12 rates). (Rates are also collected based on four- and five-year periods.) The subset of students included in the rate calculations does not include students transferring in from other institutions or enrolling on a part-time basis. A student transferring to another institution and completing a degree does not count as a successful completion at the original institution.

For the FY 2015-16 budget, four of the 15 universities were in the top 20% nationally for this measure and seven were above the national median. Of the remaining four universities, none had improved over the relevant three-year period.

Total Degree Completions

This data component captures total degree and certificate completions at each university, including both undergraduate and graduate programs. Degrees and certificates in all program areas are included. This is a gross measure of degree productivity, with no control for university size, so a smaller university will face a larger challenge in reaching the top-20% or median marks nationally. For the FY 2015-16 budget, seven of the 15 universities were in the top 20% nationally for this measure and three were above the national median. Of the remaining five universities, three had improved over the relevant three-year period.

Institutional Support as a Percentage of Core Expenditures

This data component serves as a measure of administrative efficiency. Under the federal IPEDS database, “core expenditures” are defined (in part) as “Total expenses for the essential education activities of the institution.” Institutional support is defined as:

A functional expense category that includes expenses for the day-to-day operational support of the institution. Includes expenses for general administrative services, central executive-level activities concerned with management and long-range planning, legal and fiscal operations, space management, employee personnel and records, logistical services such as purchasing and printing, and public relations and development. Also includes information technology expenses related to institutional support activities. If an institution does not separately budget and expense information technology resources, the IT costs associated with student services and operation and maintenance of plant will also be applied to this function.

For the FY 2015-16 budget, one of the 15 universities was in the top 20% nationally for this measure and six were above the national median. Of the remaining eight universities, five had improved over the relevant three-year period.

Pell Grant Students

This metric was added in FY 2014-15 and serves as a measure of access for low-income students. The Pell Grant is a federal financial aid grant awarded based on student financial need. The measure was refined in the FY 2015-16 budget to be based on the percentage of students receiving Pell grants, rather than the number of students receiving Pell grants, a change that reduces the competitive disadvantage that smaller schools experienced under the previous version.

For the FY 2015-16 budget, one university (Wayne State) was in the top 20% nationally for this measure and seven were above the national median. All seven of the remaining universities had improved over the relevant two-year period.

Performance Funding Requirements

In order to qualify for the funding increase allocated to each university for FY 2015-16, a university must comply with four policy requirements:

- Comply with tuition restraint requirements under section 265 of the budget, which includes limiting the increase in resident undergraduate tuition and fees for FY 2015-16 to no more than 3.2%.
- Certify that the university participates in reverse transfer agreements with at least three Michigan community colleges (or has made a good faith effort to do so). A reverse transfer agreement allows a student who transfers from a community college to a four-year university and subsequently completes sufficient credits to receive an associate's degree to be awarded that degree by the community college.
- Certify that the university's dual enrollment policy does not consider use of dual enrollment courses toward high school graduation requirements as a consideration for awarding college credit for the courses.
- Participate in the Michigan Transfer Network, an online service for students that provides course transfer equivalencies across all public colleges and universities and most independent colleges and universities in the state.

Universities must certify that they have complied with these requirements by August 31, 2015. Any funds forfeited due to noncompliance are reallocated to compliant universities in proportion to their FY 2015-16 funding increase amounts.

On September 17, 2015, the State Budget Director reported that all universities except Eastern Michigan and Oakland had certified compliance with performance funding requirements. With tuition and fee increases of 7.78% at Eastern and 8.48% at Oakland, both universities forfeited their performance funding due to increases in excess of the 3.2% limit. Both institutions were, however, in compliance with the other performance funding requirements. Under Sec. 265a of the budget act, the \$1,052,800 in performance funding initially appropriated to Eastern and the \$1,228,400 in performance funding initially appropriated to Oakland are forfeited and the combined \$2.3 million is distributed to the remaining universities in proportion to their initial performance funding appropriations.

Table 2 provides details on initial performance funding calculations and Table 3 provides details on the reallocation of the forfeited performance funding. Tables 4 through 7 detail the Governor's, House's, Senate's, and enacted versions of the FY 2015-16 Higher Education budget. Table 8 provides information on appropriations per fiscal-year-equated student (FYES).⁸ Table 9 identifies the funding sources for each university's appropriation.

Note that, unless otherwise noted, tables in this document reflect initial university appropriation amounts, rather than amounts incorporating the reallocation of performance funding initially appropriated for Eastern and Oakland.

⁸ One FYES is the equivalent of one student taking 30 credit hours during one fiscal year.

C. MICHIGAN PUBLIC SCHOOL EMPLOYEE RETIREMENT SYSTEM (MPSERS)

Since FY 2012-13, the Higher Education budget has provided support for the seven universities (Central, Eastern, Ferris, Lake Superior State, Michigan Tech, Northern, and Western) with employees remaining in MPSERS.⁹ The FY 2012-13 budget included \$446,200 and the FY 2013-14 budget included \$2.4 million to partially offset the universities' required contributions to MPSERS. The FY 2014-15 budget maintained the \$2.4 million appropriation¹⁰ and added \$4.0 million in one-time funding from the State School Aid Fund.

For FY 2015-16, the budget assumes enactment of a statutory cap on employer contributions, and funds the resulting state share of MPSERS obligations with a \$5.2 million appropriation from the School Aid Fund. Associated boilerplate language (Sec. 246) specifies that the funding represents the difference between the unfunded actuarial accrued liability contribution rate and the maximum employer rate of 25.73% proposed under pending amendments to the MPSERS act. Boilerplate also specifies that the funds are to be allocated in proportion to the universities' FY 2014-15 combined MPSERS payroll amounts (including retirement system members and certain non-members).¹¹

D. INDIAN TUITION WAIVERS

In FY 1996-97, funding totaling \$2.4 million was added to university base appropriations for costs incurred by the universities under Public Act 174 of 1976, the Indian Tuition Waiver Act. Additional funding of \$1.4 million was allocated for this purpose in FY 2007-08. Table 10 lists, for each university, the FY 1996-97 tuition waiver amount added to the base, the FY 2007-08 allocation amount, and an adjustment for across-the-board changes to university appropriations since FY 1996-97. In FY 2014-15, half of the increased funding for university operations was distributed in proportion to FY 2010-11 appropriations for university operations, and thus constituted an across-the-board increase. The FY 2015-16 budget did not include any across-the-board adjustments. In addition, in FY 2014-15, \$500,000 was separately appropriated for Indian Tuition waivers and allocated among the universities according to the estimated funding shortfalls between appropriations and actual costs of the waiver. In FY 2015-16, this funding was incorporated into the base funding for universities based on waiver-eligible enrollment as a proportion of total enrollment.

Note that these calculations reflect historical appropriation adjustments related to Indian Tuition Waivers, but the budget article does not contain language formally allocating the funds for that purpose. Additionally, the FY 2015-16 budget continues allocations to Bay Mills Tribal College (\$100,000) and to Saginaw Chippewa Tribal College (\$29,700) for tuition waiver costs that are passed through the appropriations to Lake Superior State University and Central Michigan University, respectively, under sections 269 and 270 of the State School Aid Act.

⁹ Employees hired at those universities since 1996 are not included in MPSERS. Employees at the eight other public universities were never included in MPSERS.

¹⁰ Funded with \$2.0 million GF/GP and \$446,200 School Aid Fund (SAF) in FY 2013-14 and initially in FY 2014-15; a midyear supplemental appropriation act, however, changed the funding to all SAF for FY 2014-15 (2015 PA 5, enrolled HB 4110).

¹¹ Specifically, the computation is based on "each participating public university's percentage of the total combined payrolls of the universities' employees who are members of the retirement system and who were hired before January 1, 1996, and the universities' employees who would have been members of the retirement system on or after January 1, 1996, but for the enactment of 1995 PA 272."

E. MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

There were no policy changes for the six King-Chavez-Parks (KCP) Programs for FY 2015-16. Table 11 provides an overview of funding for the \$1.8 million initiative. Table 12 lists the dollar amounts allocated from each university's appropriation for the College Day, Future Faculty, and Visiting Professors Programs. Because increases for university operations were based entirely on performance funding (with no across-the-board increase), amounts for each program are maintained at the FY 2014-15 level.

F. MSU AGBIORESEARCH AND EXTENSION

The AgBioResearch and Extension programs operated by Michigan State University provide services throughout the state. Both programs received a 1.5% increase (\$480,400 for AgBioResearch and \$413,700 for Extension) over FY 2014-15 funding, the same percentage increase provided for university operations and the Tuition Grant Program. FY 2015-16 appropriation amounts are \$32.5 million for MSU AgBioResearch and \$28.0 million for MSU Extension. Boilerplate sets performance goals for the program (Sec. 263a).

G. STATE COMPETITIVE SCHOLARSHIPS

Public Act 208 of 1964 created the State Competitive Scholarship Program, which provides grants to students who score well on the American College Test (ACT) and have demonstrated financial need. The FY 2015-16 appropriation for the program was maintained at \$18.4 million. Boilerplate (Sec. 251) specifies that the maximum award be at least \$575 (same as in the prior fiscal year), although the Department of Treasury was able to set the maximum award amount for FY 2015-16 to \$636 based on the number of eligible students.

For all three major state financial aid programs, state-level support continues to be funded primarily with federal Temporary Assistance to Needy Families (TANF) funding in order to improve the state's ability to meet federal TANF maintenance-of-effort (MOE) requirements.

H. TUITION GRANTS

Public Act 313 of 1966 created the Tuition Grant Program, which provides grants to students with demonstrated financial need enrolled at Michigan independent colleges and universities. The FY 2015-16 budget increased the program's funding by 1.5% (\$503,000), bringing the total appropriation to \$34.0 million. Provisions capping total awards at any institution at \$3.2 million were retained, thereby limiting awards to students at Baker College and Davenport University. The maximum award amount specified in boilerplate language (Sec. 252) remains at \$1,512, although the Department of Treasury was able to set the maximum award amount for FY 2015-16 at \$1,830 based on available revenues and the anticipated number of eligible students.

See statement under State Competitive Scholarships regarding TANF funding.

I. TUITION INCENTIVE PROGRAM

The Tuition Incentive Program (TIP) offers two years of associate's degree tuition (Phase I) and up to \$2,000 at a four-year institution (Phase II) for Medicaid-eligible middle school and high school students who proceed to graduate from high school. The FY 2015-16 budget funds the program at \$48.5 million, the same as originally appropriated in FY 2014-15; however, the final appropriation for FY 2014-15 was \$49.5 million, due to a midyear contingency fund transfer.

See statement under State Competitive Scholarships regarding TANF funding.

J. CHILDREN OF VETERANS TUITION AND OFFICER'S SURVIVOR TUITION GRANT PROGRAMS

Public Act 248 of 2005 established a new Children of Veterans Tuition Grant Program (CVTGP) to replace a program that had been created by Public Act 245 of 1935, which was repealed. Public Act 195 of 1996 established the Officer's Survivor Tuition Grant Program. Both programs are now funded in the Higher Education budget. For FY 2015-16, total funding for the programs remains unchanged at \$1.4 million. Of that amount, \$100,000 is appropriated from contributions through the income tax check-off for the CVTGP, with the remainder funded from the GF/GP funds.

K. COLLEGE ACCESS PROGRAM

The FY 2014-15 Higher Education budget provided \$2.0 million for the Michigan College Access Network, which seeks to increase college readiness, participation, and completion in Michigan through local college access networks, public awareness campaigns, and other efforts. In FY 2015-16, funding for the program was transferred from the Higher Education budget to the K-12 budget.

L. OTHER APPROPRIATIONS ITEMS

Funding for dues to the Midwestern Higher Education Compact was increased to \$115,000, up from \$95,000 in FY 2014-15. Appropriations for other items in the Higher Education budget were maintained unchanged: \$3.2 million in federal funds for Project GEAR UP, and \$200,000 for maintenance of the Higher Education database.

M. APPROPRIATION ADJUSTMENT DETAIL

This section, which starts on page 29, details appropriation adjustments for each university and other appropriation items.

N. BOILERPLATE REPORTS

The final section of this report provides a detailed list of reports required from public universities and other entities under the FY 2015-16 Higher Education budget article.

Table 1: FY 2015-16 HIGHER EDUCATION APPROPRIATION (2015 PA 85)

University	FY 2014-15 Year-To-Date	Governor			Senate			House			Initial Appropriation		
		FY 2015-16	Dollar Change	Percent Change	FY 2015-16	Dollar Change	Percent Change	FY 2015-16	Dollar Change	Percent Change	FY 2015-16	Dollar Change	Percent Change
Central	\$79,115,000	\$81,502,900	\$2,387,900	3.0%	\$81,502,900	\$2,387,900	3.0%	\$80,297,400	\$1,182,400	1.5%	\$80,904,400	\$1,789,400	2.3%
Eastern	71,771,100	73,196,700	1,425,600	2.0%	73,196,700	1,425,600	2.0%	72,467,900	696,800	1.0%	72,835,300	1,064,200	1.5%
Ferris	49,087,000	50,606,700	1,519,700	3.1%	50,606,700	1,519,700	3.1%	49,840,900	753,900	1.5%	50,227,800	1,140,800	2.3%
Grand Valley	63,136,000	65,680,200	2,544,200	4.0%	65,680,200	2,544,200	4.0%	64,379,600	1,243,600	2.0%	65,035,200	1,899,200	3.0%
Lake Superior	12,782,500	13,247,300	464,800	3.6%	13,247,300	464,800	3.6%	13,118,700	336,200	2.6%	13,183,600	401,100	3.1%
Michigan State	264,429,100	269,590,500	5,161,400	2.0%	269,590,500	5,161,400	2.0%	266,938,600	2,509,500	0.9%	268,278,900	3,849,800	1.5%
Michigan Tech	45,923,100	46,908,000	984,900	2.1%	46,908,000	984,900	2.1%	46,409,300	486,200	1.1%	46,662,000	738,900	1.6%
Northern	44,277,200	45,254,400	977,200	2.2%	45,254,400	977,200	2.2%	44,782,400	505,200	1.1%	45,020,400	743,200	1.7%
Oakland	48,364,100	50,021,000	1,656,900	3.4%	50,021,000	1,656,900	3.4%	49,171,700	807,600	1.7%	49,600,300	1,236,200	2.6%
Saginaw Valley	27,610,200	28,120,400	510,200	1.8%	28,120,400	510,200	1.8%	27,944,600	334,400	1.2%	28,117,700	507,500	1.8%
UM-Ann Arbor	295,174,100	300,874,900	5,700,800	1.9%	300,874,900	5,700,800	1.9%	297,946,900	2,772,800	0.9%	299,430,600	4,256,500	1.4%
UM-Dearborn	23,689,300	24,095,700	406,400	1.7%	24,095,700	406,400	1.7%	23,892,700	203,400	0.9%	23,995,400	306,100	1.3%
UM-Flint	21,337,700	21,901,700	564,000	2.6%	21,901,700	564,000	2.6%	21,622,700	285,000	1.3%	21,763,700	426,000	2.0%
Wayne State	190,519,800	191,623,200	1,103,400	0.6%	191,623,200	1,103,400	0.6%	191,061,700	541,900	0.3%	191,346,700	826,900	0.4%
Western	102,742,000	104,633,700	1,891,700	1.8%	104,633,700	1,891,700	1.8%	103,669,100	927,100	0.9%	104,155,600	1,413,600	1.4%
Subtotal University Operations:	\$1,339,958,200	\$1,367,257,300	\$27,299,100	2.0%	\$1,367,257,300	\$27,299,100	2.0%	\$1,353,544,200	\$13,586,000	1.0%	\$1,360,557,600	\$20,599,400	1.5%
MPSERS Reimbursement	\$2,446,200	\$5,160,000	\$2,713,800	110.9%	\$5,160,000	\$2,713,800	110.9%	\$5,160,000	\$2,713,800	110.9%	\$5,160,000	\$2,713,800	110.9%
MPSERS Reimbursement (1-time)	4,002,200	0	(4,002,200)	-100.0%	0	(4,002,200)	-100.0%	0	(4,002,200)	-100.0%	0	(4,002,200)	-100.0%
MSU AgBioResearch	32,027,900	32,668,500	640,600	2.0%	32,668,500	640,600	2.0%	32,340,700	312,800	1.0%	32,508,300	480,400	1.5%
MSU Extension	27,581,100	28,132,700	551,600	2.0%	28,132,700	551,600	2.0%	27,850,500	269,400	1.0%	27,994,800	413,700	1.5%
Higher Education Database	200,000	200,000	0	0.0%	200,000	0	0.0%	200,000	0	0.0%	200,000	0	0.0%
Midwest Higher Ed Compact	95,000	115,000	20,000	21.1%	115,000	20,000	21.1%	115,000	20,000	21.1%	115,000	20,000	21.1%
King-Chavez-Parks	2,691,500	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%	2,691,500	0	0.0%
College Access Program	2,000,000	0	(2,000,000)	-100.0%	0	(2,000,000)	-100.0%	0	(2,000,000)	-100.0%	0	(2,000,000)	-100.0%
Total Universities	\$1,411,002,100	\$1,436,225,000	\$25,222,900	1.8%	\$1,436,225,000	\$25,222,900	1.8%	\$1,421,901,900	\$10,899,800	0.8%	\$1,429,227,200	\$18,225,100	1.3%
School Aid Fund	\$206,467,900	\$205,179,500	(\$1,288,400)	-0.6%	\$205,179,500	(\$1,288,400)	-0.6%	\$205,179,500	(\$1,288,400)	-0.6%	\$205,179,500	(\$1,288,400)	-0.6%
State GF/GP	\$1,204,534,200	\$1,231,045,500	\$26,511,300	2.2%	\$1,231,045,500	\$26,511,300	2.2%	\$1,216,722,400	\$12,188,200	1.0%	\$1,224,047,700	\$19,513,500	1.6%
Grants and Financial Aid													
State Competitive Scholarships	\$18,361,700	\$18,361,700	\$0	0.0%	\$18,361,700	\$0	0.0%	\$18,361,700	\$0	0.0%	\$18,361,700	\$0	0.0%
Tuition Grants	33,532,500	33,532,500	0	0.0%	33,532,500	0	0.0%	33,860,000	327,500	1.0%	34,035,500	503,000	1.5%
Tuition Incentive Program (TIP)	49,500,000	48,500,000	(1,000,000)	-2.0%	48,500,000	(1,000,000)	-2.0%	48,500,000	(1,000,000)	-2.0%	48,500,000	(1,000,000)	-2.0%
Children of Veterans & Officer's Tuition	1,400,000	1,400,000	0	0.0%	1,400,000	0	0.0%	1,400,000	0	0.0%	1,400,000	0	0.0%
Project Gear-Up	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%
North American Indian Tuition Waiver	500,000	0	(500,000)	-100.0%	0	(500,000)	-100.0%	0	(500,000)	-100.0%	0	(500,000)	-100.0%
Total Grants/Financial Aid	\$106,494,200	\$104,994,200	(\$1,500,000)	-1.4%	\$104,994,200	(\$1,500,000)	-1.4%	\$105,321,700	(\$1,172,500)	-1.1%	\$105,497,200	(\$997,000)	-0.9%
Federal Higher Ed Act	3,200,000	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%	3,200,000	0	0.0%
Federal TANF	94,826,400	93,826,400	(1,000,000)	-1.1%	93,826,400	(1,000,000)	-1.1%	93,826,400	(1,000,000)	-1.1%	93,826,400	(1,000,000)	-1.1%
Veterans Tax Check-off	100,000	100,000	0	0.0%	100,000	0	0.0%	100,000	0	0.0%	100,000	0	0.0%
State GF/GP	\$8,367,800	\$7,867,800	(\$500,000)	-6.0%	\$7,867,800	(\$500,000)	-6.0%	\$8,195,300	(\$172,500)	-2.1%	\$8,370,800	\$3,000	0.0%
TOTAL HIGHER EDUCATION													
TOTAL ALL FUNDS	\$1,517,496,300	\$1,541,219,200	\$23,722,900	1.6%	\$1,541,219,200	\$23,722,900	1.6%	\$1,527,223,600	\$9,727,300	0.6%	\$1,534,724,400	\$17,228,100	1.1%
TOTAL FEDERAL	98,026,400	97,026,400	(1,000,000)	-1.0%	97,026,400	(1,000,000)	-1.0%	97,026,400	(1,000,000)	-1.0%	97,026,400	(1,000,000)	-1.0%
TOTAL STATE RESTRICTED	206,567,900	205,279,500	(1,288,400)	-0.6%	205,279,500	(1,288,400)	-0.6%	205,279,500	(1,288,400)	-0.6%	205,279,500	(1,288,400)	-0.6%
TOTAL STATE GF/GP	\$1,212,902,000	\$1,238,913,300	\$26,011,300	2.1%	\$1,238,913,300	\$26,011,300	2.1%	\$1,224,917,700	\$12,015,700	1.0%	\$1,232,418,500	\$19,516,500	1.6%

Table 2: FY 2015-16 ENACTED APPROPRIATION DETAIL FOR UNIVERSITY OPERATIONS

	Funding Proportional to Share of Total					Scored vs. National Carnegie Peers								Total Performance Funding	FY16 Enacted	% Change from FY15	% of Total Perf. Funding
	\$288.43 per completion		\$0.0017 per dollar			\$7.68 per weighted point											
	22.2%		11.1%			66.7%											
FY15 Current Law	Critical Skills Undergrad Awards	Performance Funding	Research & Development Expenditures	Performance Funding	6-year Grad Rate	Total Degrees	Instit. Support as % of Expend.	% Students Receiving a Pell Grant	Total Points	Total Undergrad FYES	FYES-Weighted Score	Performance Funding					
Michigan State	\$264,429,100	2,716	\$783,254	\$328,770,128	\$553,972	2	3	2	2	9	36,203	325,827	\$2,503,779	\$3,841,000	\$268,270,100	1.5%	19.1%
UM-Ann Arbor	\$295,174,100	2,911	\$839,606	\$746,124,000	\$1,257,206	3	3	2	2	10	28,048	280,480	\$2,155,315	\$4,252,100	\$299,426,200	1.4%	21.2%
Wayne State	\$190,519,800	731	\$210,839	\$155,643,759	\$262,257	0	0	0	3	3	14,909	44,727	\$343,699	\$816,800	\$191,336,600	0.4%	4.1%
Michigan Tech	\$45,923,100	886	\$255,418	\$53,719,135	\$90,516	3	2	2	2	9	5,466	49,194	\$378,025	\$724,000	\$46,647,100	1.6%	3.6%
Western	\$102,742,000	1,066	\$307,461	\$19,502,342	\$32,861	2	2	2	2	8	17,149	137,192	\$1,054,136	\$1,394,500	\$104,136,500	1.4%	6.9%
Central	\$79,115,000	766	\$220,934	\$11,338,433	\$19,105	3	3	3	2	11	17,740	195,140	\$1,499,530	\$1,739,600	\$80,854,600	2.2%	8.7%
Oakland	\$48,364,100	1,089	\$314,095	\$10,296,931	\$17,350	2	2	2	2	8	14,591	116,728	\$896,982	\$1,228,400	\$49,592,500	2.5%	6.1%
Eastern	\$71,771,100	741	\$213,579			0	3	2	2	7	15,601	109,207	\$839,188	\$1,052,800	\$72,823,900	1.5%	5.2%
Ferris	\$49,087,000	1,249	\$360,261			2	3	2	2	9	10,822	97,398	\$748,443	\$1,108,700	\$50,195,700	2.3%	5.5%
Grand Valley	\$63,136,000	1,293	\$372,988			2	3	2	2	10	19,594	195,940	\$1,505,678	\$1,878,700	\$65,014,700	3.0%	9.3%
Saginaw Valley	\$27,610,200	427	\$123,158			0	2	2	2	6	8,089	48,534	\$372,954	\$496,100	\$28,106,300	1.8%	2.5%
UM-Dearborn	\$23,689,300	404	\$116,524			2	0	0	2	4	5,786	23,144	\$177,847	\$294,400	\$23,983,700	1.2%	1.5%
UM-Flint	\$21,337,700	505	\$145,655			0	2	2	2	6	5,606	33,636	\$258,472	\$404,100	\$21,741,800	1.9%	2.0%
Northern	\$44,277,200	520	\$149,999			2	3	2	2	9	7,694	69,246	\$532,113	\$682,100	\$44,959,300	1.5%	3.4%
Lake Superior	\$12,782,500	183	\$52,764			2	2	2	2	8	2,169	17,352	\$133,339	\$186,100	\$12,968,600	1.5%	0.9%
TOTAL:	\$1,339,958,200	15,486	\$4,466,533	\$1,325,394,728	\$2,233,267	26	33	27	31	117	209,467	1,743,745	\$13,399,500	\$20,099,400	\$1,360,057,600	1.5%	100.0%

Scoring

- 3 = Top 20% nationally
- 2 = Above the national median
- 2 = Improving over 3 years

FY16 Formula Funding:	\$20,099,400
MSU AgBioresearch:	\$480,400
MSU Extension:	\$413,700
Total New FY16 Funding:	\$20,993,500

Notes:

1. The Business Leaders for Michigan & Anderson Economic Group is the source of all Carnegie-scored metric data. Methodology also provided by BLM/AEG. All data are from FY12, with growth compared to FY09, except Pell Grants, which compares FY12 to FY10.
2. Data for critical skills awards are from HEIDI. Average of FY13 and FY14 reported data. Methodology from FY15 enacted formula.
3. Data for research & development expenditures are from IPEDS from FY13. Methodology provided by BLM/AEG.
4. Institutional support as a percentage of core expenditures measures administrative spending. A lower percentage yields a better score.
5. The Pell Grants metric now measures the percentage of students receiving a Pell Grant at each campus instead of the absolute number.

Table 3: FY 2015-16 TUITION RESTRAINT COMPLIANCE AND PERFORMANCE FUNDING REALLOCATION

University	FY 2014-15	Initial		Reported	3.2% or Below?	Forfeited	Reallocated Funds	Final	
	Year-to-Date ¹⁾	Performance Increase	% Change	Tuition/Fee % Increase ²⁾		Performance Increase		Performance Increase	% Change
Central	\$79,115,000	\$1,739,600	2.20	2.60	Yes	--	\$222,700	\$1,962,300	2.48
Eastern	71,771,100	1,052,800	1.47	7.78	No	(\$1,052,800)	--	0	0.00
Ferris	49,087,000	1,108,700	2.26	2.65	Yes	--	142,000	1,250,700	2.55
Grand Valley	63,136,000	1,878,700	2.98	3.04	Yes	--	240,500	2,119,200	3.36
Lake Superior	12,782,500	186,100	1.46	2.60	Yes	--	23,800	209,900	1.64
Michigan State	264,429,100	3,841,000	1.45	2.71	Yes	--	491,800	4,332,800	1.64
Michigan Tech	45,923,100	724,000	1.58	3.10	Yes	--	92,700	816,700	1.78
Northern	44,277,200	682,100	1.54	3.17	Yes	--	87,300	769,400	1.74
Oakland	48,364,100	1,228,400	2.54	8.48	No	(\$1,228,400)	--	0	0.00
Saginaw Valley	27,610,200	496,100	1.80	3.19	Yes	--	63,500	559,600	2.03
UM-Ann Arbor	295,174,100	4,252,100	1.44	2.74	Yes	--	544,400	4,796,500	1.62
UM-Dearborn	23,689,300	294,400	1.24	3.19	Yes	--	37,700	332,100	1.40
UM-Flint	21,337,700	404,100	1.89	3.17	Yes	--	51,700	455,800	2.14
Wayne State	190,519,800	816,800	0.43	3.20	Yes	--	104,600	921,400	0.48
Western	102,742,000	1,394,500	1.36	3.19	Yes	--	178,500	1,573,000	1.53
TOTAL	\$1,339,958,200	\$20,099,400	1.50			(\$2,281,200)	\$2,281,200	\$20,099,400	1.50

¹⁾ Excludes individual allocations of \$500,000 separately appropriated for Indian Tuition Waivers in FY 2014-15, and incorporated into baseline appropriations in FY 2015-16.

²⁾ For resident undergraduate students. See Table 13 for additional details on tuition/fee increases.

Table 4: FY 2015-16 HIGHER EDUCATION GOVERNOR'S RECOMMENDATION DETAIL

University	FY 2014-15 Year-To-Date Appropriation	FY 2015-16 Governor							Dollar Change From 2014-15	Percent Change
		Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes	FY 2015-16 Governor's Recommendation			
Central	\$79,115,000	294,577	25,473	2,018,089	2,338,100	\$49,800	\$81,502,900	\$2,387,900	3.0%	
Eastern	71,771,100	284,771	0	1,129,392	1,414,200	11,400	73,196,700	1,425,600	2.0%	
Ferris	49,087,000	480,346	0	1,007,266	1,487,600	32,100	50,606,700	1,519,700	3.1%	
Grand Valley	63,136,000	497,315	0	2,026,363	2,523,700	20,500	65,680,200	2,544,200	4.0%	
Lake Superior	12,782,500	70,351	0	179,450	249,800	215,000	13,247,300	464,800	3.6%	
Michigan State	264,429,100	1,044,335	738,626	3,369,621	5,152,600	8,800	269,590,500	5,161,400	2.0%	
Michigan Tech	45,923,100	340,557	120,687	508,752	970,000	14,900	46,908,000	984,900	2.1%	
Northern	44,277,200	199,998	0	716,125	916,100	61,100	45,254,400	977,200	2.2%	
Oakland	48,364,100	418,792	23,133	1,207,172	1,649,100	7,800	50,021,000	1,656,900	3.4%	
Saginaw Valley	27,610,200	164,209	0	334,618	498,800	11,400	28,120,400	510,200	1.8%	
UM-Ann Arbor	295,174,100	1,119,470	1,676,268	2,900,654	5,696,400	4,400	300,874,900	5,700,800	1.9%	
UM-Dearborn	23,689,300	155,364	0	239,349	394,700	11,700	24,095,700	406,400	1.7%	
UM-Flint	21,337,700	194,206	0	347,855	542,100	21,900	21,901,700	564,000	2.6%	
Wayne State	190,519,800	281,117	349,675	462,555	1,093,300	10,100	191,623,200	1,103,400	0.6%	
Western	102,742,000	409,947	43,815	1,418,805	1,872,600	19,100	104,633,700	1,891,700	1.8%	
Subtotal University Operations:	\$1,339,958,200	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	\$500,000	\$1,367,257,300	\$27,299,100	2.0%	
MPSERS Reimbursement	2,446,200				0	2,713,800	5,160,000	2,713,800	110.9%	
MPSERS Reimbursement (FY15 one-time)	4,002,200					(4,002,200)	0	(4,002,200)	-100.0%	
MSU AgBioResearch	32,027,900					640,600	32,668,500	640,600	2.0%	
MSU Extension	27,581,100					551,600	28,132,700	551,600	2.0%	
Higher Education Database	200,000					0	200,000	0	0.0%	
Midwest Higher Ed Compact	95,000					20,000	115,000	20,000	21.1%	
King-Chavez-Parks	2,691,500					0	2,691,500	0	0.0%	
College Access Program	2,000,000					(2,000,000)	0	(2,000,000)	-100.0%	
Total Universities	\$1,411,002,100	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	(\$1,576,200)	\$1,436,225,000	\$25,222,900	1.8%	
School Aid Fund	\$206,467,900	0	0	0	0	(\$1,288,400)	205,179,500	(\$1,288,400)	-0.6%	
State GF/GP	\$1,204,534,200	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	(\$287,800)	\$1,231,045,500	\$26,511,300	2.2%	
Grants and Financial Aid										
State Competitive Scholarships	\$18,361,700					\$0	\$18,361,700	\$0	0.0%	
Tuition Grants	33,532,500					0	33,532,500	0	0.0%	
Tuition Incentive Program (TIP)	49,500,000					(1,000,000)	48,500,000	(1,000,000)	-2.0%	
Children of Veterans & Officer's Tuition	1,400,000					0	1,400,000	0	0.0%	
Project Gear-Up	3,200,000					0	3,200,000	0	0.0%	
North American Indian Tuition Waiver	500,000					(500,000)	0	(500,000)	-100.0%	
Total Grants/Financial Aid	\$106,494,200					(1,500,000)	\$104,994,200	(\$1,500,000)	-1.4%	
Federal Higher Ed Act	3,200,000					0	3,200,000	0	0.0%	
Federal TANF	94,826,400					(1,000,000)	93,826,400	(1,000,000)	-1.1%	
Veterans Tax Check-off	100,000					0	100,000	0	0.0%	
State GF/GP	\$8,367,800					(\$500,000)	\$7,867,800	(\$500,000)	-6.0%	
TOTAL HIGHER EDUCATION										
TOTAL ALL FUNDS	\$1,517,496,300	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	(\$3,076,200)	\$1,541,219,200	\$23,722,900	1.6%	
TOTAL FEDERAL	98,026,400	0	0	0	0	(1,000,000)	97,026,400	(1,000,000)	-1.0%	
TOTAL STATE RESTRICTED	206,567,900	0	0	0	0	(1,288,400)	205,279,500	(1,288,400)	-0.6%	
TOTAL STATE GF/GP	\$1,212,902,000	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	(\$787,800)	\$1,238,913,300	\$26,011,300	2.1%	

Table 5: FY 2015-16 HIGHER EDUCATION HOUSE PASSED DETAIL

	FY 2014-15 Year-To-Date Appropriation	FY 2015-16 House							
		Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes	FY 2015-16 House	Dollar Change From 2014-15	Percent Change
Central	\$79,115,000	143,842	12,439	976,290	1,132,600	\$49,800	\$80,297,400	\$1,182,400	1.5%
Eastern	71,771,100	139,054	0	546,365	685,400	11,400	72,467,900	696,800	1.0%
Ferris	49,087,000	234,553	0	487,285	721,800	32,100	49,840,900	753,900	1.5%
Grand Valley	63,136,000	242,839	0	980,293	1,223,100	20,500	64,379,600	1,243,600	2.0%
Lake Superior	12,782,500	34,353	0	86,812	121,200	215,000	13,118,700	336,200	2.6%
Michigan State	264,429,100	509,949	360,671	1,630,121	2,500,700	8,800	266,938,600	2,509,500	0.9%
Michigan Tech	45,923,100	166,294	58,932	246,119	471,300	14,900	46,409,300	486,200	1.1%
Northern	44,277,200	97,659	0	346,439	444,100	61,100	44,782,400	505,200	1.1%
Oakland	48,364,100	204,496	11,296	583,993	799,800	7,800	49,171,700	807,600	1.7%
Saginaw Valley	27,610,200	80,183	0	242,817	323,000	11,400	27,944,600	334,400	1.2%
UM-Ann Arbor	295,174,100	546,637	818,552	1,403,248	2,768,400	4,400	297,946,900	2,772,800	0.9%
UM-Dearborn	23,689,300	75,864	0	115,790	191,700	11,700	23,892,700	203,400	0.9%
UM-Flint	21,337,700	94,831	0	168,282	263,100	21,900	21,622,700	285,000	1.3%
Wayne State	190,519,800	137,270	170,746	223,770	531,800	10,100	191,061,700	541,900	0.3%
Western	102,742,000	200,177	21,395	686,375	908,000	19,100	103,669,100	927,100	0.9%
Subtotal University Operations:	\$1,339,958,200	\$2,908,001	\$1,454,031	\$8,723,999	\$13,086,000	\$500,000	\$1,353,544,200	\$13,586,000	1.0%
MPERS Reimbursement	2,446,200					2,713,800	5,160,000	2,713,800	110.9%
MPERS Reimbursement (FY15 one-time)	4,002,200					(4,002,200)	0	(4,002,200)	-100.0%
MSU AgBioResearch	32,027,900					312,800	32,340,700	312,800	1.0%
MSU Extension	27,581,100					269,400	27,850,500	269,400	1.0%
Higher Education Database	200,000					0	200,000	0	0.0%
Midwest Higher Ed Compact	95,000					20,000	115,000	20,000	21.1%
King-Chavez-Parks	2,691,500					0	2,691,500	0	0.0%
College Access Program	2,000,000					(2,000,000)	0	(2,000,000)	-100.0%
Total Universities	\$1,411,002,100	\$2,908,001	\$1,454,031	\$8,723,999	\$13,086,000	(\$2,186,200)	\$1,421,901,900	\$10,899,800	0.8%
School Aid Fund	\$206,467,900	0	0	0	0	(\$1,288,400)	205,179,500	(\$1,288,400)	-0.6%
State GF/GP	\$1,204,534,200	\$2,908,001	\$1,454,031	\$8,723,999	\$13,086,000	(\$897,800)	\$1,216,722,400	\$12,188,200	1.0%
Grants and Financial Aid									
State Competitive Scholarships	\$18,361,700					\$0	\$18,361,700	\$0	0.0%
Tuition Grants	33,532,500					327,500	33,860,000	327,500	1.0%
Tuition Incentive Program (TIP)	49,500,000					(1,000,000)	48,500,000	(1,000,000)	-2.0%
Children of Veterans & Officer's Tuition	1,400,000					0	1,400,000	0	0.0%
Project Gear-Up	3,200,000					0	3,200,000	0	0.0%
North American Indian Tuition Waiver	500,000					(500,000)	0	(500,000)	-100.0%
Total Grants/Financial Aid	\$106,494,200					(1,172,500)	\$105,321,700	(\$1,172,500)	-1.1%
Federal Higher Ed Act	3,200,000					0	3,200,000	0	0.0%
Federal TANF	94,826,400					(1,000,000)	93,826,400	(1,000,000)	-1.1%
Veterans Tax Check-off	100,000					0	100,000	0	0.0%
State GF/GP	\$8,367,800					(\$172,500)	\$8,195,300	(\$172,500)	-2.1%
TOTAL HIGHER EDUCATION									
TOTAL ALL FUNDS	\$1,517,496,300	\$2,908,001	\$1,454,031	\$8,723,999	\$13,086,000	(\$3,358,700)	\$1,527,223,600	\$9,727,300	0.6%
TOTAL FEDERAL	98,026,400	0	0	0	0	(1,000,000)	97,026,400	(1,000,000)	-1.0%
TOTAL STATE RESTRICTED	206,567,900	0	0	0	0	(1,288,400)	205,279,500	(1,288,400)	-0.6%
TOTAL STATE GF/GP	\$1,212,902,000	\$2,908,001	\$1,454,031	\$8,723,999	\$13,086,000	(\$1,070,300)	\$1,224,917,700	\$12,015,700	1.0%

Table 6: FY 2015-16 HIGHER EDUCATION SENATE PASSED DETAIL

	FY 2015-16 Senate								
	FY 2014-15 Year-To-Date Appropriation	Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes	FY 2015-16 and Senate	Dollar Change From 2014-15	Percent Change
Central	\$79,115,000	294,577	25,473	2,018,089	2,338,100	\$49,800	\$81,502,900	\$2,387,900	3.0%
Eastern	71,771,100	284,771	0	1,129,392	1,414,200	11,400	73,196,700	1,425,600	2.0%
Ferris	49,087,000	480,346	0	1,007,266	1,487,600	32,100	50,606,700	1,519,700	3.1%
Grand Valley	63,136,000	497,315	0	2,026,363	2,523,700	20,500	65,680,200	2,544,200	4.0%
Lake Superior	12,782,500	70,351	0	179,450	249,800	215,000	13,247,300	464,800	3.6%
Michigan State	264,429,100	1,044,335	738,626	3,369,621	5,152,600	8,800	269,590,500	5,161,400	2.0%
Michigan Tech	45,923,100	340,557	120,687	508,752	970,000	14,900	46,908,000	984,900	2.1%
Northern	44,277,200	199,998	0	716,125	916,100	61,100	45,254,400	977,200	2.2%
Oakland	48,364,100	418,792	23,133	1,207,172	1,649,100	7,800	50,021,000	1,656,900	3.4%
Saginaw Valley	27,610,200	164,209	0	334,618	498,800	11,400	28,120,400	510,200	1.8%
UM-Ann Arbor	295,174,100	1,119,470	1,676,268	2,900,654	5,696,400	4,400	300,874,900	5,700,800	1.9%
UM-Dearborn	23,689,300	155,364	0	239,349	394,700	11,700	24,095,700	406,400	1.7%
UM-Flint	21,337,700	194,206	0	347,855	542,100	21,900	21,901,700	564,000	2.6%
Wayne State	190,519,800	281,117	349,675	462,555	1,093,300	10,100	191,623,200	1,103,400	0.6%
Western	102,742,000	409,947	43,815	1,418,805	1,872,600	19,100	104,633,700	1,891,700	1.8%
Subtotal University Operations:	\$1,339,958,200	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	\$500,000	\$1,367,257,300	\$27,299,100	2.0%
MPSERS Reimbursement	2,446,200					2,713,800	5,160,000	2,713,800	110.9%
MPSERS Reimbursement (FY15 one-time)	4,002,200					(4,002,200)	0	(4,002,200)	-100.0%
MSU AgBioResearch	32,027,900					640,600	32,668,500	640,600	2.0%
MSU Extension	27,581,100					551,600	28,132,700	551,600	2.0%
Higher Education Database	200,000					0	200,000	0	0.0%
Midwest Higher Ed Compact	95,000					20,000	115,000	20,000	21.1%
King-Chavez-Parks	2,691,500					0	2,691,500	0	0.0%
College Access Program	2,000,000					(2,000,000)	0	(2,000,000)	-100.0%
Total Universities	\$1,411,002,100	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	(\$1,576,200)	\$1,436,225,000	\$25,222,900	1.8%
School Aid Fund	\$206,467,900	0	0	0	0	(\$1,288,400)	205,179,500	(\$1,288,400)	-0.6%
State GF/GP	\$1,204,534,200	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	(\$287,800)	\$1,231,045,500	\$26,511,300	2.2%
Grants and Financial Aid									
State Competitive Scholarships	\$18,361,700					\$0	\$18,361,700	\$0	0.0%
Tuition Grants	33,532,500					0	33,532,500	0	0.0%
Tuition Incentive Program (TIP)	49,500,000					(1,000,000)	48,500,000	(1,000,000)	-2.0%
Children of Veterans & Officer's Tuition	1,400,000					0	1,400,000	0	0.0%
Project Gear-Up	3,200,000					0	3,200,000	0	0.0%
North American Indian Tuition Waiver	500,000					(500,000)	0	(500,000)	-100.0%
Total Grants/Financial Aid	\$106,494,200					(1,500,000)	\$104,994,200	(\$1,500,000)	-1.4%
Federal Higher Ed Act	3,200,000					0	3,200,000	0	0.0%
Federal TANF	94,826,400					(1,000,000)	93,826,400	(1,000,000)	-1.1%
Veterans Tax Check-off	100,000					0	100,000	0	0.0%
State GF/GP	\$8,367,800					(\$500,000)	\$7,867,800	(\$500,000)	-6.0%
TOTAL HIGHER EDUCATION									
TOTAL ALL FUNDS	\$1,517,496,300	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	(\$3,076,200)	\$1,541,219,200	\$23,722,900	1.6%
TOTAL FEDERAL	98,026,400	0	0	0	0	(1,000,000)	97,026,400	(1,000,000)	-1.0%
TOTAL STATE RESTRICTED	206,567,900	0	0	0	0	(1,288,400)	205,279,500	(1,288,400)	-0.6%
TOTAL STATE GF/GP	\$1,212,902,000	\$5,955,355	\$2,977,677	\$17,866,066	\$26,799,100	(\$787,800)	\$1,238,913,300	\$26,011,300	2.1%

Table 7: FY 2015-16 HIGHER EDUCATION ENACTED APPROPRIATIONS

	FY 2014-15 Year-To-Date Appropriation	FY 2015-16 Adjustments							Percent Change
		Critical Skills	Research & Development	Metrics based on Carnegie Peers	Total Formula Distribution	Other Changes	FY 2015-16 Initial Appropriation	Dollar Change From 2014-15	
Central	\$79,115,000	\$220,934	\$19,105	\$1,499,530	\$1,739,600	\$49,800	\$80,904,400	\$1,789,400	2.3%
Eastern	71,771,100	213,579		839,188	1,052,800	11,400	72,835,300	1,064,200	1.5%
Ferris	49,087,000	360,261		748,443	1,108,700	32,100	50,227,800	1,140,800	2.3%
Grand Valley	63,136,000	372,988		1,505,678	1,878,700	20,500	65,035,200	1,899,200	3.0%
Lake Superior	12,782,500	52,764		133,339	186,100	215,000	13,183,600	401,100	3.1%
Michigan State	264,429,100	783,254	553,972	2,503,779	3,841,000	8,800	268,278,900	3,849,800	1.5%
Michigan Tech	45,923,100	255,418	90,516	378,025	724,000	14,900	46,662,000	738,900	1.6%
Northern	44,277,200	149,999		532,113	682,100	61,100	45,020,400	743,200	1.7%
Oakland	48,364,100	314,095	17,350	896,982	1,228,400	7,800	49,600,300	1,236,200	2.6%
Saginaw Valley	27,610,200	123,158		372,954	496,100	11,400	28,117,700	507,500	1.8%
UM-Ann Arbor	295,174,100	839,606	1,257,206	2,155,315	4,252,100	4,400	299,430,600	4,256,500	1.4%
UM-Dearborn	23,689,300	116,524		177,847	294,400	11,700	23,995,400	306,100	1.3%
UM-Flint	21,337,700	145,655		258,472	404,100	21,900	21,763,700	426,000	2.0%
Wayne State	190,519,800	210,839	262,257	343,699	816,800	10,100	191,346,700	826,900	0.4%
Western	102,742,000	307,461	32,861	1,054,236	1,394,500	19,100	104,155,600	1,413,600	1.4%
Subtotal University Operations:	\$1,339,958,200	\$4,466,535	\$2,233,267	\$13,399,600	\$20,099,400	\$500,000	\$1,360,557,600	\$20,599,400	1.5%
MPSERS Reimbursement	\$2,446,200					\$2,713,800	\$5,160,000	\$2,713,800	110.9%
MPSERS Reimbursement (FY15 one-time)	4,002,200					(4,002,200)	0	(4,002,200)	-100.0%
MSU AgBioResearch	32,027,900					480,400	32,508,300	480,400	1.5%
MSU Extension	27,581,100					413,700	27,994,800	413,700	1.5%
Higher Education Database	200,000					0	200,000	0	0.0%
Midwest Higher Ed Compact	95,000					20,000	115,000	20,000	21.1%
King-Chavez-Parks	2,691,500					0	2,691,500	0	0.0%
College Access Program	2,000,000					(2,000,000)	0	(2,000,000)	-100.0%
Total Universities	\$1,411,002,100	\$4,466,535	\$2,233,267	\$13,399,600	\$20,099,400	(\$1,874,300)	\$1,429,227,200	\$18,225,100	1.3%
School Aid Fund	\$206,467,900	0	0	0	0	(\$1,288,400)	205,179,500	(\$1,288,400)	-0.6%
State GF/GP	\$1,204,534,200	\$4,466,535	\$2,233,267	\$13,399,600	\$20,099,400	(\$585,900)	\$1,224,047,700	\$19,513,500	1.6%
Grants and Financial Aid									
State Competitive Scholarships	\$18,361,700					\$0	\$18,361,700	\$0	0.0%
Tuition Grants	33,532,500					503,000	34,035,500	503,000	1.5%
Tuition Incentive Program (TIP)	49,500,000					(1,000,000)	48,500,000	(1,000,000)	-2.0%
Children of Veterans & Officer's Tuition	1,400,000					0	1,400,000	0	0.0%
Project Gear-Up	3,200,000					0	3,200,000	0	0.0%
North American Indian Tuition Waiver	500,000					(500,000)	0	(500,000)	-100.0%
Total Grants/Financial Aid	\$106,494,200					(997,000)	\$105,497,200	(\$997,000)	-0.9%
Federal Higher Ed Act	3,200,000					0	3,200,000	0	0.0%
Federal TANF	94,826,400					(1,000,000)	93,826,400	(1,000,000)	-1.1%
Veterans Tax Check-off	100,000					0	100,000	0	0.0%
State GF/GP	\$8,367,800					\$3,000	\$8,370,800	\$3,000	0.0%
TOTAL HIGHER EDUCATION									
TOTAL ALL FUNDS	\$1,517,496,300	\$4,466,535	\$2,233,267	\$13,399,600	\$20,099,400	(\$2,871,300)	\$1,534,724,400	\$17,228,100	1.1%
TOTAL FEDERAL	98,026,400	0	0	0	0	(1,000,000)	97,026,400	(1,000,000)	-1.0%
TOTAL STATE RESTRICTED	206,567,900	0	0	0	0	(1,288,400)	205,279,500	(1,288,400)	-0.6%
TOTAL STATE GF/GP	\$1,212,902,000	\$4,466,535	\$2,233,267	\$13,399,600	\$20,099,400	(\$582,900)	\$1,232,418,500	\$19,516,500	1.6%

Table 8: STATE APPROPRIATIONS PER FISCAL-YEAR-EQUATED STUDENT (FYES)

University	FY 2014-15 FYES¹⁾	FY 2014-15 Appropriation	FY 2014-15 Appropriation Per FYES	FY 2015-16 Appropriation²⁾	FY 2015-16 Appropriation Per FY 2014-15 FYES
Central	21,278	\$79,115,000	\$3,718	\$81,127,100	\$3,813
Eastern	17,493	71,771,100	4,103	71,782,500	4,103
Ferris	12,134	49,087,000	4,045	50,369,800	4,151
Grand Valley	22,446	63,136,000	2,813	65,275,700	2,908
Lake Superior	2,117	12,782,500	6,038	13,207,400	6,239
Michigan State	46,138	264,429,100	5,731	268,770,700	5,825
Michigan Tech	6,501	45,923,100	7,064	46,754,700	7,192
Northern	7,716	44,277,200	5,738	45,107,700	5,846
Oakland	17,409	48,364,100	2,778	48,371,900	2,779
Saginaw Valley	8,540	27,610,200	3,233	28,181,200	3,300
UM-Ann Arbor	43,817	295,174,100	6,737	299,975,000	6,846
UM-Dearborn	6,738	23,689,300	3,516	24,033,100	3,567
UM-Flint	6,904	21,337,700	3,090	21,815,400	3,160
Wayne State ³⁾	22,444	190,519,800	8,489	191,451,300	8,530
Western	20,318	102,742,000	5,057	104,334,100	5,135
Total	261,993	\$1,339,958,200	\$5,114	\$1,360,557,600	\$5,193

¹⁾ FYES figures include nonresident and graduate-level students. One FYES is equal to 30 credit hours at the undergraduate level.

²⁾ FY 2015-16 appropriation amounts reflect reallocation of performance funding due to Eastern's and Oakland's noncompliance with tuition restraint, and include individual allocations of \$500,000 separately appropriated for Indian Tuition Waivers in FY 2014-15 and incorporated into baseline appropriations in FY 2015-16.

³⁾ FY 2014-15 FYES figure for Wayne State is preliminary.

Table 9: UNIVERSITY APPROPRIATION FUNDING SOURCES

University	FY 2015-16 Total Appropriation	FY 2015-16 School Aid Fund Appropriation	FY 2015-16 GF/GP Appropriation	School Aid As % of Total	GF/GP As % of Total
Central	\$81,127,100	\$11,812,800	\$69,314,300	14.6%	85.4%
Eastern	71,782,500	10,711,200	61,071,300	14.9	85.1
Ferris	50,369,800	7,329,400	43,040,400	14.6	85.4
Grand Valley	65,275,700	9,424,000	55,851,700	14.4	85.6
Lake Superior	13,207,400	1,939,500	11,267,900	14.7	85.3
Michigan State	268,770,700	39,458,700	229,312,000	14.7	85.3
Michigan Tech	46,754,700	6,854,700	39,900,000	14.7	85.3
Northern	45,107,700	6,616,000	38,491,700	14.7	85.3
Oakland	48,371,900	7,217,900	41,154,000	14.9	85.1
Saginaw Valley	28,181,200	4,121,600	24,059,600	14.6	85.4
UM-Ann Arbor	299,975,000	44,045,800	255,929,200	14.7	85.3
UM-Dearborn	24,033,100	3,536,700	20,496,400	14.7	85.3
UM-Flint	21,815,400	3,187,200	18,628,200	14.6	85.4
Wayne State	191,451,300	28,430,300	163,021,000	14.8	85.2
Western	104,334,100	15,333,700	89,000,400	14.7	85.3
Total	\$1,360,557,600	\$200,019,500	\$1,160,538,100	14.7%	85.3%
Note: Appropriation amounts reflect reallocation of performance funding due to Eastern's and Oakland's noncompliance with tuition restraint. Amounts do not include funding for MSPERS-related costs, MSU AgBioResearch, or MSU Extension, but do include a total of \$500,000 in funding for Indian Tuition Waivers added to baseline appropriations in FY 2015-16.					

Table 10: INDIAN TUITION WAIVER PROGRAM

University	Appropriation Added to Base in FY 1996-97	FY 2007-08 Allocation Based on Unfunded Costs	FY 2015-16 Adjustment ¹⁾	Adjustment for Across-the-Board Changes ²⁾	Total Estimated FY 2015-16 Allocation
Central	\$144,117	\$151,000	\$49,800	(\$37,618)	\$307,299
Eastern	103,478	62,900	11,400	(20,443)	157,335
Ferris State	156,380	46,300	32,100	(23,860)	210,920
Grand Valley	114,121	169,200	20,500	(36,949)	266,872
Lake Superior	276,146	181,500	215,000	(56,523)	616,123
Michigan State	313,968	192,800	8,800	(62,308)	453,260
Michigan Tech	58,509	50,800	14,900	(13,755)	110,454
Northern	264,054	130,600	61,100	(47,851)	407,903
Oakland	50,610	50,300	7,800	(12,817)	95,893
Saginaw Valley	37,266	28,600	11,400	(8,221)	69,045
UM-Ann Arbor	432,567	139,500	4,400	(67,647)	508,820
UM-Dearborn	58,541	21,800	11,700	(9,576)	82,465
UM-Flint	54,531	21,100	21,900	(9,035)	88,496
Wayne State	169,537	94,700	10,100	(32,288)	242,049
Western	111,851	58,900	19,100	(20,786)	169,065
Total	\$2,345,676	\$1,400,000	\$500,000	(\$459,676)	\$3,786,000
¹⁾ FY 2014-15 included a separate \$500,000 appropriation to partially offset shortfalls between appropriations and actual costs of the waiver. That appropriation was rolled into appropriations for university operations in FY 2015-16. ²⁾ Adjustments in this column are based on funding increases since FY 1996-97 that were across-the-board (not performance-based). FY 2015-16 increases did not include any across-the-board adjustments.					
Note: Amounts shown reflect historical budget adjustments related to Indian Tuition Waivers; no formal earmark of funds is made in the budget act, except that \$100,000 is allocated to Bay Mills Tribal College through Lake Superior State's appropriation and \$29,700 is allocated to Saginaw Chippewa Tribal College through Central Michigan's appropriation (in addition to amounts shown above).					

Table 11: MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS INITIATIVE

King-Chavez-Parks Program Components:	FY 2015-16 Funding	
College Day - students in grades 6-11 visit campuses	\$1,009,171	Allocations from each university's operations appropriations
Future Faculty Fellowships - stipends for graduate students pursuing postsecondary teaching	1,022,195	
Visiting Professors - payments for visiting professors who lecture on campuses	<u>143,055</u>	
Subtotal	\$2,174,421	
Select Student Support Services - grants for student retention projects	\$1,956,100	Appropriated in a separate unit as grant programs
College/University Partnership - grants to increase number of transfer students	586,800	
Morris Hood, Jr. Educator Development - grants to increase completion of K-12 teaching degrees ..	<u>148,600</u>	
Subtotal	\$2,691,500	
Total	<u>\$4,865,921</u>	

Table 12: FY 2015-16 ALLOCATIONS FOR COLLEGE DAY, FUTURE FACULTY, AND VISITING PROFESSORS

University	College Day	Future Faculty	Visiting Professors
Central	\$75,828	\$101,135	\$9,537
Eastern	90,119	100,864	9,537
Ferris	46,882	30,404	9,537
Grand Valley	31,952	30,404	9,537
Lake Superior	12,015	30,404	9,537
Michigan State	186,980	101,228	9,537
Michigan Tech	30,858	101,228	9,537
Northern	34,500	30,404	9,537
Oakland	53,344	101,228	9,537
Saginaw Valley	21,666	30,404	9,537
UM-Ann Arbor	153,024	101,228	9,537
UM-Dearborn	28,129	30,404	9,537
UM-Flint	24,852	30,404	9,537
Wayne State	128,992	101,228	9,537
Western	90,030	101,228	9,537
Total	\$1,009,171	\$1,022,195	\$143,055
Note: Amounts reflect minimum funding allocations for each component under budget act language. Universities may opt to expend additional funds from their appropriations.			

Table 13: RESIDENT UNDERGRADUATE TUITION AND FEE RATES

University	FY 2014-15					FY 2015-16					% Change: Avg. Rate
	Freshman	Sophomore	Junior	Senior	Average	Freshman	Sophomore	Junior	Senior	Average	
Central	\$11,550	\$11,550	\$11,550	\$11,550	\$11,550	\$11,850	\$11,850	\$11,850	\$11,850	\$11,850	2.60
Eastern	9,751	9,663	9,663	9,663	9,685	10,505	10,417	10,417	10,417	10,439	7.78
Ferris	11,190	11,190	11,430	11,430	11,310	11,460	11,460	11,760	11,760	11,610	2.65
Grand Valley	10,752	10,752	11,304	11,304	11,028	11,078	11,078	11,648	11,648	11,363	3.04
Lake Superior	10,498	10,248	10,248	10,248	10,311	10,767	10,517	10,517	10,517	10,580	2.60
Michigan State	13,200	13,200	14,708	14,708	13,954	13,560	13,560	15,105	15,105	14,333	2.71
Michigan Tech	14,040	14,040	15,840	15,840	14,940	14,286	14,286	16,520	16,520	15,403	3.10
Northern	9,559	9,324	9,324	9,324	9,383	9,860	9,620	9,620	9,620	9,680	3.17
Oakland	10,613	10,613	12,308	12,308	11,460	11,513	11,513	13,350	13,350	12,431	8.48
Saginaw Valley	8,691	8,691	8,691	8,691	8,691	8,969	8,969	8,969	8,969	8,969	3.19
UM-Ann Arbor	13,486	13,486	15,186	15,186	14,336	13,856	13,856	15,602	15,602	14,729	2.74
UM-Dearborn	11,200	11,200	11,470	11,470	11,335	11,562	11,562	11,832	11,832	11,697	3.19
UM-Flint	10,138	10,138	10,270	10,270	10,204	10,458	10,458	10,596	10,596	10,527	3.17
Wayne State	11,448	11,448	13,251	13,251	12,350	11,814	11,814	13,676	13,676	12,745	3.20
Western	10,985	10,685	11,711	11,711	11,273	11,329	11,029	12,087	12,087	11,633	3.19
Unweighted Average	\$11,140	\$11,082	\$11,797	\$11,797	\$11,454	\$11,524	\$11,466	\$12,237	\$12,237	\$11,866	3.60

Notes:

- 1) Per HEIDI reporting requirements, and consistent with Sec. 265 of the State School Aid Act, rates are reported based on four class levels. Rates are based on 30 credit hours (15 in Fall, 15 in Winter/Spring) and exclude fees not paid by a majority of students in a given class (most course fees), as well as refundable fees.
- 2) University Specific Notes:
 Lake Superior – FY 2014-15 rates are adjusted consistent with FY 2015-16 total charges that include fees paid by all incoming freshmen and transfer students.
 Michigan Tech – Assumes engineering/computer science majors (majority of MTU enrollment).
 UM-Ann Arbor – Rates are for College of Literature, Science, and Arts.
 UM-Dearborn – Rates are for College of Arts, Sciences, and Letters.

Source: Higher Education Institutional Data Inventory (HEIDI) and fiscal agency calculations.

APPROPRIATION ADJUSTMENT DETAIL

CENTRAL MICHIGAN UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$79,115,000
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	49,800
Performance Funding.....	1,739,600
Redistribution of Forfeited Performance Funding	<u>222,700</u>
Total Changes.....	2,012,100
FY 2015-16 Initial Gross Appropriation.....	\$81,127,100

EASTERN MICHIGAN UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$71,771,100
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	11,400
Performance Funding.....	1,052,800
Forfeited Funds	<u>(1,052,800)</u>
Total Changes.....	11,400
FY 2015-16 Initial Gross Appropriation.....	\$71,782,500

FERRIS STATE UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$49,087,000
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	32,100
Performance Funding.....	1,108,700
Redistribution of Forfeited Performance Funding	<u>142,000</u>
Total Changes.....	1,282,800
FY 2015-16 Initial Gross Appropriation.....	\$50,369,800

GRAND VALLEY STATE UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$63,136,000
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	20,500
Performance Funding.....	1,878,700
Redistribution of Forfeited Performance Funding	<u>240,500</u>
Total Changes.....	2,139,700
FY 2015-16 Initial Gross Appropriation.....	\$65,275,700

LAKE SUPERIOR STATE UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$12,782,500
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	215,000
Performance Funding.....	186,100
Redistribution of Forfeited Performance Funding	<u>23,800</u>
Total Changes.....	424,900
FY 2015-16 Initial Gross Appropriation.....	\$13,207,400

MICHIGAN STATE UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$264,429,100
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	8,800
Performance Funding.....	3,841,000
Redistribution of Forfeited Performance Funding	<u>491,800</u>
Total Changes.....	4,341,600
FY 2015-16 Initial Gross Appropriation.....	\$268,770,700

MICHIGAN TECHNOLOGICAL UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$45,923,100
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	14,900
Performance Funding.....	724,000
Redistribution of Forfeited Performance Funding	<u>92,700</u>
Total Changes.....	831,600
FY 2015-16 Initial Gross Appropriation.....	\$46,754,700

NORTHERN MICHIGAN UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$44,277,200
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	61,100
Performance Funding.....	682,100
Redistribution of Forfeited Performance Funding	<u>87,300</u>
Total Changes.....	830,500
FY 2015-16 Initial Gross Appropriation.....	\$45,107,700

OAKLAND UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$48,364,100
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	7,800
Performance Funding.....	1,228,400
Forfeited Funds	<u>(1,228,400)</u>
Total Changes.....	7,800
FY 2015-16 Initial Gross Appropriation.....	\$48,371,900

SAGINAW VALLEY STATE UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$27,610,200
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	11,400
Performance Funding.....	496,100
Redistribution of Forfeited Performance Funding	<u>63,500</u>
Total Changes.....	571,000
FY 2015-16 Initial Gross Appropriation.....	\$28,181,200

UNIVERSITY OF MICHIGAN - ANN ARBOR	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$295,174,100
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	4,400
Performance Funding.....	4,252,100
Redistribution of Forfeited Performance Funding	<u>544,400</u>
Total Changes.....	4,800,900
FY 2015-16 Initial Gross Appropriation.....	\$299,975,000

UNIVERSITY OF MICHIGAN - DEARBORN	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$23,689,300
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	11,700
Performance Funding.....	294,400
Redistribution of Forfeited Performance Funding	<u>37,700</u>
Total Changes.....	343,800
FY 2015-16 Initial Gross Appropriation.....	\$24,033,100

UNIVERSITY OF MICHIGAN - FLINT	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$21,337,700
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	21,900
Performance Funding.....	404,100
Redistribution of Forfeited Performance Funding	<u>51,700</u>
Total Changes.....	477,700
FY 2015-16 Initial Gross Appropriation.....	\$21,815,400

WAYNE STATE UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$190,519,800
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	10,100
Performance Funding.....	816,800
Redistribution of Forfeited Performance Funding	<u>104,600</u>
Total Changes.....	931,500
FY 2015-16 Initial Gross Appropriation.....	\$191,451,300

WESTERN MICHIGAN UNIVERSITY	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$102,742,000
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
FY 2014-15 Indian Tuition Waiver Appropriation – roll-up allocation into base.....	19,100
Performance Funding.....	1,394,500
Redistribution of Forfeited Funds.....	<u>178,500</u>
Total Changes.....	1,592,100
FY 2015-16 Initial Gross Appropriation.....	\$104,334,100

MPSERS REIMBURSEMENT	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$6,448,400
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
Remove funding designated as “one-time”	(4,002,200)
Add funds for state share (under proposed 25.73% cap on employer contributions)	2,713,800
Total Changes.....	(1,288,400)
FY 2015-16 Initial Gross Appropriation.....	\$5,160,000

MSU AGBIORESEARCH	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$32,027,900
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
Funding Increase	480,400
FY 2015-16 Initial Gross Appropriation.....	\$32,508,300

MSU EXTENSION	
FY 2014-15 Year-to-Date Gross Appropriation.....	\$27,581,100
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
Funding Increase	413,700
FY 2015-16 Initial Gross Appropriation.....	\$27,994,800

STATE AND REGIONAL PROGRAMS	
College Access Program.....	\$2,000,000
Higher Education Data Base.....	200,000
Midwestern Higher Education Compact.....	95,000
FY 2014-15 Year-to-Date Gross Appropriation.....	\$2,295,000
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
Transfer College Access Program to the K-12 budget	(\$2,000,000)
Increased dues for participation in Midwest Higher Education Compact	20,000
Total Changes.....	(1,980,000)
FY 2015-16 Initial Gross Appropriation.....	\$315,000

MARTIN LUTHER KING, JR. - CESAR CHAVEZ - ROSA PARKS PROGRAM	
Select Student Supportive Services.....	\$1,956,100
Michigan College/University Partnership Program	586,800
Morris Hood, Jr. Educator Development Program	148,600
FY 2014-15 Year-to-Date Gross Appropriation.....	\$2,691,500
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
No Changes	0
FY 2015-16 Initial Gross Appropriation.....	\$2,691,500

GRANTS AND FINANCIAL AID	
State Competitive Scholarships	\$18,361,700
Tuition Grants.....	33,532,500
Tuition Incentive Program (TIP)	49,500,000
Children of Veterans/Officer's Survivor Tuition Grant Programs	1,400,000
Project Gear-Up	3,200,000
North American Indian tuition waivers (ITW)	500,000
FY 2014-15 Year-to-Date Gross Appropriation	\$106,494,200
<u>Changes From FY 2014-15 Year-to-Date Appropriation:</u>	
Increase for Tuition Grant Program	503,000
Distribute ITW appropriation among university appropriations.....	(500,000)
Exclude FY 2014-15 midyear contingency fund transfer for Tuition Incentive Program	(1,000,000)
Total Changes	(997,000)
FY 2015-16 Initial Gross Appropriation.....	\$105,497,200
Total Higher Education FY 2015-16 Initial Gross Appropriation	\$1,534,724,400

BOILERPLATE REPORT REQUIREMENTS

REPORTS REQUIRED BY BOILERPLATE IN THE FY 2015-16 HIGHER EDUCATION BUDGET

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
HIGHER EDUCATION				<i>Analyst: Marilyn Peterson</i>
241(2)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public universities	State Budget Director	October/November/ December 15, 2015
245	Various financial, compensation, campus security, academic, and transfer policy information	Public universities	University websites	Updated 30 days after university budget adopted or after revision to budget
245(6)	Opportunities for high school students to earn college credit	Public universities	Center for Educational Performance and Information; university websites	November 15
251(2)	Additional funds needed to establish \$575 maximum award for State Competitive Scholarship (if funds appropriated are insufficient)	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Additional funds needed to establish \$1,512 maximum award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$1,512 award amount	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Status of and adjustments to Tuition Grant award commitments	Department of Treasury	HFA; SFA; State Budget Director	February 18
252(8)	Student performance measures for Tuition Grant and Pell Grant recipients	Independent colleges and universities	Department of Treasury	September 30
252(9)	Efforts to develop and implement sexual assault response training for key personnel	Independent colleges and universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2016
258	Award information for student financial aid programs	Department of Treasury	Publicly available website	February 15
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension	Michigan State University	HAC and SAC Subcommittees on Higher Education and DARD; HSC and SSC on Agriculture; HFA; SFA; State Budget Director	September 30
265	Certification of whether tuition/fee rate actions satisfy tuition restraint requirements for receipt of performance funding	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2015
265a(1)	Certifications to quality for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public universities	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	August 31, 2015
265a(3)	Any performance funding amounts forfeited and reappropriated	State Budget Director	HAC and SAC Subcommittees on Higher Education; HFA; SFA	September 30, 2015
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public universities	HEIDI	August 31, 2015 (or within 15 days of any revisions)

REPORTS REQUIRED BY BOILERPLATE IN THE FY 2015-16 HIGHER EDUCATION BUDGET

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
268	North American Indian Tuition Waivers	Department of Civil Rights	State Budget Director; HAC and SAC Subcommittees on Higher Education; HFA; SFA	February 15
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Organizations that conduct such derivation	DHHS Director	December 1, 2015
274c	Efforts to develop and implement sexual assault response training for key personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2016
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; Presidents Council	October 1; also, upon leaving program
275(2)	Services provided specifically to veterans and active duty military personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; DMVA	October 1
282	King-Chavez-Parks (KCP) grant expenditures	KCP grant recipients	Workforce Development Agency	April 15, 2016
283(1)	Academic status of students from each high school	Public universities	Michigan high schools	Unspecified
283(2)	Use of information received under section 283(1)	Michigan high schools	Public universities	Unspecified
284	Academic status of community college transfer students	Public universities	Community colleges	Unspecified
289(1)	Audit of HEIDI data	Auditor General	HAC; SAC; State Budget Director	July 1 of each year an audit takes place
290	New and discontinued degree programs	Presidents Council	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	March 1

