



# **REPORTS REQUIRED BY BOILERPLATE**

**Fiscal Year 2020-21  
Appropriation Acts**



**Mary Ann Cleary, Director  
November 2020**



# FOREWORD

This publication lists reports required by boilerplate in FY 2020-21 appropriation acts. Reports are listed by appropriation act; each report entry includes information about the purpose of the required report, reporting and receiving entities, and the report's due date(s).

Information in this report was compiled by House Fiscal Agency analysts and budget assistants. Kathryn Bateson, Administrative Assistant, prepared the report for publication.

Note: A specific listing of boilerplate sections deemed unenforceable was not provided. Rather, the governor's signing letter generally stated that sections violating the following provisions of the Michigan Constitution are unenforceable:

- Article 3, Section 2: Separation of Powers of Government
- Article 4, Section 22 and Article 4, Section 33: An attempt to authorize legislation other than by bill
- Article 4, Section 24: No law shall embrace more than one object, which shall be expressed in its title
- Article 4, Section 25: Amendment by reference
- Article 4, Section 53: Duties of the Auditor General
- Article 5, Section 28: Duties of the State Transportation Commission

Where a specific section was provided as an example in the signing letter, it is noted in the boilerplate section description below. This document will be updated upon the receipt of a more comprehensive list of unenforceable boilerplate sections.



# TABLE OF CONTENTS

## Reports Required by Boilerplate in FY 2020-21 Appropriation Acts

<u>DEPARTMENT</u>	<u>2020 PUBLIC ACT</u>	<u>PAGE NUMBER</u>
Agriculture and Rural Development	166	1–2
Community Colleges	165	2–4
Corrections	166	4–10
Education	166	11–12
Environment, Great Lakes, and Energy	166	12–13
General Government	166	14–27
Health and Human Services	166	27–44
Higher Education	165	45–49
Insurance and Financial Services	166	49–50
Judiciary	166	50–51
Licensing and Regulatory Affairs	166	52–54
Military and Veterans Affairs	166	54–58
Natural Resources	166	58–59
School Aid	165	59–69
State Police	166	69–72
Transportation	166	72–75

## **ACRONYMS/ABBREVIATIONS**

<b>CC</b>	<b>Community Colleges</b>	<b>MDARD</b>	<b>Michigan Department of Agriculture and Rural Development</b>
<b>CEPI</b>	<b>Center for Education Performance Information</b>	<b>MDE</b>	<b>Department of Education</b>
<b>CMS</b>	<b>Centers for Medicare and Medicaid Services</b>	<b>MDOT</b>	<b>Michigan Department of Transportation</b>
<b>DHHS/HHS</b>	<b>Department of Health and Human Services</b>	<b>MEDC</b>	<b>Michigan Economic Development Corporation</b>
<b>DIFS</b>	<b>Department of Insurance and Financial Services</b>	<b>MGCB</b>	<b>Michigan Gaming Control Board</b>
<b>DLEO</b>	<b>Department of Labor and Economic Development</b>	<b>MIDC</b>	<b>Michigan Indigent Defense Commission</b>
<b>DMVA/MVA</b>	<b>Department of Military and Veterans Affairs</b>	<b>MONA</b>	<b>Michigan Office for New Americans</b>
<b>DNR</b>	<b>Department of Natural Resources</b>	<b>MSF</b>	<b>Michigan Strategic Fund</b>
<b>DOC</b>	<b>Department of Corrections</b>	<b>MSHDA</b>	<b>Michigan State Housing Development Authority</b>
<b>DTMB</b>	<b>Department of Technology, Management and Budget</b>	<b>MSP</b>	<b>Michigan State Police</b>
<b>EGLE</b>	<b>Department of Environment, Great Lakes, and Energy</b>	<b>MVAA</b>	<b>Michigan Veterans Affairs Agency</b>
<b>HYTA</b>	<b>Holmes Youthful Trainee Act</b>	<b>PFAS</b>	<b>Per- and Polyfluoroalkyl Substances</b>
<b>JCAR</b>	<b>Joint Committee on Administrative Rules</b>	<b>SADO</b>	<b>State Appellate Defense Office</b>
<b>JCOS</b>	<b>Joint Capital Outlay Subcommittee</b>	<b>SBO</b>	<b>State Budget Office</b>
<b>LARA</b>	<b>Department of Licensing and Regulatory Affairs</b>	<b>SCAO</b>	<b>State Court Administrative Office</b>
<b>LCO</b>	<b>Legislative Corrections Ombudsman</b>	<b>TIA</b>	<b>Talent Investment Agency</b>
<b>MAE</b>	<b>Michigan Agency for Energy</b>		

<b>HAC</b>	<b>House Appropriations Committee</b>	<b>SAC</b>	<b>Senate Appropriations Committee</b>
<b>HFA</b>	<b>House Fiscal Agency</b>	<b>SFA</b>	<b>Senate Fiscal Agency</b>
<b>HPO</b>	<b>House Policy Office</b>	<b>SPO</b>	<b>Senate Policy Office</b>
<b>HSC</b>	<b>House Standing Committee</b>	<b>SSC</b>	<b>Senate Standing Committee</b>







**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>AGRICULTURE AND RURAL DEVELOPMENT</b>				<i>Analyst: William E. Hamilton</i>
207	Out-of-state travel dates and expenses for state employees during the preceding fiscal year funded through the MDARD budget	MDARD	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure by category and appropriation unit; detail of payments to vendors; detailed information on department staffing	MDARD and DTMB	Searchable website accessible by public	Continuous
212	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDARD and SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MDARD; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MDARD	Publicly accessible website	Continuous
301(3)	Notification of proposed changes in fees charged for testing, inspection, and other purposes	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	30 days prior to proposing changes in nonstatutory fees
301(4)	Fees charged for testing and inspection and other purposes, including rates, number of individuals paying each fee, and revenue generated by each fee in prior fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	Annually by February 1
302(2)	Notification of award of grants or contracts to local units of government, institutions of higher education, or nonprofit organizations to enhance agricultural industries	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	7 days prior to notification of grant or contract recipient
401	Activities of Food and Dairy Division in prior fiscal year, including information on significant food-borne outbreaks and emergencies, and significant enforcement actions taken related to food safety	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
452	Activities of Animal Industry Division during previous calendar year, including depredation payments	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
457	Report on Bovine TB program status and department activities; quarterly updates	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	October 15, 2020 and quarterly thereafter
501	Activities of Pesticide and Plant Pest Management Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
602	Activities of Environmental Stewardship Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
604	Notice of federal revenues for environmental stewardship activities received in excess of appropriation	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	Prior to expending excess revenue
651	Activities of Laboratory Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
701(5)	Report on the Food and Agriculture Investment Program in prior fiscal year, including on grants awarded and source of funding	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1, as part of Agriculture Development Division annual report required under Section 706
703(3)	Report on DoubleUp Food Bucks Program metrics	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	June 1, 2021
706	Report on the Agriculture Development Division Investment Program in prior calendar year, including grants awarded and source of funding; also information on the Michigan Craft Beverage Council, including grants awarded in the previous fiscal year and the results of research projects completed in the previous fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1

**COMMUNITY COLLEGES**

*Analyst: Perry Zielak*

206(2)	Michigan Community Colleges Data Inventory data (MCCDI, formerly Activities Classification Structure)	Community colleges	Center for Educational Performance and Information (CEPI)	The first business day of December 2020 and the first business day of November thereafter
209(1)	Details on budget, revenues, projected expenditures, debt, Affordable Care Act costs; links to MCCDI data, collective bargaining agreements, health care benefit plans, audits and financial reports, certification of best practices, and map of CC district boundaries	Community colleges	Publicly accessible website	30 days after board adopts operating budget or a budget revision
209(4)	FY 2020-21 general fund budget information	Community colleges	HAC and SAC Subcommittees on Community Colleges; HFA; SFA; SBO	December 15, 2020 and November 15 thereafter
209(5)	Information on opportunities for earning college credit through career and technical education or tech prep, concurrent enrollment, dual enrollment, or early college/middle college program	Community colleges	Publicly accessible website	The first business day of November

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
209a	Details on campus safety information and resources, emergency contact numbers, contact information for public safety and Title IX offices, safety services, local resources for sexual assault survivors, campus security policies and crime statistics	Community colleges	Publicly accessible website	October 1, 2020
210b	Progress report on alignment and transferability of gateway math courses, development of statewide transfer pathways that meet requirements for associate and bachelor programs, development of online communication tool about postsecondary options, clear timelines for developing and implementing transfer pathways, report on implementation of Michigan Transfer Agreement	Michigan Community College Association; Michigan Association of State Universities	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	March 1
215	Annual Title IX (Student Sexual Misconduct) Report	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	October 31
217	Demographic Enrollment Profile, CC performance improvement and performance completion rate	Community colleges; CEPI	Public website	Not specified
219	P-20 Longitudinal Data System data for preceding academic year	Community colleges	CEPI	October 15
220(2)	College plans to comply with performance audit report recommendations	Community colleges	HAC; SAC; HFA; SFA; Auditor General; State Budget Director	60 days after release of audit report
222	Annual audited financial statement and independent auditor's management letter	Community colleges, in cooperation with CEPI	CEPI. CEPI will provide information to HAC and SAC Subcommittees on CC; HFA; SFA; Department of Labor and Economic Opportunity; Auditor General; State Budget Director	December 15, 2020 and November 15 thereafter
223	Number of North American Indian Tuition Waiver applications received and approved, number of students enrolled and number and monetary value of Indian Tuition Waivers granted, number of waiver students who withdrew, and number of waiver students who successfully earned degree or program completions	Community colleges and tribal institutions; Department of Civil Rights	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	January 15
224	Aggregate academic status of a high school's students for the previous academic year	Community colleges, in cooperation with CEPI	Michigan high schools	Not specified
225	In-district and out-of-district tuition rates and mandatory fees for current academic year; annual cost of tuition and fees based on 30 credit hours; amount tuition and fees have increased from prior academic year; any revisions to previously reported current academic year tuition and mandatory fees	Community colleges	CEPI	The last business day of August; for revisions, within 15 days of adopting revisions

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
226	Number and type of degrees and certificates awarded during previous academic year	Community colleges	CEPI	October 15
226a	Student loan information, public and private debt service organizations, federal financial aid programs, Net Price Calculators, loan servicers and fundamental information on borrowing and repayment options	Community colleges; Department of Treasury	Publicly accessible website	Not specified
226b(1)	Student enrollment data, number of courses offered, enrollment by course type, drop rate and pass/fail rate, average credit hour enrollment at start and end of each semester, and student residential data for the 2020-21 academic year	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	September 30, 2021
226b(2)	List and amount of online course fees, COVID-19-related fees, timeline of course type (online, in-person) decisions and revisions, COVID-19 mitigation strategies, and COVID-19 testing and mitigation strategies for a campus outbreak	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	November 1, 2020
226d	Activities related to strategic planning and internal assessments of policies related to free and open speech/expression that also protect from hate-speech, violence and discrimination	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	February 1, 2021
230(2)	Certification through board resolution that college has met 4 out of 5 best practices specified in each of three categories of measures of local strategic value	Community colleges	State Budget Director	October 15, 2020

<b>CORRECTIONS</b>
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<b><i>Analyst: Robin R. Risko</i></b>
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207	Out-of-state travel by classified and unclassified employees that was paid for, in whole or in part, with funds appropriated in the budget	DOC	HAC; SAC; HFA; SFA; SBO	January 1
209	Estimated GF/GP appropriation lapses by major program or program areas	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Maintain a searchable public website with information on expenditures, vendor payments, number of active employees, job specifications, and wage rates	DOC and DTMB	All interested parties, including the public	Regularly
212	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	DOC and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Corrections; HFA; SFA	Within 14 days after release of Executive Budget

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213	Maintain, on a publicly accessible website, a scorecard that identifies, tracks, and regularly updates key metrics used to monitor and improve the department's performance	DOC	All interested parties, including the public	Regularly
216(1)	Number of full-time equated positions in pay status by civil service classification, including filled and vacant positions	DOC	HAC; SAC; HAC and SAC Subcommittees on Corrections; HFA; SFA; Legislative Corrections Ombudsman (LCO); SBO	Quarterly
216(2)	Number of employees engaged in remote work, number of employees authorized to work remotely, estimated cost savings achieved by remote work, and reduced office space associated with remote work	DOC	HAC; SAC; HAC and SAC Subcommittees on Corrections; HFA; SFA; Legislative Corrections Ombudsman; SBO	April 1
219(3)	Revenues and expenditures from Program and Special Equipment Fund; listing of projects financed in previous fiscal year, current fiscal year, and projects planned for future fiscal years	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	February 1
222	Specific policy changes made to implement public acts affecting the department	DOC	HAC; SAC; HAC and SAC Subcommittees on Corrections; JCAR; HFA; SFA	April 1
302(1)	Staff retention strategies, how to improve employee engagement and employee wellness, mechanisms to receive employee feedback, and steps taken and future plans for retention and improvement	DOC	HAC and SAC Subcommittees on Corrections; HSC and SSC on Oversight; HFA; SFA; LCO; SBO	March 1
302(2)	Status of creating Staff Recruitment and Retention Advisory Board and board's initial plans	DOC	HAC and SAC Subcommittees on Corrections; HSC and SSC on Oversight; HFA; SFA; LCO; SBO	April 1
303	Number of corrections officers that departed from employment in the preceding fiscal year, number of years they worked for the department, and primary reasons for departure	DOC	HAC and SAC Subcommittees on Corrections; HSC and SSC on Oversight; HFA; SFA; LCO; SBO	March 1
304	Process improvements implemented based on suggestions recommended from the staff savings initiative and EPIC programs	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
307	Starting and ending dates of all vendor contracts valued at \$500,000 or more, number of compliance monitoring site visits completed for each vendor, and number and amount of fines by vendor for noncompliance with service-level agreements	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Biannually

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
309	Maintenance and utility costs, planned maintenance projects, expected capital improvement costs, unspent balance of authorized capital outlay projects, and expected future useful life at each correctional facility operated by the department; for facilities closed prior to November 1, 2018, a list of costs associated with maintenance and upkeep, by facility, and estimated costs of demolition	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	January 1
310(1)	Progress being made in achieving strategic plan of department detailing strategies to decrease recidivism rates and promote offender success by ensuring readiness to reenter society	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
311	Report on Michigan State Industries, including locations of programs, number of participants at each location, description of job duties and inmate schedules, products produced, and how programs provide marketable skills that lead to employable outcomes after release from prison	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	December 1
312(3)	Results of follow-up study on wellness programs established by department, level of employee involvement, and expenditures made by department for employee wellness programming	DOC	HAC and SAC Subcommittees on Corrections; HSC and SSC on Oversight; HFA; SFA; LCO; SBO	September 30
313(1)	Number of new employee schools, location of each, number of recruits that started school, and number of recruits that graduated	DOC	HAC and SAC Subcommittees on Corrections; HSC and SSC on Oversight; HFA; SFA; LCO; SBO	Quarterly
314	Number of overtime hours worked by all custody staff, by facility, including number of mandatory overtime hours, number of voluntary overtime hours, reasons for overtime hours, and average number of overtime hours worked by active employees	DOC	HAC and SAC Subcommittees on Corrections; HSC and SSC on Oversight; HFA; SFA; LCO; SBO	Monthly
315	Results of survey conducted by department of all corrections officers, at all facilities, on whether they want to have 12-hour shifts implemented	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
317	Status report on new corrections officer training academy, including listing of all structures and amenities, and expenditure data associated with those structures and amenities; projected costs of including amenities desired by the legislature that are not included	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	November 1
318	Programs that offer professional development training opportunities for all levels of custody supervisors and first line managers, overview of existing programs and review of programs in other organizations and other states that serve similar purpose	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 1

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
401	3-year and 5-year prison population projections, including explanations of methodology and assumptions used	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Concurrent with release of Executive Budget
402	Offender success allocations and expenditures itemized by service and service provider	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1 and quarterly if there are any revisions
405	Expenditures for substance abuse testing and treatment services, substance abuse testing and treatment program objectives, outcome measures, and results, including program impact on offender success	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
407	Statistical report on court dispositions, prison commitments, prisoner and parole populations, and department operations	DOC	To be placed on Internet	June 30
409(3)	Results of workforce development program designed to provide relevant professional development opportunities to prisoners	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
412	In required Office of Community Alternatives' report, include information on technical assistance grants, participants served using federal funds, data on residential services, offender disposition data, and total funding allocated and expended	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1 (pursuant to MCL 791.412)
413	Purpose of expenditures made from Public Safety Initiative funding, amount of expenditures by purpose, specific services provided, and number of individuals served	Law enforcement agency in county receiving funding	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	February 1
414(6)	Annual average jail capacity and annual average jail occupancy	Counties receiving funding under County Jail Reimbursement Program	Not specified	September 30
414(7)	Number of county jail inmates eligible for the county jail reimbursement program, number of days inmates serve, amounts paid to participating counties, and estimated cost of housing inmates	DOC	HAC and SAC Subcommittees on Corrections	February 1
417	Program objectives, outcome measures, expenditures, and impacts on jail utilization and prison admissions for drunk driver jail reduction and community treatment program and any new initiatives to control prison population growth	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS				
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
419(1)	Prisoner populations by security levels by facility, prison facility capacities, and parolee and probationer populations <i>(Governor's signing letter states this section is unenforceable.)</i>	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Weekly via e-mail
419(2)	Prisoner, parolee, and probationer population data; prison net operating capacity; number of beds in closed housing units by facility; prisoners classified as past their earliest release dates; parole board activity; and prisoner intakes, returns, and exits	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Monthly via e-mail
422	Outcomes of prisoners reviewed for parole, including number reviewed, number granted parole, number denied parole, number of parole decisions deferred, how many times prisoners were reviewed, and reasons for denying or deferring parole	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
425(4)	Number of offenders receiving injections under the medication-assisted treatment program, number testing positive for drugs or alcohol after receiving injections, number receiving injections for at least three months in communities after release from prison, and number receiving injections who were returned to prison	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	September 30
437(2)	Program performance measurements, number of individuals served and diverted from incarceration, and outcomes of participants completing Goodwill Flip the Script program	Goodwill	DOC; HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 30
611	Specified data in individual annual reports for residential reentry, electronic monitoring, and special alternative to incarceration programs (i.e., number of participants, successful and unsuccessful terminations, length of placement, returns to prison, etc.)	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
612(2)	Number of parole and probation violators by offense type returned to or sent to prison, along with education and reentry program participation history for these offenders	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 1
615(1)	Number of prisoners who have received life sentences with possibility of parole and who currently are eligible for parole	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 30
802(1)	Prisoner physical and mental health care expenditures itemized by vendor, allocations, and status of payments, including breakdown of all payments to integrated care provider itemized by physical health care, mental health care, and pharmacy expenditures	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly



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802(2)	Pharmaceutical expenditures and prescribing practices, including expenditures on antipsychotic medications and changes made to prescription drug formularies	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 1
804	Prisoner health care utilization including number of inpatient hospital days, outpatient visits, emergency room visits, and prisoners receiving off-site inpatient medical care	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
807	Total amount spent on specialty medication for treatment of Hepatitis C, number of prisoners treated, amount of rebates received, and amount of outstanding rebates expected to be received	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
812(1)	List of newly committed prisoners for purposes of determining Medicaid eligibility	DOC	DHHS	Monthly
812(2)	Updates on utilization of Medicaid benefits for prisoners	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
902(1)	Plans to eliminate programming for prisoners	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	At least 1 month prior to eliminating program
903	Average per-meal cost for prisoner food service; actual food costs; total compensation for food service workers, including benefits and legacy costs; inspection and compliance costs; information on food service contracts and sanitation violations	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Biannually
904	Calculations of per prisoner/per day costs for each prisoner security custody level, including all actual direct and indirect costs	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	December 15
907	Assessment of department's academic and vocational programs, including instructors, prisoner enrollment, and program outcomes	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
908	Progress of inmates enrolled in the online high school diploma and career certification program	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	By July 1 if a bid is awarded
911	Number of critical incidents that occurred at each facility, each month, by type, number, and severity; incident types include assaults, escape attempts, suicides, and attempted suicides	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
912	Correction officer-to-prisoner ratios, shift command staff-to-line custody staff ratios, and non-custody institutional staff-to-prisoner ratios for each correctional facility	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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913(3)	Prisoner enrollment in sex offender, assaultive offender, violent offender, and Thinking for Change programming, including number of prisoners required to complete programming but who have not, number of prisoners past their earliest release dates who have not completed programming, and plans to address backlogs or waiting lists for programming	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
925	Annual number of prisoners in administrative segregation, annual number of prisoners in administrative segregation who are diagnosed with serious mental illness or developmental disorders, and number of days these prisoners were confined to administrative segregation	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	March 1
929(a)	Staff training curriculum used and number and types of staff receiving training to work with developmental and mental health needs of prisoners less than 18 years of age	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	April 1
930	Number of youths in prison, including number under age 18 not on HYTA status, number under age 18 on HYTA status, and number age 18 to 23 on HYTA status	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	Quarterly
943	Actual and projected savings achieved by closing correctional facilities, itemized by facility, starting with closure of Pugsley	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	May 1
945	Plans to close, consolidate, or relocate any correctional facility in the state	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; LCO; SBO	At least 1 month prior to effective date of closure, consolidation, or relocation

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>EDUCATION</b>				<i>Analyst: Samuel Christensen</i>
207	Out-of-state travel	MDE	HAC; SAC; HFA; SFA; State Budget Director	Annually by January 1
209	Estimate of total GF/GP appropriation lapses at close of prior fiscal year by program area	SBO	Chairs of HAC and SAC; HFA; SFA; SBO	Annually by November 30
212	Estimate of state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures for the fiscal years ending September 30, 2020 and September 30, 2021	MDE; SBO	Chairs of HAC and SAC Subcommittees on Education; HFA; SFA	Within 14 days after release of the Executive budget recommendation
213	Department scorecard with performance metrics	MDE	Publicly accessible website	Year-round
215	Electronic copies of state board of education agenda and all supporting documents	MDE	HFA; SFA; State Budget Director	Concurrent with Board notification
216(1)	Number of FTEs in pay status by type of staff and civil service classification; comparison by line item of number of FTEs authorized from part 1 to number of FTEs employed by MDE at the end of the reporting period	MDE	HAC; SAC; HAC and SAC Subcommittees on Education; HFA; SFA	Quarterly
216(2)	Number of employees engaged in remote work in 2020; number of employees authorized to work remotely and actual number working remotely in current reporting period; estimated net cost savings achieved by remote work; and reduced use of office space associated with remote work	MDE	HAC; SAC; HAC and SAC Subcommittees on Education; HFA; SFA	April 1, 2021 (semiannually thereafter)
221	Each specific policy change made to implement a public act affecting MDE that took effect during prior calendar year	MDE	HAC; SAC; HAC and SAC Subcommittees on Education; JCAR; HFA; SFA	Annually by April 1
229	Submitting or amending federal accountability plans	MDE	HAC; SAC; State Budget Director	Before notification of waiver/amendment
230	New, or lack thereof, mandates required of nonpublic schools	MDE	State Budget Director; HAC; SAC; HAC and SAC Subcommittees on Education; HFA; SFA	April 1, 2021 completion; April 15, 2021 transmission
231(1)	Task force recommendations for reducing child sexual abuse required by section 12b of the child protection law, 1975 PA 238	MDE	Local School Districts (LSD); Intermediate School Districts (ISD); Public School Academies (PSA)	Not specified
231(2)	Adopted policies specified by section 12b of the child protection law, 1975 PA 238	LSDs; ISDs; PSAs	MDE	Not specified
231(2)	List of each LSD, ISD, and PSA that adopted each policy specified by section 12b of the child protection law, 1975 PA 238	MDE	HAC; SAC; HFA; SFA; SBO	Not specified

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
232	Regional in-demand occupations issued by DTMB	MDE	Public high schools	Not specified
234	Study regarding issues of school enrollment, performance, and outcomes related to college acceleration programs	MDE	State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA	May 1, 2021
701	Progress by districts receiving At-Risk funding under section 31a of the School Aid Act in implementing multitiered systems of supports (MTSS), MTSS for grades K to 12, and providing intervention services in section 1280f of the Revised School Code	MDE	HAC and SAC Subcommittees on Education; State Budget Director; HFA; SFA	September 30, 2021
1002	Final provider reimbursement rates as determined under this section	MDE	MDE and Great Start to Quality websites	By the date that the new rates take effect
1003	Funding for contracts for early childhood comprehensive systems planning during the previous fiscal year including grant recipients, grant amounts, grant-funded activities, and analysis of each grant recipient's success in addressing the development of a comprehensive system of early childhood services and supports	MDE	HAC and SAC Subcommittees on Education	February 15, 2021
1007	Progress report of CDC child care licensors tracking activities, and number of, carried out that maintain and/or improve quality assurance of child care facilities in Michigan	MDE	State Budget Director; HAC and SAC Subcommittees on Education; HFA; SFA	April 1, 2021 and September 30, 2021
1010	Changes to the federal child care and development program that shall include, but not limited to the following: changes to federal matching award amount and state resources to draw down the total match award; changes to the block grant awarded; significant changes to federal requirements indicating the requirement of additional appropriation	MDE	Chairs of HAC and SAC Subcommittees on Education; HFA; SFA; State Budget Director	Within 10 days of receipt of changes to the federal child care and development program

**ENVIRONMENT, GREAT LAKES, AND ENERGY**

*Analyst: Austin Scott*

207	Out-of-state travel expenses	EGLE	HAC and SAC; HFA; SFA; State Budget Director	Annually by January 1
209	End of year GF/GP appropriation lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	Annually by November 30
211	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	EGLE/DTMB	Maintain on a searchable public website	As necessary
212	Restricted fund balances, projected revenues, and expenditures for the previous and current fiscal years	EGLE/SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on EQ; HFA; SFA	14 days after release of Executive budget

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
213	Scorecard that identifies, tracks, and regularly updates key performance metrics	EGLE	Maintain on a publicly accessible website	As necessary
216	FTE vacancies and remote work report	EGLE	HAC and SAC; HAC and SAC Subcommittees on EQ; HFA; SFA	Quarterly
220	Policy changes made to implement public acts affecting department	EGLE	HAC and SAC; HAC and SAC Subcommittees on EQ; HFA; SFA; JCAR	April 1
222	Status of environmental cleanup/redevelopment, state cleanup, emergency actions, superfund cleanup, revitalization projects, brownfields, leaking underground storage tanks, contaminated lake/river sediment cleanup projects, refined petroleum product cleanup, environmental protection bond projects; total amount expended	EGLE	HAC and SAC Subcommittees on EQ; HFA; SFA; State Budget Director	Annually by March 31
235	Update on Clean Michigan Initiative (CMI) Bond Fund including progress of CMI-funded projects, year to date project costs, remaining project costs, CMI fund balances, and total debt obligation on all CMI bonds	EGLE	Legislature	Annually by March 31
236	Flint supplemental funding expenditure report including names and locations of entities receiving funds, purpose of expenditures, status of funded programs, description of related-problem resolutions, job titles and number of FTEs engaged in Flint emergency response	EGLE	Not specified	Not specified
306(2)	A list of environmental cleanup sites for the current fiscal year, a list of environmental cleanup sites for the previous fiscal year, a list of sites the department closed during the previous year	EGLE	HAC and SAC Subcommittees on EQ; SBO	January 1
410	Status update on the implementation plan for the western Lake Erie basin collaborative agreement including estimated cost of phosphorus removal, grants awarded, update on the progress of dissolved reactive phosphorus, and the total phosphorus reduction for the River Raisin watershed	EGLE	November 1	Not specified
1005	Use of private well testing funds	EGLE	HAC and SAC Subcommittees on EQ; HFA; SFA; SBO	April 1
1013	Watershed grant recipients and amounts	EGLE	HAC and SAC Subcommittees on EQ; HFA; SFA; SBO	April 1

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>GENERAL GOVERNMENT</b>		<i>Analysts: Ben Gielczyk and Michael Cossen</i>		
201(3)	Actual payments to local units of government and state spending from state sources if actual amounts differ from estimates	State Budget Director	HAC; SAC	Within 30 days after fiscal year final book closing
207	Travel by state employees outside of the state funded in whole or in part with state appropriations	All state departments	HAC; SAC; Chairs of the relevant appropriation Subcommittees; HFA; SFA; State Budget Director	January 1
209	Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA;	November 30
211	Detailed listing fiscal year-to-date expenditures; payments to vendors; active employees by job classification; job specifications and wage rates	All state departments;	Publicly Available Internet Site	Quarterly
212	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	All state departments; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Within 14 days after release of Executive budget
213	Performance measures via online scorecard identifying, tracking, and regularly updating key metrics	All state departments	Publicly Available Internet Site	Annually; updated regularly
216	Number of FTE positions authorized and filled; number of employees engaged in remote work in 2020 and the current reporting period; estimated net cost savings achieved by remote work; information on reduced use of office space associated with remote work	All state departments	HAC; SAC; Chairs of the relevant appropriation Subcommittees; HFA; SFA	Quarterly
220	Any policy change made to implement a public act affecting the department that took effect during the prior calendar year	All state departments	HAC and SAC Subcommittees on General Government; JCAR; HFA; SFA	April 1
222	Changes in work planned spending categories for work projects containing coronavirus relief funds for FY 2019-20	State Budget Director	HAC; SAC; HFA; SFA	Prior to expenditures occurring from new or increased spending categories between October 1, 2020 and January 31, 2021
229(1)	Efforts and progress made toward achieving savings and efficiencies identified in audit reports <i>(Governor's signing letter states this section is unenforceable.)</i>	All state departments	Chairs of HAC and SAC; Chairs of committees with jurisdiction over matters relating to audited department; HFA; SFA	Within 6 months of release of audit report

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
235	Contingency plan for each federal funding source included in the state budget of \$10.0 million or more in the event that the federal government reduces funding to the state through that source by 10% of greater	State Budget Director	HAC; SAC; HFA; SFA	April 1
240(1)	List of each new program or program enhancement for which funds in excess of \$500,000 are appropriated	SBO	HAC; SAC; HFA; SFA; HPO; SPO	Concurrent the FY 2021-22 Executive Budget Recommendation
240(3)	Specific metrics and the progress in meeting the estimated performance for each program identified and subject to Section 240(2)	SBO	HAC; SAC; HAC and SAC Subcommittees on each state department; HFA; SFA; HPO; SPO	September 30, 2022
307	Amount of revenue received from antitrust, securities fraud, consumer protection, class action enforcement settlements, or attorney fees, description of revenue source, and carryforward amount	Attorney General	Requesters of information	Upon request
309a	Total annual amount of prisoner reimbursements received, the amount paid to the AG to conduct its investigations to secure reimbursements, and the amount credited to the general fund	Attorney General	HAC and SAC Subcommittees with jurisdiction over the budget of DOC	March 1
313	Total amount of revenue deposited into the Lawsuit Settlement Proceeds Fund by case, total amount appropriated from the Lawsuit Settlement Proceeds Fund by appropriation, and earned settlement proceeds that are anticipated but not yet deposited by case	Attorney General	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	Quarterly
314(2)	List of expenditures from funds appropriated for Flint water investigation itemized by case, purpose, hourly rate of retained attorney, and department involved	Attorney General	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
316(2)	Number of sexual assault kits that remain untested as of January 31, work plan to eliminate any untested kits and the timeframe to complete the work plan, detailed work and spending plan outlining anticipated litigation and expenditures resulting from test findings	Attorney General	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	February 1
317	All legal costs and expenses related to the Declaration of Emergency due to Drinking Water Contamination, and investigations and resulting prosecutions; include budget line item sourcing for expenditures	Attorney General	Michigan.gov/Flint water tracking website	Continuous

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
319	Payments made from the Wrongful Imprisonment Compensation Fund from each previous quarter detailing whether the payment is part of a new settlement or part of an installment plan; total payments from each prior fiscal year; settlements that have been decided but not yet paid; number of cases seeking a settlement but do not have a final judgment and the potential amount of these potential payments; balance of the fund at the end of the quarter	Attorney General	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	Quarterly
320	Lawsuit settlements with a fiscal impact of \$2.0 million or more	Attorney General	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA	No later than 10 business days after a settlement is reached
321	The entering of a lawsuit by the Attorney General against the federal government and an estimate of the financial costs of the legal action <i>(Governor's signing letter states this section is unenforceable.)</i>	Attorney General	Chairs of HAC and SAC Subcommittees on General Government	Notification must be sent upon entering the lawsuit
322	Expenditures related to the Catholic church investigation, Elder Abuse Task Force, Conviction Integrity Unit, opioid litigation, Hate Crimes Unit, Michigan State University investigation, PFAS contamination, human trafficking initiative, and robocall enforcement by line item appropriation and fund source	Attorney General	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
402(2)	Local and private funds received and expended on employer training, publication and sale of informational material, various copy costs, subpoena and witness fees, mediation processes, workshop and award program costs, and related staffing costs	Department of Civil Rights	HAC; SAC; HFA; SFA; State Budget Director; Chairs of relevant appropriations Subcommittees	Annually
404	Detailed information on operations, subunits, FTEs, complaints, investigations, amounts awarded to claimants, complaint investigation performance, revenues and expenditures associated with local government equal employment opportunity compliance review contracts	Department of Civil Rights	Chairs of HAC and SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 30
405	Notification prior to submitting a report or complaint to the United State Commission on Civil Rights or other federal departments	Department of Civil Rights	HAC; SAC; HFA; SFA; SBO	Prior to submitting report or complaint
617	Detailed listing of expenditures related to independent citizens redistricting commission activities; description of activities undertaken to fulfill the commission's constitutional responsibilities	Independent Citizens Redistricting Commission	HAC and SAC appropriations Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
621(3)	Number of contracts with certified minority- and women-owned and -operated accounting firms and accounting firms owned and operated by persons with disabilities	Auditor General	HAC and SAC appropriations Subcommittees on General Government; State Budget Director	November 1



**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
703	Number of records sold and the revenues collected for record look-ups	Department of State (DOS)	Legislature; Chairs of relevant appropriations Subcommittees; HFA; SFA	Quarterly, within 15 days of the close of the quarter
705(5)	Contributions and grants of money or property received by Department of State to underwrite publications pertaining to Michigan Vehicle Code; expenditures of funds received, revenue from sale of advertising, total advertising transactions	DOS	HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director	March 1
713(7)	Amount of revenue collected, purpose of expenditures, and amount of revenue carried forward associated with the public information campaign for organ donation authorized in this section	DOS	HAC and SAC appropriations Subcommittees on General Government; HFA; SFA; State Budget Director	March 1
714(1)	Details on proposals to close or consolidate/relocate branch office to outside its current local unit of government: branch transactions, branch revenue, citizen impact, savings and costs	DOS	HAC; SAC; legislators representing affected areas	180 days prior to close/consolidation; 60 days prior to relocation
717(3)	Gifts/donations/contributions received pertaining to licensing, regulation, or safety	DOS	HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director	March 1
721	Expenditures related to the department's role as Secretary of the Citizens Redistricting Commission, itemized by purpose, and all other department activities related to implementing section 6 of article IV of the state Constitution, or Ballot Proposal 2 of 2018	DOS	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	Quarterly
721a	Expenditures, itemized by purpose, associated with implementing changes and new procedures and purchasing equipment as a result of voter approval of section 4, article II of the state Constitution, or Ballot Proposal 3 of 2018	DOS	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	Quarterly
722(2)	The status of the legacy modernization project that includes, but not limited to, itemization of all expenditures, anticipated project completion date, time frame for each project phase, cost, number of employees assigned to implement, contracts entered into, overall cost, and any other information the department considers necessary	DOS	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	January 1
809	Individual or aggregate increases or decreases of more than \$250,000 to current contracts for software development, hardware acquisition, or quality assurance	DTMB	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
810	Public website notice of all invitations for bids and requests for proposals over \$50,000	DTMB	Public	Continuous

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
813(3)	Details on motor vehicle fleet: numbers of vehicles; efforts to reduce expenditures; size of fleet; miles driven; fuel used; state fuel taxes not paid by fleet vehicles; fleet garage operation information; changes to the plan during the fiscal year	DTMB	HAC; SAC; HFA; SFA; Chairs of the relevant appropriations Subcommittees; State Budget Director	Within 60 days after close of fiscal year
813(4)	Notification of additional charges for fuel cost increases exceeding \$3.04 per gallon of gas	DTMB	State agencies	30 days before implementing additional charges
813(5)	Notification of adjustments of spending authorization and motor transport fund interdepartmental grant as necessary to equal fleet expenditures	SBO	HAC and SAC	Prior to making adjustments
814	Use of funds appropriated for information technology investment projects; descriptions of investments; timeframes for completion; proposed costs; number of employees involved; contracts; other information deemed necessary by DTMB	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Quarterly
820	Public website posting of all parcels of real property owned by the state available for purchase	DTMB	Public	Continuous
821	For the judges', military, Michigan public school employees', and the state employees' retirement systems, all of the following: a chart and table of annual showing annual required contribution (ARC) flow per fiscal year starting in FY 2020-21 and for the next 24 fiscal years; charts and tables for pension and other postemployment benefits; charts and tables for the current annualized rate of return (AROR), an AROR 50 and 100 basis points less than the current AROR; annual ARC payment charts and tables by normal cost and unfunded actuarial accrued liability (UAAL); justification if the payroll growth assumption is maintained at or above 0%; analysis of active employee plan member forecasts; a copy of the retirement plan election guide provided to new Michigan Public School Employees' Retirement System (MPSERS), numbers of new MPSERS hires who entered the defined contribution and pension plus II plans, and explanations and requirements for what is included in the guide; the amount of foundation allowance money each school district received per pupil spent on MPSERS costs in the previous fiscal year; requires the most recent year's comprehensive annual financial report (CAFR) to be posted for each plan described	Office of Retirement Services	HAC; SAC; HFA; SFA; SBO	September 30
822	List of individual annual salaries for unclassified employees and gubernatorial appointees in each state department/agency	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA	January 1

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
822d	Fees and rates to be charged to departments and agencies for DTMB services in FY 2019-20; explanations of factors justifying any increases from FY 2018-19	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	December 31
822g	Itemization of legal fund expenditures by case, purpose, and department involved	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Quarterly
822m(2)	Listing of departments and agencies that have not complied with collaborating with DTMB to track state vendors' performance and fulfilling contract obligations	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	March 15
822n	Display all requests for proposals (RFP) on public website searchable by department and agency	DTMB	Public	Continuous
823(3)	Notification of SBO approval for DTMB to spend revenue from sale of paid advertising	SBO	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 10 days after approval from State Budget Director
824	Funding sources and expenditures for providing spatial information products and technical services to other state departments, local units of government, and other organizations	DTMB	HAC and SAC Subcommittees on General Government; State Budget Director	November 30
827	Revenue collected under section 827 and expended for support and maintenance for the Michigan Public Safety Communication System for the preceding 6-month period	DTMB	HAC; SAC; HFA; SFA; SBO	April 15
828	Amounts appropriated and expended for information technology services and projects by funding source for all departments and agencies during the preceding fiscal year	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	30 days after each quarter
829	Information technology hardware and software life-cycle: analysis and recommendations	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	March 1
830	Information on schedule, budget, cost, changes, and success scores for all active information technology projects and closed projects from the prior two years' projects throughout all executive branch departments	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director; posted online	Quarterly
832(1)	Notification of potential or actual penalties assessed by federal government for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 30 days of any potential or actual penalties
832(2)	Information on plans to avoid execution of federal penalties assessed for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	HAC and SAC Subcommittees on General Government; HFA; SFA	Within 90 days of assessment of potential penalties

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
835(2)	Revenue collected from supplying census related information and revenue carried forward	DTMB	HAC and SAC Subcommittees on General Government; State Budget Director	March 1
841(19)	Use of broadband grant money received and progress toward fulfilling project objectives, including: number and location of residences and businesses that will have access to broadband service, speed of broadband service, average price, and adoption rates	Grant recipient	Publicly Available Internet Site	Semiannual from the time an applicant receives the grant to 3 years after completion of the project
862(1)	Status of each planning/construction project financed by State Building Authority or public act	DTMB	HFA; SFA; JCOS; State Budget Director	As considered necessary
862(2)	Various financial details for capital outlay project accounts other than lump sums	DTMB	HFA; SFA; JCOS; State Budget Director	End of fiscal year
862(3)	Account and project information for state agency, university, and community college projects that have planning authorization, but not construction authorization	DTMB	Not specified	End of fiscal year
865(4)	Previous year's revenue and expenditures of site preparation economic development fund; list of economic development sites included in fund	DTMB	HAC; SAC	December 31
902a	Notification of refunding/restructuring bond sale	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; HFA; SFA; SBO	30 days after bond sale
902b	Funds that are controlled or administered by the department and not appropriated in part 1 including the starting balance for each fund from the previous year, total revenue generated by both transfers in and investments for each fund in the previous fiscal year, total expenditures for each fund in the previous fiscal year, and the ending balance for each fund for the previous fiscal year	Treasury	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	Not later than 30 days after Michigan CAFR is completed
903(3)	Preceding fiscal year agencies/law firms used to collect delinquent taxes/other accounts due the state; amount/cost of collection for each agency/law firm; other information pertinent to determining whether this authority should be continued	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director	November 30
904(2)	Performance of each retirement fund's investment portfolio by investment advisor	State Treasurer	HAC; SAC; Chairs of the relevant appropriations Subcommittees; SBO	Annually
906(1)	Audits performed and audit charges for local units of government, state departments, and state agencies	Treasury	Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director	November 30

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
913(2)	Forward copies of any audit of Senior Citizens' Cooperative Housing Tax Exemption program	Treasury	HAC and SAC Subcommittees on General Government; SBO	When audit is completed
916	Revenue from sale of information related to unclaimed property lists	Treasury	HAC; SAC; State Budget Director	June 1
917(2)	Amounts appropriated for write-offs and advances for departmental programs for the immediately preceding year	Treasury	Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director	November 30
919(2)	Audit firms employed; amount/cost of collection; other data for the immediately preceding fiscal year pertinent to determining whether the authority should be continued	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director	November 30
920	Listing of all personal property tax reimbursement payments to be distributed by the local community stabilization authority related to property taxes levied in the current fiscal year	Treasury	Posted to Treasury's website	June 30
921	Notification of revenue administrative bulletins, administrative rules involving tax administration or collection, or notices interpreting changes in law that includes a summary of changes, potential industries affected, fiscal implications, and reason for proposed change	Treasury	Each member of the Legislature	Same day it is posted
924(2)	The number of principal residence exemptions denied and the revenue received under the program	Treasury	Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director	December 31
927	Annual progress reports concerning essential services assessment include including the number of audits; revenue received; audit-related complaints received	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA	Annually
930(2)	Collection services provided to state departments and agencies, amount collected, and cost of collection for the immediately preceding fiscal year	Treasury	Chairs of the relevant appropriations Subcommittees; HFA; SFA; State Budget Director	November 30
931(1)	Treasury fees assessed against each restricted fund and the methodology used for assessment	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	November 30

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
934(2)	Amount and purpose of expenditures on the Hospital Finance Authority Act, Shared Credit Rating Act, Higher Education Facilities Authority Act, Michigan Public Education Facilities Authority, Michigan Tobacco Settlement Finance Authority Act, Land Bank Fast Track Act, Natural Resources and Protection Act, State Housing Development Authority Act, and the Michigan Finance Authority; listing of reimbursement of revenue, if any; report shall cover previous fiscal year	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	January 31
937	Performance of the Michigan Accounts Receivable Collections System including information regarding the effectiveness of the department's current collection strategies, including the use of vendors and contractors; amount of delinquent accounts and collection referrals to vendors and contractors; liquidation rates for declining delinquent accounts; profile of uncollected delinquent accounts, including specific uncollected amounts by category; strategy to manage delinquent accounts once those accounts exceed the vendor's or contractor's contracted collectible period; and a summary of strategies used in other states	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director	March 31
941(1)	Annual cost of the Michigan Economic Growth Authority tax credits	Treasury (in conjunction with the MSF)	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
941(2)	Annual cost of all certificated credits outside of the Michigan Economic Growth Authority tax credits	Treasury (in conjunction with the MSF)	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	November 1
944	Notification of a report produced by pension plan consultants; rationale for retention of a pension plan consultant	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Following receipt of report from pension plan consultant
945	Audit of local unit assessment administration practices, procedures, and records in each assessment jurisdiction once every 5 years	Treasury	Not specified	Not specified
949(2)	For the immediately preceding fiscal year, the tax refund claims denied due to the fraud prevention operations, the amount of refunds denied, the costs of the fraud prevention operations, and other pertinent information relating to determining whether the authority should be continued	Treasury	HAC; SAC; Chairs of the relevant appropriations Subcommittees; State Budget Director	November 30
949d(3)	Specific outcomes and measures required in section; results and data related to the outcomes and measures	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 15

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
952(3)	Citizen's guide and performance dashboard of local finances, including recognition of unfunded liabilities; projected budget report; debt service report	Eligible City, Village, Township, or County	Department of Treasury; make available to public	December 1, or the first day of a payment month
952(3)	Detailed guidance for city, village, township, or county to follow to qualify for payment	Treasury	Eligible City, Village, Township, or County; Public Website	October 1
952(4)	Develop a certification process and method for cities, villages, townships, and counties to follow in order to comply with the requirements of Section 952(3)	Treasury	Eligible City, Village, Township, or County	Not specified
955(2)	Amount each county is authorized to expend from its revenue sharing reserve fund	Treasury	State Budget Director	Annually
956(2)	A listing, by grant recipient, of the date each grant was approved, the amount of the grant, the schedule for disbursement, and a description of the project or projects that will be paid by the grant for the financially distressed cities, villages, and townships funding	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	March 31
973(6)	Receipt/distribution of revenues by local revenue sharing boards	MGCB	HAC; SAC; State Budget Director	September 30
978	Regulatory costs of conducting race dates data	MGCB	HAC and SAC Subcommittees on General Government; HAC and SAC Subcommittees on DARD; HFA; SFA; SBO	Not specified
979	Total expenditures related to the licensing and regulating of millionaire parties, steps taken to ensure charities are receiving revenue due, progress on promulgating rules to ensure compliance with Bingo Act, and any enforcement actions taken	MGCB	HAC and SAC Subcommittees on General Government; HAC; SAC; SBO	March 1
982	Amount and source of federal pass-through funds to local institutions and governments	DLEO	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO	10 business days after receiving funds
984	Appropriation and expenditure reporting system; financial transaction reporting	DLEO	SIGMA	Timely manner
985	Grants supported with private revenues; fund source of grant; purpose of grant; and amount of grant	DLEO	HAC and SAC Subcommittees on General Government; HFA; SFA; State Budget Director	Within 10 business days of receiving funds
990	Status of MSHDA's housing production goals under all financing programs established or administered by MSHDA	MSHDA	Relevant HAC and SAC Subcommittees; SBO	Annually
1004	All information required to be transmitted in the activities report required by MCL 125.2009	MSF	HAC; SAC; Chairs of the relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	March 15

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1005	Expenditures and revenues by source received from the use of the "Pure Michigan" and all other copyrighted slogans and images	MSF	Chairs of HAC and SAC; Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	March 1 (if the MSF receives revenue from the use of the slogan)
1006	All approved amendments to projects for the immediately preceding year under Sections 88r and 90b of the Michigan Strategic Fund Act	MSF	Chairs of HAC and SAC; Chairs of the relevant HAC and SAC Subcommittees; HFA; SFA; SBO; posted online	March 15
1007	MEDC approved budget for the current year; actual budget expenditures from the prior fiscal year; expenditures and revenues as part of the current and preceding year budgets; available fund balance for current and preceding fiscal years; total FTEs by state and corporate status; reporting of activities, programs, and grants consistent with the preceding year budget	MSF	Chairs of HAC and SAC; Chairs of the relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director; posted online	March 15
1009(4)	Properties purchased, all options on land purchased, the location of the land purchased, and the purchase price	MSF	HAC; SAC; Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	March 15 (if the MSF purchases options on land or land)
1010	Listing of revenues, by fund source, to the Jobs for Michigan Investment Fund; listing of expenditures, by project, from the Jobs for Michigan Investment Fund; a fiscal year-end balance of the Jobs for Michigan Investment Fund	MSF	Chairs of HAC and SAC; Chairs of the relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	March 15
1032	Status of film incentives; number of contracts signed, expenditures qualifying for credits, estimated value of credits, number of loans made, interest rates on loans, loan amounts, estimated interest earnings from loans, any spending activities from film incentive funds appropriated, and number of jobs created	MSF	Chairs of HAC and SAC; Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	March 1
1033	The activities of the Michigan Film and Digital Media Office for the immediately preceding year	MSF	Chairs of HAC and SAC; Chairs of the relevant HAC and SAC Subcommittees; HFA; SFA; SBO	March 15
1034	Dashboard of indicators to measure effectiveness of the business incubator and accelerator programs using data from immediately preceding fiscal year	Recipients of Business Incubator and Accelerator Funds; MSF	MSF for transmittal to Chairs of HAC and SAC; Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	March 1; March 15
1035(1)(a)	Proposed application criteria, instructions, and forms for use by eligible applicants for arts and cultural grants	Michigan Council for Arts and Cultural Affairs	Eligible Applicants	October 1



**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1035(1) (d)	List of all grant recipients and the total award given to each recipient, sorted by county	Michigan Council for Arts and Cultural Affairs	Each member of Legislature; HFA; SFA	1 business day after award announcements
1042	Business attraction and community revitalization funds considered appropriated, pre-encumbered, encumbered, and expended; any funds that have lapsed back	MSF	Chairs of HAC and SAC; Chairs of the relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	Quarterly
1043(1)	Annual cost of the Michigan Economic Growth Authority tax credits	MSF (in conjunction with Treasury)	Chairs of HAC and SAC; Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	November 1
1043(2)	Annual cost of all other tax credits outside of the Michigan Economic Growth Authority tax credits	MSF (in conjunction with Treasury)	Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	November 1
1044	Transfer of any previously authorized tax credit that would increase the liability to this state	MSF	Chairs of HAC and SAC; Chairs of the relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	30 days prior to transfer authorization
1048	Status update of project and an accounting of all funds	Grant recipient	MSF	Quarterly
1050(2)	Specific outcomes and measures required in 1050(1) for funds appropriated in part 1 Business Attraction and Community Revitalization and provide results and data related to these outcomes for the prior fiscal year if related information is available for the prior fiscal year	MSF	Chairs of HAC and SAC; Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	March 15
1063(2)	Amount by fiscal year of federal Workforce Investment Act and Workforce Innovation and Opportunity Act funds appropriated under this section	DLEO	Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	February 15
1065	Data and reports concerning the status of the career technology and Going Pro program	DLEO	Publicly Available Internet Site	March 15 and September 30
1066	Program goals and specific guidance for prospective participants to follow to qualify for Going Pro	DLEO	Publicly Available Internet Site; Workforce Development Partners; Michigan Works! Agencies	October 1
1068	Status of workforce training programs and revenues received and funds appropriated for each discrete workforce development program area	DLEO	Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	March 15
1069	Implementation of work engagement requirement employment supports and services	DLEO	HAC; SAC; HFA; SFA; SBO	Quarterly

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1072	Utilization of the high school equivalency incentive program, including numbers of high school equivalency certifications issued by location, year-to-date expenditures, and numbers of participants qualifying	DLEO	Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director; Most recent report posted to DLEO website	September 30
1075	4-week average of unique claimants; 4-week average of eligible claimants with certification; 4-week average of claims paid; total amount of unemployment insurance payments made for the month; total amount of standard unemployment insurance tax generated for the quarter; balance of the unemployment insurance trust fund at the end of the quarter	DLEO on behalf of UIA	Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	Monthly, Quarterly, and Annually
1076	Number of new fraudulent and non-compliant cases classified by employer or claimant during the quarter; total amount of penalties and interest issued on fraudulent and non-compliant cases during the quarter; total amount of penalties and interest dollars received during the quarter by employer or claimant; total amount of penalties and interest still owed to the state by employer or claimant; number of fraudulent and non-compliant cases that have been appealed by an employer or claimant during the quarter	DLEO	HAC; SAC; HFA; SFA; State Budget Director	Quarterly
1079(1)	Itemized spending report on TANF funding and the number of Family Independence Program clients served through TANF funding	DLEO	HAC; SAC	January 1
1079(2)	Number of referrals to Michigan Works! job readiness programs; number of referrals to Michigan Works! job readiness programs who became a participant in the Michigan Works! job readiness programs; the number of participants who obtained employment; and the cost per participant case	DLEO	Relevant HAC and SAC Subcommittees; HFA; SFA; HPO; SPO	March 15
1082	Efforts taken to improve the Michigan Rehabilitation Services	DLEO	Relevant HAC and SAC Subcommittees; HFA; SFA; HPO; SPO; SBO	February 1
1083	Total number of clients served and total amount of federal matching funds obtained through the duration of the program providing vocational rehabilitation services to eligible agricultural workers with disabilities	DLEO	Relevant HAC and SAC Subcommittees; HFA; SFA; HPO; SPO; SBO	March 1
1084	Notification if the department is at risk of entering into an order of selection for vocational and rehabilitation services	DLEO	Relevant HAC and SAC Subcommittees; HFA; SFA; HPO; SPO	Within 2 weeks of receiving notification

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1086	Direct customer and system outcomes and performance measures related to Centers for Independent Living	DLEO (in partnership with service providers)	Relevant HAC and SAC Subcommittees; HFA; SFA; March 1 HPO; SPO; SBO	
1090	Commissions report specifying total number of people each commission interacts with through programming; total number of public events each commission held; description of activities undertaken by commission to promote cooperation among commissions; total number of meetings commissions held with foreign diplomats; programmatic costs of each commission	Office of Global Michigan in coordination with Asian Pacific American Affairs Commission, Commission on Middle Eastern American Affairs, and the Hispanic/Latino Commission of Michigan	HAC; SAC; Relevant HAC and SAC Subcommittees; HFA; SFA; State Budget Director	January 31
1092	Description of major programs and activities of the Office of Global Michigan and the number of individuals served; number of job seekers and employers the office has served through Michigan International Talent Solutions Program; description of activities the office has conducted to attract and retain international, advanced degree, and entrepreneurial talent	Office of Global Michigan	Relevant HAC and SAC Subcommittees; HFA; SFA; January 31 State Budget Director	
1103	Status of construction projects and financing associated with State Building Authority (SBA) bonds as of September 30 of each year	State Building Authority	HFA; SFA; State Budget Director; JCOS	October 15 or not more than 30 days after bond issue

**HEALTH AND HUMAN SERVICES**

***Analysts: Susan Frey, Kent Dell, Kevin Koorstra, and Viola Bay Wild***

207	Out-of-state travel by classified and unclassified employees in previous fiscal year, including dates and costs of each travel occurrence by source of funds	DHHS	HAC; SAC; HFA; SFA; State Budget Director	January 1, 2021
209	Estimated GF/GP lapses by program area at close of prior fiscal year, and projected current fiscal year end GF/GP lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	November 30, 2020
211	Fiscal year-to-date expenditures by category and appropriation unit, payment detail by vendor, number of active employees by job classification, job specifications, and wage rates	DHHS; DTMB	Public, via searchable website at no cost	Not specified

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
212	Estimated fund balances, projected revenue, and expenditures for state restricted funds for previous fiscal year and for current fiscal year	DHHS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA	Within 14 days after Governor submits budget proposal for ensuing fiscal year
213	Department scorecard that identifies, tracks, and regularly updates key metrics to monitor and improve performance	DHHS	Public, via publicly available website	Not specified
215	Notification when legislative budget objective or proposed Social Welfare Act amendment cannot be implemented because of federal regulation conflict; or when federal grant award will not be used	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	Within 30 days following occurrence
217(1)	Detailed name and amounts of estimated federal, restricted, private, and local revenue sources that support appropriations in each line item in the current fiscal year budget	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	February 1, 2021
217(2)	Amounts and detailed sources of federal, restricted, private, and local revenue proposed to support funds appropriated in each line item in FY 2018-19 Executive budget proposal	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Upon release of FY 2021-22 Executive budget proposal
218(2)	Revisions to the list of basic health services and program statements published as required under Public Health Code Sec. 2311	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	January 1, 2021
219(1)	Michigan Public Health Institute projects funded by appropriations in Part 1, including project detail, funding, and planned spending	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	January 1, 2021
219(2)	Copies of reports, studies, and publications produced by Michigan Public Health Institute (MPHI), MPHI subcontractors, or DHHS, from funds appropriated and allocated to MPHI in previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	December 30, 2020
222(1)	Notification of any major policy change	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	At least 30 days before implementation date of any major policy change
222(2)	Entire policy and procedures manual	DHHS	Public via DHHS website	Not specified
222(3)	Specific policy changes made to implement public acts affecting DHHS that took effect during prior calendar year	DHHS	HAC and SAC Subcommittees on HHS; JCAR; HFA; SFA; HPO; SPO	April 1, 2021
223	Notification that fees collected for publications and conferences exceed current fiscal year appropriation, and are therefore appropriated as allowed under this section	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	Within 30 days following occurrence

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
227	Spending plans for tobacco tax funds and Healthy Michigan Fund appropriations by line item: programs, funded organizations, allocations, participant eligibility criteria, and outcome measures	Recipients of tobacco tax, Healthy Michigan Funds	HAC; SAC; HFA; SFA; State Budget Director	April 1, 2021
228(2)	Penalty interest amounts assessed and paid by account during current fiscal year; reason for penalty and current status of account	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	September 30, 2021
229(1)	Use of TANF funds provided in previous fiscal year to Office of Employment and Training in LEO for job readiness and welfare-to-work programs including Michigan Works!; including specific information on expenditures and recipients served	Office of Employment and Training, Dept. of Labor and Economic Opportunity (LEO)	HAC and SAC Subcommittees on HHS; HAC and SAC Subcommittees on General Government; SFA; HPO; SPO; SBO	January 1, 2021
230	Status of current fiscal year implementation of any noninflationary, noncaseload, programmatic funding increases from previous fiscal year, including explanation if not implemented	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 31, 2020
232(1)	Approved spending plan for each appropriation line item including detail on revenues, fund sources, and planned expenditures; and list of all active contracts and grants in DHHS contract system	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA;	Within 60 days after approval of a spending plan, but not later than January 15, 2021
232(2)	Notification of appropriation of any additional general fund/general purpose, federal, or state restricted funds	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO, SPO	30 days prior to appropriation
251	Appropriation line items for which annual expenditures are estimated to exceed appropriations by 5% or more, explanation of exceedance, and identification of corrective actions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Monthly
253(4)	Individual employee of DHHS who is identified as product owner of software	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	At start of an information technology project
253(5)	Update of expenditures and development of information technology projects, including demonstrations of completed work during sprint period, and user stories incorporated	DHHS	Chairs of HAC and SAC and/or Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Upon request of Chairs of HAC and SAC or Chairs of HAC and SAC Subcommittees on HHS
263(1)	Notification of planned submission of a waiver, state plan amendment, or similar proposal to Centers for Medicare and Medicaid Services (CMS) or other federal agency	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Before submission of waiver or state plan amendment proposing a material change
263(2)	Status of new or ongoing discussions with CMS or other federal agency regarding potential or future waiver applications, and status of submitted waivers not yet approved	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Semiannually March 1, 2021 and September 30, 2021; no report if no reportable items

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
270	Notices received from Attorney General regarding DHHS expenses recovered from legal actions, including amounts, original expenditures, disposition of funds, and description of legal actions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	February 1, 2021
274(1)	Capped federal funds expenditure and revenue estimates for three fiscal years, including TANF, Social Services Block Grant, Title IV-B, and Low-Income Home Energy Assistance Program	DHHS; SBO	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	One week after Governor submits budget proposal for ensuing fiscal year
274(3)	Efforts to identify TANF Maintenance of Effort (MOE) sources, and rationale for increases or decreases from sources	DHHS	Not specified	February 15, 2021
275(2)	Realignments of federal fund sources transacted to date in current fiscal year, including dates, line items, and transaction amounts	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Quarterly: February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
275(3)	Realignments of federal fund sources made as part of year-end closing for previous fiscal year, as authorized by Sec. 275(1)	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Within 30 days after date on which year-end book closing is completed
280	Personnel-related costs for each line item, including authorization, planned spending, expenditures, salaries, fringe benefits, payroll taxes, projected year-end balance, plan if projected shortfall	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	March 1, 2021
281(1)(a) – (c)	Regarding canceled April 2020 agreement with Great Lakes Community Engagement (GLCE): (a) Certification of receipt from GLCE of destruction of data collected; (b) Copy of affidavit of destruction from GLCE or certification of non-receipt; and (c) Certification that personal data for contact tracing was not sent to GLCE, Michigan Public Health Institute, or EveryAction VAN	DHHS	HAC; SAC	November 1, 2020
288(3)	Rationale for exceptions made to 90% minimum expenditure requirement for services for new department contracts supported solely from state funds; and contracts terminated due to violations	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	September 30, 2021
289	Supervisor-to-staff ratio by department divisions and subdivisions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2021
295(3)	Services and programs provided, client base, and expenditures, of contractors receiving \$1.0 million or more to provide physical and behavioral health services to multicultural populations	Contractors to DHHS; DHHS to Legislature	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO; DHHS	Annually, 60 days following end of contract period

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
297	Number of full-time equated (FTE) positions in pay status by type of staff and civil service classification, and comparison by line of FTEs authorized to FTEs employed	DHHS	HAC; SAC; HAC and SAC Subcommittees on HHS; HFA; SFA	Quarterly: February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
299(2)	Notification to all vendors of details of request for proposals (RFPs) submitted, including RFP scores, cost for each vendor, explanation of award not made to lowest cost or highest scoring vendor	DHHS	Vendors submitting RFPs, under certain circumstances	Within 30 days following RFP decision
299(3)	Summary of requests for proposals: use of RFI/RFQ for contracts over \$5 million, RFPs from multiple vendors for existing services, and awards not made to lowest cost or highest scoring vendor	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2021
307(4)	2-1-1 call system performance including call volume by health and human service needs, and unmet needs identified through caller data and the number and percentage of callers referred to public or private provider types	Michigan 2-1-1	HSC and SSC on Human Services and on Telecommunications; HAC and SAC Subcommittees on HHS; HFA; SFA; DHHS	Annually
410(2)	Notification of adjustments to fund sources for legal support contracts related to escheated child support collections	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA	Within 15 days of the authorization adjustment
450(2)	Number of children and families served and services provided to help families meet identified performance objectives through School Success Partnership Program	Northeast Michigan Community Service Agency	DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	July 15, 2021
453(2)	Total expenditures for homeless program in previous year, total number shelter nights provided and average length of stay	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
457(2)	Administration of the Uniform Statewide Sexual Assault Evidence Kit Tracking System, including operational status and any known implementation issues	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 30, 2021
457(4)	Findings of the annual audit of the proper submission of sexual assault evidence kits, including a detailed county-by-county compilation of number of kits properly submitted, number that met or did not meet statutory deadlines, number retrieved by law enforcement after analysis, and physical location of all released kits that were collected by health care providers in that year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2021
461(3)	Amount expended for runaway and homeless youth services programs in previous year; number of shelter nights provided for youth	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
462(3)	Information concerning the 4 possible trauma recovery pilot project sites for each pilot site, including number of participants and crime type, number of direct service providers and number of direct services provided, administrative costs, average length of service provision and type of service, and average cost per participant	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
501(2)	Steps that will be taken to achieve goal of not more than 25% of foster children be in foster care for 24 months or more; current percentage of children in foster care for 24 months or more	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
503(2)	Full cost analysis to provide annual actuarially sound foster care child placing agency administrative rates and child caring institution residential rates, including rate factors and estimates of cost of implementation	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
503(5)	Status of performance-based child welfare contracting model	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
504(3)	Consortium, including, but not limited to, actual expenditures, number of children placed, fund balance, and outcomes measured	West Michigan Partnership for Children Consortium	DHHS; HAC and SAC Subcommittees on HHS	March 1, 2021
505	Number of juvenile justice youth referred or committed to DHHS care or supervision in previous fiscal year and first quarter of current fiscal year, type of placement, performance outcomes, and financial costs or savings	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
506	For youth receiving care from funding under the Attorney General contract, the number of juvenile justice youth referred or committed to DHHS care or supervision and the number referred or committed to the county care or supervision in previous fiscal year and first quarter of current fiscal year, type of placement, performance outcomes, and financial costs or savings	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
511	Number and percentage of foster care youth who received timely physical and mental health examinations after entry into foster care	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Semiannually March 1, 2021 and September 30, 2021
512	Child abuse or child neglect case information from previous year on the number of relative care placements, number of relatives who became licensed, and a list of reasons for denial from a sample of cases	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021



**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
513(3)	Number of children placed in out-of-state residential facilities in previous year, total cost and average per diem cost of these placements to the state, and list of placements arranged by county	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; SCAO	March 1, 2021
514	Child protective services statistical information and information on policy changes	DHHS	Legislature; HPO; SPO; State Budget Director	March 1, 2021
520	Number of days of care and expenditures by funding source for previous year for out-of-home placements by specific placement programs for child abuse, child neglect, and juvenile justice, includes days of care for DHHS-operated residential juvenile justice facilities by security classification	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2021
522(2)	Number of foster care youth who received scholarships through the fostering futures scholarship program, amount of each scholarship, and total amount spent on scholarships	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually March 1, 2021 and September 30, 2021
523(1)	Family preservation programs including population and outcome data based on follow-up evaluations for families, including any innovations that may increase child safety and risk reduction	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2021
530(2)	Measurable performance indicators, outcomes, and assessment of quality of adoption and foster care services provided by DHHS in the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2021
531	Notification of any changes to a child welfare master contract template, including templates for adoption, independent living plus, child placing agency foster care, and residential foster care juvenile justice	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Not less than 30 days before changes take effect
534	Adoption subsidies expenditures from previous fiscal year, including range of subsidy amounts paid to adoptive families, number of Title IV-E and state-funded cases, number of cases subsidy requests were denied, and number of adoptive parents who requested a redetermination	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
535(2)	Number of unlicensed relative placements not approved as meeting standards for state licensing and status of DHHS seeking Title IV-E claims for maintenance and administrative payments for unlicensed relative placements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2021

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
536	Status of planned and achieved implementation of the federal Family First Prevention Services Act, including estimated 5-year spending plan, summary of historical expenditures for implementation, Title IV-E prevention requirements compliance, detailed information regarding qualified residential treatment programs and congregate care, plan for tracking and preventing child maltreatment deaths, and plan for extending foster care independence programs up to age 23	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2021
538	Status of program improvement plan for Round 3 of the Child and Family Services Review, including detailed plan to address areas of nonconformity identified by the Review, status for currently implemented items, and description and cost estimate for items that will be implemented in current fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	October 1, 2020
547(2)	Number of children enrolled in the guardianship assistance and foster care – children with serious emotional disturbance waiver programs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
559(2)	Number of cases served and number of cases in which the program prevented an out-of-home placement	Adoptive Family Support Network	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
564(3)	Percentage of success rate for achieving 85% success rate for parent-child visitations and 85% success rate for court-ordered meetings between caseworkers and a parent, and barriers to achieving these rates	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
567	Transfer of medical passports and school transcripts for children in foster care, including percentage of medical passports transferred within 2 weeks from date of placement, percentage of school records transferred within 2 weeks from date of placement, and implementation steps taken for improvement	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
574(2)	Amount expended in previous year for grants to foster care service providers for home improvements or for physical exams and number of grants issued	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
583	Number and percentage of foster parents that dropped out in previous fiscal year and reasons for leaving program, number and percentage of retained foster parents, and how those figures compare to prior fiscal years	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
588(1)	Reports from court-appointed settlement monitor, without revision	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Concurrent with public release
588(2)	Detailed plan that will terminate and dismiss with prejudice the settlement by September 30, 2021	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	October 1, 2020
589(2)	Monthly number of foster care cases administered by DHHS and by private providers	DHHS	Not specified	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
592	Specific data from child protective services investigations, central registry reviews, contacts, and evaluations from most recent 30-day period	DHHS	Chairmen, HSC and SSC on Oversight; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
593(2)	Findings of each county's annual review on whether the standard child abuse and child neglect investigation and interview protocols have been adopted and implemented	DHHS	Chairmen, HSC and SSC on Oversight; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; Governor's Task force on Child Abuse and Neglect	March 1, 2021
609	Any proposed reduction in the state supplementation level	DHHS	Legislature	30 days prior to proposed change
614	Number and percentage of state disability assistance recipients determined eligible for federal supplemental security income benefits in previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	January 15, 2021
618	Quarterly number of supervised individuals who have absconded from supervision and whom are being actively sought by law enforcement, DOC, or DHHS	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
620(2)	Average Medicaid eligibility and medical review team standard of promptness achieved statewide and at each local office	DHHS	HSC and SSC on Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
655	Low-Income Home Energy Assistance Program spending plan	DHHS	Chairs of HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	14 days after SBO approval
672(1)	Efforts to reduce inappropriate use of electronic benefit transfer (EBT) cards, number of recipients and retailers who used EBT cards inappropriately, and status of each case; report shall distinguish between savings and cost avoidance	DHHS Office of Inspector General	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	February 15, 2021

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
677(2)	The number of cases referred to Partnership Accountability Training Hope (PATH), current percentage of Family Independence Program (FIP) cases involved in PATH employment activities, percentage estimate of FIP cases that meet federal work participation requirements on the whole, and percentage of FIP cases that meet work requirements for cases referred to PATH	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
677(3)	Number and percentage of employed FIP recipients, average and range of wages, and number and percentage who remain employed for 6 months or more	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
687(1)	For FIP, Food Assistance, and State Disability programs: number of applications received, approved, denied, and pending and number of cases open and closed statewide and for each county by program	DHHS	DHHS website	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
687(3)	Number of FIP applicants who met and did not meet 21-day assessment period requirement, number of FIP cases sanctioned because of truancy policy, lifetime limits, and other sanctions, and number of children ages 0-5 living in FIP-sanctioned households	DHHS	DHHS website	Quarterly February 1, 2021, April 1, 2021, July 1, 2021, and September 30, 2021
708(3)	Number of counties that fail to submit child care fund spending plan by August 15 of the previous fiscal year, number of spending plans not approved by October 15, number of plans not approved as first submitted, and number not approved after being resubmitted with revisions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2021
710	Workgroup report on use of juvenile justice diversion programs in state, including best practices, outcomes, type of diversion programs currently used, recommendations for consistency in screening programs, and recommendations for screening program training standards	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 15, 2021
801(1)	Monthly Food Assistance Program error rate, as reported to the U.S. Department of Agriculture – Food and Nutrition Services	DHHS	HAC and SAC subcommittees on the department budget; HFA; SFA; HPO; SPO; SBO	Monthly
801(2)	Actions taken to improve Food Assistance Program error rate utilizing funds appropriated for Food Assistance Reinvestment	DHHS	HAC and SAC subcommittees on the department budget; HFA; SFA; HPO; SPO; SBO	March 1, 2021

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
808	Requirements made by the Agriculture Improvement Act of 2018; documentation of the steps taken to ensure subgrantee programs are evidence-based, and meet the criteria for eligible individuals in accordance with federal law; quantitative evidence of program effectiveness; planned allocation and actual expenditures for the supplemental nutrition assistance program (SNAP) education funding, grant amounts, expected carryforward balance, and list of SNAP education programs funded by agency and purpose of each program, to include each subgrantee	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
809(1)	List of all participant schools in the Pathways to Potential Program, number of program staff assigned to each school, and the percentage of schools that achieved improved performance in each of the 2 objectives compared to the previous year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2021
825(2)	Number of vehicle repairs that exceed \$500; are exactly \$500; are exactly \$900	DHHS	HAC and SAC Subcommittees on the department budget; HFA; SFA; HPO; SPO;	November 30, 2021
850(6)	Total number of occupied donated funds positions, total private funding of positions, and total state cost for any nonsalary expenditure for positions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
851(2)	Services provided to older adults who were victims of crime or fraud in the previous fiscal year, percentage of cases that achieved program metrics, and total number of older adults provided services by the department due to crime or fraud	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	March 1, 2021
902(2)	New contracts and amendments to contracts with community mental health services programs (CMHSPs) or prepaid inpatient health plans (PIHPs) that affect enacted rates and expenditures including changes and their effects on rates and expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Immediately when the situation described occurs
904	Expenditures and services data by CMHSPs, PIHPs, and designated regional entities for substance use disorder prevention and treatment including demographics, per capita expenditures, financial information, service outcomes, access information, lapses and carryforwards, and administrative expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	May 31, 2021
918	Amount of funding paid to each PIHP to support Medicaid managed mental health care program in the preceding month including total amount paid, per capita paid for each eligibility group, number of cases in each eligibility group, and year-to-date summary	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	25th of each month

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
926(2)	Outcomes of substance use and case management pilot project	Case Management Providers	DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Not specified
927(3)	Implementation status of uniform auditing process and any barriers to implementation	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
928(2)	Previous fiscal year lapse and projected current fiscal year lapse by PIHP	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2021
940(4)	Request to reallocate or withdraw funds for CMHSPs	DHHS	Chairs of HAC and SAC Subcommittee on HHS	When the situation described occurs
940(4)	Funding reallocated or withdrawn for CMHSPs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2021
959(2)	Update on autism cost containment workgroup recommendations	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 15, 2021
960(3)	Total autism services spending and administrative costs by PIHP and CMHSP	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
964	Standardized fee schedule for Medicaid behavioral health supports and services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	July 1, 2021
979	Progress toward receiving Medicaid funding for adult psychiatric residential treatment facilities	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
999	Statewide PIHP reimbursement audit	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	30 days after completion
1001	CMHSP eligibility populations served and percent of budget related to each eligibility population	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2021
1004	Any rebased allocation formula changes to either Medicaid behavioral health or non-Medicaid mental health services, including a table showing changes in funding allocation by entity	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	90 days before implementation
1006	Feasibility of Medicaid health homes for individuals with intellectual or developmental disability diagnosis	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1 2021
1007	Feasibility of stand-alone Medicaid delivery system for individuals with intellectual or developmental disability diagnosis	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1 2021

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1009(3)	Wage information for direct care workers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
1055(3)	Closure plans for state hospitals, centers, or agencies	DHHS	HAC and SAC Subcommittees on HHS; State Budget Director	4 months after certification of a closure
1059(2)	Outcomes and performance measures of state-operated psychiatric hospitals and centers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
1060	Status update on implementing workgroup recommendations to address mandatory overtime, staff turnover, and staff retention at the state psychiatric hospitals and centers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2021
1062	5-year plan to address need for adult and children's inpatient psychiatric beds	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Not specified
1144	Trended cost and utilization claims data by community health innovation region (CHIR) and Medicaid health plan since FY 2014-15	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	June 30, 2021
1151	Efforts to work with local providers to ensure Medicaid beneficiaries are informed of treatment for opioid addiction when a prescription is completed, and other related opioid abuse reduction goals	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2020
1182(2)	Lead abatement program revenues, allocations, expenditures, activities and accomplishments in the previous fiscal year including number of housing units abated of lead-based paint hazards	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 1, 2021
1184(4)	Access and status updates of any changes proposed for emergency medical services system guidance, guidelines, or protocols, including proposed changes to administrative rules	DHHS	Public, via publicly available DHHS website	Updated weekly
1184(5)	Findings of review of the process for implementation of changes to emergency medical system guidance, guidelines, or protocols, including actions taken to improve the current process	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	April 15, 2021
1222(4)	Planned allocation of essential local public health services funding to local public health departments	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	February 1, 2021
1231(2)	Detail on previous fiscal year expenditures and current fiscal year planned spending of \$4.75 million for local public health department grants for PFAS response and other public health threat activities	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	May 1, 2021
1238	Findings of workgroup to determine the cost of establishing lead elimination and response	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; State Budget Director	March 1, 2021

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1301(1)	Planned funding allocations and urban/rural breakdown for local maternal and child health services, prenatal care, family planning and pregnancy prevention; and prior fiscal year data on clients and expenditures	DHHS	HFA; SFA; State Budget Director	April 1, 2021
1313(3)	Planned spending within DHHS budget for fetal alcohol syndrome projects and services, including line items, detailed uses, and metrics and outcomes accomplished if available	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	February 1, 2021
1315(2)	Number of patients treated, procedures performed, and approximate total market value of procedures performed under the volunteer dental services program in the previous fiscal year	DHHS	HSC and SSC on Health Policy; HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	December 1, 2020
1317(3)	Outcomes, performance measures, patient and services data for dental services provided by local health departments and nonprofit provider partners under this section	Providers of dental services	DHHS	September 30, 2021
1317(4)	Provider reports of outcomes, performance measures, patient and services data for dental services provided by local health departments and nonprofit provider partners under this section	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Within 15 days after receipt of Sec. 1317(3) provider reports
1322	State immunization policy and practices including list of recommended vaccinations, basis for each, and outcomes that document improvement in human health for each listed item	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 15, 2021
1403(1)	Home-delivered meals waiting lists using standard criteria	Each area agency on aging region	Legislature; DHHS Aging and Adult Services Agency	February 1, 2021
1417	Total allocations of state resources to each area agency on aging by program and administration, and expenditures by each AAA by program and administration including state and local resources	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	March 30, 2021
1422(2)	Efficacy of contract supporting prosecutors, adult protective services, and criminal justice systems to increase effective identification and prosecution of elder abuse and exploitation	Prosecuting Attorneys Assoc. of Michigan	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
1425	Notification of receipt of an order of suspension of a licensed adult foster care home, home for the aged, or nursing home ( <i>Note: LARA Sec. 511 newly includes HAC and SAC Subcommittees on HHS as recipients of identically-described LARA-issued report.</i> )	LARA, in coordination with DHHS	HAC and SAC Subcommittees on HHS; House and Senate members representing the districts in which the facility lies; DHHS	Upon receipt of an order of suspension of such license



**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1505	Actual increase in reimbursement savings and cost offsets from the funds appropriated for the Office of Inspector General and third party liability efforts	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2021
1506	Following information on public assistance call center: call volume during prior quarter, percentage of calls resolved at the call center, and percentage of calls transferred to another office for resolution	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2019, April 1, 2019, July 1, 2019, and September 30, 2019
1509	Number of noncompliant recipients with the Healthy Michigan Plan work requirement, actions undertaken, and number of recipients subject to the Healthy Michigan Plan work requirements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2021
1511	Utilization of workforce development programs by Healthy Michigan Plan recipients	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Monthly
1513(2)	Implementation of workgroup report on determining an equitable and adequate reimbursement methodology for Medicaid inpatient psychiatric hospital care	Workgroup	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2021
1626(2)	Medicaid pharmacy benefits manager information	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
1646(2)	Findings of the evaluation on the effectiveness on quality of the nursing facility quality measure initiative program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
1662(3)	Analysis of Medicaid HMO health employer data and information set, and the annual external quality review	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; State Budget Director	Within 30 days of DHHS's receipt of the documents from contractors
1700	Distribution of special hospital payments by hospital during the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	December 1, 2020
1704(2)	Number of pregnant women enrolled in Medicaid who visited a dentist and number of dentists who participate in Medicaid for pregnant women	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	April 15, 2021
1763	Vendors submitting bids, vendors awarded bid, evaluation process, criteria used for the actuarial services contract	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	Once an award has been made
1764	Annual certification and federal approval of rates paid to Medicaid health plans and specialty prepaid inpatient health plans as being actuarially sound in accordance with federal requirements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	Within 5 business days after rate certification or rate approval

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1775(1)	Progress in implementing managed care for dual Medicare/Medicaid eligible individuals, known as MI Health Link, including integration of service delivery and ombudsman program activities	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2021
1792	Pharmacy encounter data evaluation results	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; Medicaid health plans	May 30, 2021
1801(2)	List of medical specialties that were paid the enhanced primary care rate during FY 2018-19	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
1804(1)	Number of veterans identified eligibility determinations, number referred to DMVA, number of referrals contacted by DMVA, number of referrals determined eligible for veterans health care, specific efforts for female veterans	DMVA	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO	January 1, 2021
1812	Report disclosing all direct and indirect costs associated with the residency training program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	June 1, 2021
1858	Medicaid pharmacy carve-out information including, number of prescriptions paid, total expenditures, and generic equivalent data	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA	April 1, 2021
1860	Uncollected co-pays and premiums and steps taken to ensure greater collection in the Healthy Michigan Plan	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2021
1867(2)	Workgroup recommendations on best practices and protocol for psychotropic medications	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2021
1870(8)	MiDocs financial statements, quality data, and roster of trainees	MiDocs	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 1, 2021
1878	Hepatitis C tracking data	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2021
1879(2)	Managed care pharmacy expenditures and rebates before and after implementation of single preferred drug list	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	July 15, 2021
1880(1)	Difference between estimated single preferred drug list cost and savings and actual costs and savings	DHHS	HAC and SAC; HFA; SFA; SBO	June 1, 2021
1880(2)	Changes in capitation rates based on difference between estimated and actual single preferred drug list cost and savings	DHHS	HAC and SAC; HFA; SFA; SBO	June 1, 2021

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1881(1)	Actual amount of savings from the 2-way risk corridor implemented in the managed care capitation rates for the previous fiscal year	DHHS	HAC and SAC; HFA; SFA; SBO	September 1, 2021
1894	Outcomes and performance measures of the Healthy Kids Dental program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2021
1901(1)	Information technology expansion proposals including bid process, project management plan, timelines, outcomes, and benefits; implementation and outcomes of integrated service delivery project; and projects approved in the previous quarter, including purpose of approval	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually March 1, 2021 and September 30, 2021
1901(2)	Projected costs by use and type of expense for a newly awarded information technology expansion project	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Upon award of a project to expand information technology
1902	Use of Michigan Medicaid Information System by other states for the previous fiscal year, including type of use, revenues, expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	March 1, 2021
1903(1)	Status of implementation plan to modernize the Statewide Automated Child Welfare Information System (MiSACWIS) and an update on the settlement, including efforts to comply with court settlement and federal guidelines	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2020
1903(2)	Status report on planning, implementation, progress, and operation of MiSACWIS, including certain detailed information; and in each area where implementation results in enhanced accessibility and operational improvements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2020, January 1, 2021, March 1, 2021, May 1, 2021, July 1, 2021, and September 1, 2021
1905(1)	Fiscal year-to-date information technology spending by project and line item; planned information technology spending for the remainder of the fiscal year by project and line item; total estimated spending for the fiscal year by project and line item; list of information technology projects budgeted over \$250,000 expected to exceed allotted budget; and all information technology projects that exceed their allotted budget by 25% or more	DHHS	Chairs of HAC and SAC; HAC and SAC Subcommittees on HHS; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; SBO	Monthly

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1905(3)	5-year strategic plan for information technology services and projects; identified changes in state/federal funding match rates; information technology spending in previous fiscal year by fund source; information technology spending as a percentage of total department budget; return on investment for each information technology project in previous fiscal year; and total information technology spending for the previous 5 fiscal years in comparison to three similar Midwestern states	DHHS; DTMB	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SBO	April 30, 2021
1906(1)	Recommendations for MiSACWIS and replacement system operations and funding; recommendations for remedial action necessary to improve MiSACWIS or replacement system improvements; measures to establish success of MiSACWIS and replacement system; and any discretionary information	DHHS MiSACWIS Workgroup	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2020, January 1, 2021, March 1, 2021, May 1, 2021, July 1, 2021, and September 1, 2021
1907	All current contracted information technology related projects; total contractual costs; total contractual spending in previous fiscal years; planned information technology spending for current fiscal year by project; and year-to-date information technology spending by project	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2020 and March 1, 2021
1919(3)	Status of developing the resiliency center; number of children and families who received services, types of screenings offered and number of clients that received each type, number of trauma assessments completed and average cost of assessments, types of services offered and number of clients receiving each type, number of referrals for services, and breakdown of expenditures by major category	Unified Clinics Resiliency Center for Families and Children	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	August 1, 2021
1920(2)	Annual Autism Navigator report	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; SBO	60 days following end of contract
1925	Number of applications and grant status of nonprofit mental health clinic grants	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 15, 2020
1930(4)	Annual Autism Train the Trainer report	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Not specified

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>HIGHER EDUCATION</b>				<i>Analyst: Perry Zielak</i>
241(2)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public universities	State Budget Director	November 15, 2020 and October 15 thereafter, November 15 (for Wayne St), December 15, 2020 for final data
244	Longitudinal data system set	Public universities	Center for Educational Performance and Information (CEPI)	October 15
245(2)	Various financial, compensation, academic, and transfer policy information	Public universities	Publicly accessible website	Updated 30 days after university budget adopted or after revision to budget
245(3)	Report card or dashboard for the most recent 3 academic years on enrollment, student retention, 6-year graduation rates, number of Pell grant recipients and graduating Pell students, geographic origination of students, faculty information and graduation outcome rates	Public universities	Publicly accessible website	Not specified
245(6)	Opportunities for high school students to earn college credit	Public universities	Publicly accessible website	The first business day of November
245(7)	Number and percentage of all enrolled students who complete the Free Application for Federal Student Aid (FAFSA)	Public universities	CEPI; publicly accessible website	Not specified
245a	Details on campus safety information and resources, emergency contact numbers, contact information for public safety and Title IX offices, safety services, local resources for sexual assault survivors, campus security policies and crime statistics	Public universities	Publicly accessible website	October 1, 2020
251(2)	Additional funds needed to establish \$1,000 award for State Competitive Scholarship (if funds appropriated are insufficient)	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Additional funds needed to establish \$2,800 award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$2,800 award amount	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Status of and adjustments to Tuition Grant award commitments	Department of Treasury	HFA; SFA; State Budget Director	Last day of February

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>				
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
252(7)	Student performance measures for Tuition Grant and Pell Grant recipients	Independent colleges and universities	Department of Treasury	October 31
252(8)	Efforts to develop and implement sexual assault response training for key personnel	Independent colleges and universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1
253	Audit of selected enrollments, degrees, and awards of institutions receiving Department of Treasury awards	Independent colleges and universities; Auditor General	Not specified	Not specified
256(11)	Number of Tuition Incentive Program Phase I and Pell Grant recipient degree and certificate program completions	Department of Treasury and CEPI	P-20 Longitudinal Data System	Not specified
256(12)	Information on Tuition Incentive Program Phase 1 and Pell Grant recipient degree and certificate program completions	Qualified postsecondary institutions	P-20 Longitudinal Data System	October 15
257	Grant data for preceding, current, and future fiscal years	Independent colleges and universities	Legislature; State Budget Director	Upon request
258	Award information for student financial aid programs	Department of Treasury	Publicly available website	February 15
260	Student loan information; public and private debt service organizations; federal financial aid programs; Net Price Calculators; loan servicers; and fundamental information on borrowing and repayment options	Department of Treasury; public universities; independent colleges and universities	Publicly available website	Not specified
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension	Michigan State University	HAC and SAC Subcommittees on Higher Education and MDARD; HSC and SSC on Agriculture; HFA; SFA; State Budget Director	September 30
265	Certification of whether tuition/fee rate actions satisfy tuition restraint requirements for receipt of performance funding	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 1, 2020
265a(1)	Certifications to qualify for performance funding: reverse transfer agreements, dual enrollment policy, Michigan Transfer Network	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 1, 2019 (date not updated in boilerplate)

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
265a(3)	Any performance funding amounts forfeited and redistributed	State Budget Director	HAC and SAC Subcommittees on Higher Education; HFA; SFA	October 15, 2019 (date not updated in boilerplate)
265b(1)	Certification of compliance with Title IX policies, including: prohibiting the use of medical experts with conflict of interest; prohibiting the issuance of divergent Title IX reports; notifying someone reporting sexual assault of the option to report to law enforcement and/or the university; providing in-person sexual misconduct prevention presentations to all freshman and transfer students and an electronic presentation to all other students; prohibiting seeking compensation from recipients of medical treatments provided by a professional who has been convicted of a felony arising out of the treatments; requiring the governing board and president receive not less than quarterly aggregated reports from their Title IX office; requiring the Title IX officer to notify the president and a member of the governing board about allegations against an employee in more than 1 Title IX complaint that resulted in a “no misconduct finding” and using a third party investigator for future cases; and a third party review of the Title IX office and policies by the end of the 2018-19 academic year, having a review every three years and providing that review to the named entities	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 1, 2020
265b(2)	Certification that the president and a member of the governing board have reviewed all Title IX reports involving university employees	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 1, 2020
267	Resident undergraduate tuition/fees and any revisions to tuition/fee charges	Public universities	HEIDI	October 1, 2020, the last business day of August thereafter, and within 15 days of any revisions
268	Number of North American Indian Tuition Waiver applications received and approved, number of students enrolled and number and monetary value of Indian Tuition Waivers granted, number of waiver students who withdrew, and number of waiver students who successfully earned degree or program completions	Public universities and tribal colleges, Department of Civil Rights	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	January 15
270b(2)	Michigan Community Colleges Data Inventory data, college credit opportunity data set, longitudinal data set, annual independent audit, tuition and mandatory fees, and number and type of associate degrees and certificates awarded	Bay Mills Community College, CEPI	HAC and SAC Subcommittees on Higher Education; State Budget Director	Not specified

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
274	Human embryonic stem cell derivation (report requirement included in statement of legislative intent)	Public and private organizations that conduct such derivation	DHHS Director	December 1, 2020
274c	Efforts to develop and implement sexual assault response training for key personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1
274d	Annual Title IX (Student Sexual Misconduct) Report	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 31
274d(2)	Title IX summary report that includes: amounts and descriptions of fees incurred in Title IX related civil and criminal litigation; the number of Title IX complaints; the average length of time for investigation and resolution of Title IX complaints; the aggregate number of Title IX cases, investigations and complaints between described periods of time; the number of Title IX appeals and resolutions of the appeals; the number of Title IX related complaints filed by the university with law enforcement agencies	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	October 31
275(1)	Participation in Yellow Ribbon GI Education Enhancement Program	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; Michigan Association of State Universities	October 1; also, upon leaving program
275(2)	Services provided specifically to veterans and active duty military personnel	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; DMVA	October 1
275c	Information concerning Meningococcal Meningitis and related vaccines	Public universities	Students	Not specified
275f	Activities related to strategic planning and internal assessments of policies related to free and open speech/expression that also protect from hate-speech, violence and discrimination	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	February 1, 2021
275g(1)	Student enrollment data, number of courses offered, enrollment by course type, drop rate and pass/fail rate, average credit hour enrollment at start and end of each semester, and student residential data for the 2020-21 academic year	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	September 30, 2021
275g(2)	List and amount of online course fees, COVID-19-related fees, timeline of course type (online, in-person) decisions and revisions, COVID-19 mitigation strategies, and COVID-19 testing and mitigation strategies for a campus outbreak	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	November 1, 2020



**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
275i	Demographic information about students with dependent children, including: the number of students with dependents; number of students with dependents living in university housing; programs and resources available to students with dependents; and identified barriers to completion	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	First business day of February
281a	Program participants, number of students served, amount of matching funds, degrees conferred, and professor information for KCP programs	Public universities, Department of Labor and Economic Opportunity	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	December 15 for universities, February 15 for DLEO
282	King-Chavez-Parks (KCP) unobligated and unexpended funds and plan to expend remaining funds	KCP grant recipients	Workforce Development Agency	April 15, 2021
283(1)	Academic status of students from each high school	CEPI	Michigan high schools	Not specified
283(2)	Use of information received under section 283(1)	Michigan high schools	Public universities	Not specified
284	Academic status of community college transfer students	CEPI	Community colleges	Not specified
289(1)	Audit of HEIDI data	Auditor General	Not specified	July 1 of each year an audit takes place
290	New and discontinued degree programs	Michigan Association of State Universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	March 1
291	Performance audit of public universities receiving appropriations	Auditor General	Not specified	As necessary

**INSURANCE AND FINANCIAL SERVICES**

*Analyst: Marcus Coffin*

207(3)	Out-of-state travel by state employees funded, in whole or in part, with funds appropriated in budget	DIFS	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimated GF/GP appropriation lapses by major program/program areas	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	DIFS; DTMB	Publicly accessible website	Continuous
212	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2020 and 2021	DIFS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of Executive budget

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
213	Department scorecard identifying, tracking, and regularly updating key metrics to monitor and improve performance	DIFS	Publicly accessible website	Continuous
216(1)	FTE volumes and comparison of actual staffing levels to authorized levels	DIFS	HAC; SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Quarterly
216(2)	Number of employees engaged in remote work, remote work utilization, and savings achieved by remote work	DIFS	HAC; SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Semiannually, beginning on April 1
220	Policy changes made to implement public acts affecting DIFS that took effect in the prior calendar year	DIFS	HAC; SAC; HAC and SAC Subcommittees on LARA/DIFS; JCAR; HFA; SFA	April 1
222	Funds expended by DIFS for television and radio productions by third-party vendors	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
301	Number of health insurance issuer annual rate filings approved or denied, average rate filing processing time, and percentage processed within statutory time limits	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
304	Number of out-of-network billing complaints received; ratio of out-of-network billing complaints to enrollees, for each health plan; network adequacy by provider specialty	DIFS	House and Senate Standing Committees on Insurance and Health Policy; HAC and SAC Subcommittees on LARA/DIFS; publicly accessible website	Annually
305	Anti-Fraud Unit's activities to prevent auto insurance fraud	DIFS	House and Senate Standing Committees on Insurance; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Midyear
306	Number of complaints received by the Office of Consumer Services and complaint and office metrics	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	December 31

**JUDICIARY***Analyst: Robin R. Risko*

207	Out-of-state travel by judicial branch employees that was paid for, in whole or in part, with funds appropriated in the budget	SCAO	HAC; SAC; HFA; SFA; SBO	January 1
209	Estimated GF/GP appropriation lapses by major program or program areas	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Maintain a searchable public website that includes all expenditures made by the judicial branch	Judicial branch	All interested parties, including the public	Regularly

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
212	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	Judicial branch and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on Judiciary; HFA; SFA	Within 14 days after release of Executive Budget
213	Maintain, on a publicly accessible website, a scorecard that identifies, tracks, and regularly updates key metrics that are used to monitor and improve the judiciary's performance	Judiciary	All interested parties, including the public	Regularly
304	Make available public and non-identifying information contained in the judicial data warehouse	SCAO	Members of the legislature; all interested parties, including the public	Upon request
308	Notification of appropriation being made from GF/GP to cover costs of judges' compensation due to insufficient Court Fee Fund revenue	SCAO	HAC and SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	Within 14 days of appropriation being made
309	Statistical report on drug treatment, mental health, and veterans treatment court programs, including number and types of programs, number of participants, and impact of programs on criminal involvement and recidivism	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	April 1
312	Statistical report on implementation of the Parental Rights Restoration Act, including number of minors seeking court-issued waivers of parental consent and number of petitions granted	SCAO	Not specified	Not specified
316(2)	Assessment of the effectiveness of the pretrial risk assessment tool, failure to appear rate for each type of bond, plans to expand use of the tool, and details on allocation and expenditure of funding	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	February 1
320(2)	Courts receiving funding under the Swift and Sure Sanctions program, number of offenders participating, criminal history of offenders, recidivism rates, parameters of the program, and an accounting of grants requested, grants awarded, and grants expended	SCAO and DOC	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	April 1
321	Summarize costs of maintaining the legal self-help website; provide statistics on number of people visiting the website; provide information on content usage, form completion, and user feedback	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	March 1
402(2)	Number of juvenile lifer cases investigated and prepared, including hours spent, costs of investigation and examination, and costs that may be avoided after cases are disposed	SADO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; SBO	September 30

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<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
<b>LICENSING AND REGULATORY AFFAIRS</b>				<i>Analyst: Marcus Coffin</i>
207(3)	Out-of-state travel by state employees funded, in whole or in part, with funds appropriated in budget	LARA	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimated GF/GP appropriation lapses by major program/program areas	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	LARA; DTMB	Publicly accessible website	Continuous
212	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2020 and 2021	LARA; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of Executive budget
213	Department scorecard identifying, tracking, and regularly updating key metrics to monitor and improve performance	LARA	Publicly accessible website	Continuous
216(1)	FTE volumes and comparison of actual staffing levels to authorized levels	LARA	HAC; SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Quarterly
216(2)	Number of employees engaged in remote work, remote work utilization, and savings achieved by remote work	LARA	HAC; SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Semiannually, beginning on April 1
220	Policy changes made to implement public acts affecting LARA that took effect in the prior calendar year	LARA	HAC; SAC; HAC and SAC Subcommittees on LARA/DIFS; JCAR; HFA; SFA	April 1
221	Receipt of federal pass-through funds to local institutions and governments not requiring additional state match	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Within 14 days after receipt of funds
222(2)	Receipt of private grant funding	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	Within 10 days after receipt of grant
226	Revenue, expenditure, application, timeliness, examination, complaint, investigation, enforcement, adjudication, and fee data for regulatory programs implemented by LARA agencies during prior three fiscal years	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	December 31
227	Changes to the employee performance monitoring process and number of employee evaluations performed	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO	April 1
229	Funds expended by LARA for television and radio productions by third-party vendors	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
401(2)	Details of LCC's activities investigating illegal shipping of wine, including expenditures, results, and suggestions for future measures against illegal importation	Liquor Control Commission (LCC)	Legislature; HAC and SAC Subcommittees on LARA/DIFS; State Budget Director	February 1
503	Number of veterans exempted from regulatory fees, amount of revenue exempted, costs of regulating veterans during preceding fiscal year, and estimated amount of exempted revenue for fiscal years 2021 and 2022	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 15
505	Comprehensive report on Marijuana Regulatory Agency programs, including application, timeliness, revenue, expenditure, licensee location, complaint, investigation, enforcement, adjudication, and fee data	LARA	HAC; SAC; HFA; SFA; State Budget Director	January 31
507	Amount of reimbursements to each local unit for delegated fireworks safety inspections and total amount of reimbursements during the prior fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 1
508(2)	Amount of false final inspection appointment fee, number of fees assessed, cost allocation for work performed and reduced by the fee, and recommendations	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
510	Metrics on use of and registration to the Michigan Automated Prescription System	LARA	HAC; SAC; HFA; SFA; State Budget Director	November 30
511	Notice of receipt of an Order of Suspension by a licensed adult foster care home, home for the aged, or nursing home	Bureau of Community and Health Systems	Offices of legislators representing districts where the licensed facility is situated; HAC and SAC Subcommittees on DHHS	Contemporaneous with receipt by licensed facility
802	Incremental costs of development and compliance plan processes and collection of data from indigent defense systems and attorneys	MIDC	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	September 30
901(2)	Listing of money available for Medical Marihuana Operation and Oversight Grants to each county	LARA	LARA website	December 1
901(3)	County uses of Medical Marihuana Operation and Oversight Grants	Counties	LARA	September 15
901(3)	Amount of Medical Marihuana Operation and Oversight Grants awarded to each county and reported use of grants	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	October 15, 2021

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
902(3)	Amount of payments to each county under the distribution formula in the Firefighters Training Council Act of 1966, amount of payments to counties approved by the Firefighter Training Council, amount of payments expended in each county, description of other expenditures made by the Council, and the amount of lapsed payments	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; State Budget Director	February 1
<b>MILITARY AND VETERANS AFFAIRS</b>				<i>Analyst: Michael Cossen</i>
207	Out-of-state travel dates and expenses for state employees during the preceding fiscal year that were funded through the budget	DMVA	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA	November 30
211	Detailed listing fiscal year-to-date expenditures; payments to vendors; active employees by job classification; job specifications and wage rates	DMVA; DTMB	Publicly accessible website	Continuous
212	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	DMVA; SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MVA; HFA; SFA;	Within 14 days after release of executive budget recommendation
213	Performance measures via online scorecard identifying, tracking, and regularly updating key metrics	DMVA; DTMB	Publicly accessible website	Continuous
216	Number of FTE positions authorized and filled; number of employees engaged in remote work in 2020 and the current reporting period; estimated net cost savings achieved by remote work; information on reduced use of office space associated with remote work	All state departments	HAC; SAC; Chairs of the relevant appropriation Subcommittees; HFA; SFA	Quarterly
220	Any policy change made to implement a public act affecting the department that took effect during the prior calendar year	DMVA	HAC and SAC Subcommittees on MVA; JCAR; HFA; SFA	April 1
221	Major work projects; department's financial status; efficiencies and management of funds; number of active employees by job classification and program;	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
224	Intent to sell department property	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	60 days prior to public announcement

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
226(2)	Amount of private donation to veterans home and the purpose of donation	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	Within 14 days of receipt of donation
301(2)	Current unclassified positions; official titles and responsibilities of each position	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	Quarterly
301(3)	Approval from Civil Service Commission of request for an additional unclassified position or any substantive changes to the duties of unclassified position	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA	Within 15 days of approval or changes being made
302(3)	Status and activities of armories	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
302(6)	Assessment of armory grounds and facilities to support manpower, unit training, and operations; recommendations on placement of new armories, consolidation/replacement of armories, potential changes to unit assignments; recommendations to facilitate family support at armories during deployment; feasibility on the shared use of armories; and an investment strategy to improve armory conditions	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	December 1
304(2)	Military Family Relief Fund revenues, expenditures, and fund balance	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
304(3)	Military Family Relief Fund applications for assistance	DMVA	HAC and SAC Subcommittees on DMVA; HFA; SFA; SBO	Biannually
305(5)	Apportioned and assigned strength of the Michigan Army and Air National Guard; recruiting, retention, and attrition data, including measurement against stated performance goals, for the Michigan Army and Air National Guard	DMVA	HAC and SAC Subcommittees on DMVA; HFA; SFA; SBO	Biannually
306	Report of operations and expenditures regarding the billeting fund account	DMVA	HAC; SAC; HFA; SFA; SBO	End of fiscal year
307(4)	Information on the Michigan National Guard Tuition Assistance Program including the number of Guard members who received education under the program, information on expenditures of the program, unmet needs for assistance, details on denied applications, lists of actions taken by the department to expand or reduce the program, and an explanation for any barriers to the use of funds and proposals to address those barriers	DMVA	HAC and SAC Subcommittees on DMVA	March 1

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
405(1)	Michigan Veterans Trust Fund Grants, financial information, number and amounts of emergency grants; state and county operating and administrative expenses,	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
405(4)	Michigan Veterans Trust Fund Administration, information for prior fiscal year on local administration, MVTF financial data, application activities, and efforts to reduce administrative costs	MVAA	Legislature	December 1
406(1)(e)	MVAA performance on the performance measures, outcomes, and initiatives stated in the MVAA strategic plan	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
406(1)(f)	Estimated Michigan homeless veterans population	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	April 1
406(1)(g)	Percentage of veterans contacted through outreach programs	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
406(3)(a)	MVAA veterans claims assistance: number of benefit claims, by type, submitted to the U.S. Department of Veterans Affairs; percentage of fully developed claims	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
406(4)	Number and percentage of county veterans counselors trained by the MVAA and who received funding from the MVAA to attend training	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
407(1)	County and veteran service organization grant funding oversight and service goal achievement	MVAA and VSO grantees	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Quarterly
407(3)	Activities support by grants to veterans service organizations, including expenditures, service hours, number of claims (by type) submitted to the U.S. Department of Veterans Affairs, and the number and percentage of fully developed claims	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
409	Number of veteran Medicaid recipients who may be eligible for federal veterans healthcare benefits, number of veterans referred to the DMVA, number of referrals made by DHHS that were contacted by DMVA, number of referrals made to the DMVA that were eligible for federal benefits, actions undertaken by DHHS and DMVA to identify female veterans who are applying for public assistance benefits but who are eligible for veterans benefits <i>(Governor's signing letter states this section is unenforceable.)</i>	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; HPO; SPO	January 1



**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
411	Findings of needs and feasibility assessment for establishing a new veterans' cemetery	MVAA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	September 30
452(2)	Results of the annual USDVA survey and certification as proof of compliance with federal service and care standards for veterans homes	DMVA	General public	Annually via USDVA survey and certification
452(9)	Veterans homes complaint process; statistics on complaints received and final disposition of complaints	Directors of Nursing	Home administrator; Board of Managers; MVAA; HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Minimum of monthly
402(16)	Board of Managers and Michigan Veterans' Facility Authority policies concerning the administrative operations of the veterans homes	MVAA	Publicly accessible website	Continuous
402(17)	Process by which individuals may report complaints at the veterans homes	Grand Rapids and D.J. Jacobetti Homes for Veterans	Conspicuously posted at the veterans homes	Continuous
402(18)	Each veterans home facility's USDVA State Veteran Home quarterly report	MVAA	Legislature; SBO; Publicly accessible website	Quarterly
452(19)	Status of Medicaid certification efforts, including incremental milestones, expenditures, and percent of plan complete	MVAA	Legislature; SBO	Quarterly
453	Evidence of quality of care improvement at the Grand Rapids and D.J. Jacobetti Homes for Veterans resulting from Centers for Medicare and Medicaid Services certification <i>(Governor's signing letter states this section is unenforceable.)</i>	MVAA	HAC and SAC Subcommittees on MVA	Quarterly
501(2)	National Guard property sales and acquisitions	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
502(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at Michigan National Guard armories and other facilities funded from capital outlay appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually
503(3)	Status, projected costs, and projected completion date of current and plan special maintenance projects at the state veterans homes funded from capital outlay appropriations made in the act in prior appropriation years	Michigan Veterans Homes	HAC and SAC Subcommittees on MVA; HFA; SFA; SBO	Biannually

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
601	Findings from study on Michigan veteran Medicaid beneficiaries, including data on veteran Medicaid recipients who are not receiving USDVA health care services; recommendations on strategies for identifying veteran Medicaid recipients and facilitating their exploration for suitable USDVA health care benefits	Institution of higher education	DMVA; HAC and SAC Subcommittees on MVA	December 1, 2021
<b>NATURAL RESOURCES</b>				<i>Analyst: Austin Scott</i>
207	Out-of-state travel expenses	DNR	HAC and SAC; HFA; SFA; State Budget Director	Annually by January 1
209	End of year GF/GP appropriation lapses by program area	SBO	Chairs of HAC and SAC; HFA; SFA	Annually by November 30
211	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	DNR/DTMB	Maintain on a searchable public website	As necessary
212	Restricted fund balances, projected revenues, and expenditures for the previous and current fiscal years	DNR/SBO	Chairs of HAC and SAC Subcommittees on NR; Chairs of HAC and SAC; HFA; SFA	14 days after release of Executive budget
213	Scorecard that identifies, tracks, and regularly updates key performance metrics	DNR	Maintain on a searchable public website	As necessary
216	FTE vacancies and remote work report	DNR	HAC and SAC; HAC and SAC Subcommittees on NR; HFA; SFA	Quarterly
220	Policy changes made to implement public acts affecting department	DNR	HAC and SAC; HAC and SAC Subcommittees on NR; HFA; SFA; JCAR	April 1
408	Land transactions approved in the previous fiscal year	DNR	HAC and SAC Subcommittees on NR	October 21
409	Current and planned future use of Portage Restaurant in Presque Isle County	DNR	Not specified	Not specified
410	Land use plans for properties acquired since January 1, 2019	DNR	Legislature	November 1
603	Fish hatchery performance	DNR	Not specified	March 31
802	Forest treatments and timber management; number of acres treated	DNR	HAC and SAC Subcommittees on NR; HSC and SSC on NR	Quarterly; 45 days after end of fiscal quarter
803	Wildfire expenditures: federal funding expenditures	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; SBO	November 1
807(2)	Use of Disaster and Emergency Contingency Fund in prior year	DNR	HFA; SFA; SBO	Annually by December 1

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
901	Use of grant funding from Snowmobile Law Enforcement Grants	Counties	DNR	Semi-annually
902	Marine Safety Grant Program; grant distribution methodology, list of grants awarded	DNR	HAC and SAC Subcommittees on NR; HFA; SFA	December 1
1001	Federal mineral royalty pass-through funding amounts	DNR	HAC and SAC Subcommittees on NR; HFA; SFA; State Budget Director	November 30

**SCHOOL AID**

*Analysts: Samuel Christensen and Jacqueline Mullen*

6(4)(dd)	Number of pupils enrolled and in full attendance for a month in a dropout recovery program under Section 23a	Applicable Local School Districts (LSDs) or Public School Academies (PSAs)	CEPI	No later than 30 days after the end of the month
11a(6)	If money in stabilization fund is insufficient to fund projected shortfall	State Budget Director	Legislature	As prescribed in Sec. 296
11s(2)	Number of personnel hired; description of services provided to pupils; number of pupils receiving each type of service; any other information determined necessary by MDE to ensure the children receive appropriate levels and types of service	Flint School District MDE	MDE Governor; HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	To be determined by MDE 5 days after received by MDE
17b(1)	Electronic files of state aid payment installments	MDE	State Treasurer	No later than 20th of each month October – August
18(2)	Links on district website with each of the following: budget and budget revisions, summaries of district expenditures, collective bargaining agreements, health care benefits plans, audits, health care bids, district policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees, total salary/compensation of superintendent and employees earning over \$100,000, annual amounts paid for lobbying and associations, deficit or enhanced deficit elimination plan, district credit cards' users and credit limits, district-paid out-of-state travel	LSDs; PSAs	Public	Within 15 days after annual budget adoption/revision

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
18(3)	Links on intermediate school district (ISD) website with each of the following: budget and budget revisions, summary of personnel expenditures, collective bargaining agreements, health care benefits plans, audits, and health care bids, ISD policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees	ISDs	Public	Within 15 days after annual budget adoption/revision
18(4)	Annual pupil and financial audits	LSDs; PSAs	ISD; MDE	Annually by November 1 but, for submission of FY 2019-20 data, by December 1
18(4)	Annual pupil and financial audits	ISDs	MDE; CEPI – Michigan Student Data System	Annually by November 1 but, for submission of 2019-20 data, by December 1
18(4)	Districts and ISDs that have not filed annual pupil and financial audits	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director	Annually by January 31
18(5)	Annual financial data consistent with the district's or ISD's audited financial statements and MDE accounting manual and chart of accounts	LSDs; PSAs; ISDs	CEPI	Annually by the first business day in November but, for submission of 2019-20 data, by the first business day in December
18(6)	Special education cost report (SE-4096)	LSDs; PSAs; ISDs	CEPI	Annually by the last business day in September
18(7)	Audited transportation expenditure report (SE-4094)	LSDs; PSAs; ISDs	CEPI	No later than 1 week after the last business day in September
18(12)	If offering virtual learning or a school of excellence that is a cyber school, information detailing per-pupil costs of operating the virtual learning by vendor type and virtual learning model for prior school fiscal year including information concerning summer programming	Applicable LSDs; PSAs; ISDs	MDE	Annually by November 1
18(13)	Summary of per pupil costs by vendor type of virtual courses available under section 21f and virtual courses provided by a school of excellence that is a cyber school	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director; HFA; SFA	Annually by March 31

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
18(16)	Itemized list of allocations under Article I of the School Aid Act to any association or consortium of associations in the immediately preceding fiscal year	MDE	HAC and SAC Subcommittees on School Aid; HSC and SSC on Education	Annually by October 1
19(2)	Information to prepare district and high school graduate report and the state and federal accountability reports	LSDs; PSAs	CEPI	No later than 5 weeks after pupil membership count day and by the last business day in June
19(2)	Graduate and dropout rate	CEPI	HSC and SSC on Education; HAC; SAC; MDE; State Budget Director	No later than 30 days after publication of list
19(3)	Information related to educational personnel	LSDs; PSAs	CEPI	Annually by 1st business day in December and last business day in June
20(11)	Consensus membership factor and estimates	Consensus revenue estimating conference principals	HAC and SAC Subcommittees on School Aid	No later than 7 days after conclusion of revenue conference
21f(1)	Link to statewide catalog of virtual courses published by MVU	LSDs	Publicly available on district website	Not specified
21f(7)	Virtual course syllabi published in either district's catalog of board-approved courses (if only provided for that district) or in the MVU statewide catalog of virtual courses if provided statewide	LSDs; PSAs; CCs	Michigan Virtual University; District's publicly accessible website	To be determined by MVU
21f(7)	Number of virtual enrollments and number that earned 60% or more of total course points for the immediately preceding year	LSDs; PSAs; CCs	Michigan Virtual University	Annually by October 1
21f(13)	Amendments to the pupil accounting manual regarding minimum requirements to count a pupil enrolled in a virtual course in membership	MDE	Legislature	60 days before amendment becomes effective
21h(6)	Activities funded under this section and their impact on student achievement in relevant districts	MDE	Legislature	Annually; date not specified
22a(1)	Notification of transfer from this section to sections 22b and 51c	State Budget Director	HAC and SAC Subcommittees on School Aid; HFA; SFA	By 14 calendar days after the transfer occurs
22b(1)	Notification of transfer from this section to sections 22a and 51c	State Budget Director	HAC and SAC Subcommittees on School Aid; HFA; SFA	By 14 calendar days after the transfer occurs
22d(3)	Isolated and rural districts spending plan for Sec. 22d funding	ISD superintendents	MDE	Not specified

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
22m(9)	Summary of compiled data collected from grantees on measurable outcomes outlined in this section to provide a means to evaluate the effectiveness of the project	CEPI	HAC and SAC Subcommittees on School Aid; HFA; Annually by January 1 SFA	
25e(7)	Number of pupils transferring in from outside the public school system of this state and the number of pupils transferring out of the public school system in this state between the pupil membership count day and supplemental count day	CEPI	HAC and SAC Subcommittees on School Aid; HFA; Annually SFA	
25i(4)	Report on metrics agreed upon by provider and MDE	Grantee	LSDs and PSAs that have opted in; MDE	Weekly
31a(4)	Pupils determined to be economically disadvantaged; or, if the LSD is in the community eligibility program (CEP), the number of pupils determined to be eligible based on the identified student percentage reported for CEP status	LSDs	CEPI	5 <sup>th</sup> Wednesday after pupil membership count day
31a(9)	Use of funds by the district; description of each program conducted or services performed by the district or public school academy; at-risk pupil program data to verify matching funds for the Temporary Assistance for Needy Families (TANF) program	LSDs; PSAs	MDE	Annually by July 15
31a(15)	If a district is dissolved, the ISD shall estimate the number of economically disadvantaged pupils now enrolled in other districts	ISDs	MDE	Within 60 days after the district is dissolved
31j(11)	Copies of monthly receipts that show the quantity of different Michigan-grown products purchased, amount of money spent on each product, name and location of the farm that grew the products, and methods or plans to market and promote the program; monthly lunch numbers and participation rates; calendars or menus noting when and how Michigan-grown products were used in meals	Applicable LSDs; Applicable PSAs; Applicable Sponsors of child care centers	MDE	Monthly
31j(11)	Outcomes and related measurements for economic development and children's nutrition and readiness to learn related to the locally grown produce in school nutrition program	Applicable LSDs; Applicable PSAs; Applicable Sponsors of child care centers	MDE	Within 60 days after the end of the school year
31j(12)	Compiled reports from Sec. 31j(11) from LSDs, PSAs, and sponsors of child care centers	MDE	HAC and SAC Subcommittees on School Aid; HFA; November 1, 2021 SFA; State Budget Director	
31n(11)	Measurements of outcomes and performance, proposals to increase efficacy and usefulness, proposals to increase performance, and proposals to expand coverage	MDE; DHHS	HAC and SAC Subcommittees on School Aid and Health and Human Services; HAC; SAC; State Budget Director	Annually by December 1

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
32d(13)	List of community-based providers by type and funds allocated to each	ISDs	MDE	Not specified
32d(13)	Notification to each nonparticipating, licensed child care center in service area of their participation eligibility, information regarding Great Start Readiness Program (GSRP) program and application requirements in a manner prescribed by MDE	Applicable ISDs	Licensed Day Care Centers	Not specified
32d(13)	List of community-based GSRP subrecipients with quality rating of at least 3 stars	Applicable ISDs	Public, participating families	Not specified
32d(15)	Provide grantees with the contact information for each licensed child care center in their service area	MDE, GSRP resource centers	ISDs	Annually by March 1
32d(15)	Compiled results by ISD or consortium on slot allocation by provider type	MDE	HAC and SAC Subcommittees on School Aid	Annually by March 1
32d(16)	Number of children participating in school readiness program by various demographic groups and eligibility factors necessary to analyze equitable and priority access to services for the purposes of subsection (3), number of children meeting the eligibility criteria under subsection (5)(b), and number of eligible children not participating in the program and on a waitlist	ISDs	CEPI	Not specified
32d(19)	GSRP projected transportation budget	GSRP Provider	ISDs	Annually by November 1
32d(28)	Children served under this section	Applicable ISDs	CEPI	Not specified
32p(5)	Details regarding strategies implemented during the immediately preceding school year and the number of families and children served; evaluation of home visiting services including school readiness improvements, the degree to which positive parenting practices were improved, the degree to which there was improved family economic self-sufficiency, and the degree to which community resources and referrals were utilized	ISDs	MDE	Annually by December 1
32p(5)	Summary and compilation of data received from ISDs under this section	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by February 15
35a(6)	For pupils in grades Pre-K-3 or pre-K to 12, as applicable: pupils, schools, and grades served; categories of services provided; and pupil proficiency and growth data that allows analysis both in the aggregate and by subgroups	LSDs	MDE	Annually by September 1

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
--

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
35a(7)	Student achievement results in English language arts and survey results with feedback from parents and teachers regarding the initiatives implemented	ISD Grantee	HAC and SAC Subcommittees on School Aid chairs; HSC and SSC on Education; HFA; SFA; State Budget Director	Annually by September 1
35a(8)	Use of funds, outcomes, and specified performance measures with regard to whether the program is demonstrating sufficient efficacy and impact	Michigan Education Corps	HAC and SAC Subcommittees on School Aid; HFA; SFA; House and Senate policy offices	Annually by September 1
35b	The number of staff and tutors trained; the number of pupils served who are in grades K-3 and are identified as having an early literacy delay or reading deficiency; the number of hours of added instructional time provided to the pupils served; and pupil reading proficiency and growth data of pupils served as necessary to evaluate the effectiveness of the program	Grantee	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	December 1, 2021
39(1)	Updated American Community Survey population data of number of children eligible for GSRP under Section 32d	MDE	ISDs and consortia of ISDs	At least every 3 years beginning in FY 2018-19
41(4)	Report not to exceed 10 pages including use of funds by the district; description of each program conducted or services performed by the district or public school academy; amount of funds allocated to each program or service	LSDs; PSAs	MDE	Annually by July 15
41(6)	Recommendations regarding appropriate per pupil funding allocations under this section	MDE	HAC and SAC Subcommittees on School Aid	July 1, 2020 and every 3 years after
51a(7)	Cost of special education support services	Applicable LSDs; PSAs; ISDs	MDE	Not specified
51c	Notification of transfer between this section and sections 22a and 22b	State Budget Director	HAC and SAC Subcommittees on School Aid; HFA; SFA	By 14 calendar days after the transfer occurs
54d(5)	Information to allow for monitoring and evaluation of the program and ensure children received appropriate services	ISDs	MDE	Not specified
74(4)	Statement of school bus inspection costs by district	MSP	MDE; an applicable ISD	Time jointly determined by MSP and MDE
94b	Recommendations concerning replication and scaling of best practices, closing the educational achievement gap, and preparing every student for success	Connecting Information in Education Committee	Legislature; Governor; School leaders and educators	Not specified



**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
95b(5)	Number of LSDs that opted in to student-teacher linkages in their use of the model value-added growth and projection analytics system under this section; verification that the value-added reporting platform continued hosting and delivery of historical reporting; specification of any additional research and analytics offered to the department	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA	March 31, 2021
98(1)	MVU mission, plans, and proposed benchmarks it must meet, including a plan to achieve organizational priorities identified in Sec. 98 in order to receive full funding for FY 2021-22	Michigan Virtual University (MVU)	Legislature	Annually by November 1
98(1)	Update on progress to meet benchmarks	MVU	HAC and SAC Subcommittees on School Aid	Annually by March 1
98(2)	Effectiveness of virtual learning delivery models for college- and career-readiness including enrollment totals, completion rates, and overall impact on pupils	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE; LEAs; ISDs	Annually by March 31
98(2)	Number of teachers, school administrators, and school board members who have received professional development services from MVU. Identify barriers and other opportunities to encourage the adoption of virtual learning	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	Annually by December 1
98(2)	Consumer awareness report about effective virtual education providers and education delivery models, performance data, cost structures, and research trends	MVU	Districts and parents	Annually
98(2)	Statewide catalog of virtual learning courses offered by all public schools and CCs in the state with reviews of each course; number of enrollments in each course in the previous school year; number of enrollments that earned 60% or more of total course points in the previous school year; pass rate for each course	MVU	Publicly available on MVU website	Annually
98(2)	District-level accountability and teacher effectiveness issues related to virtual learning	MVU	Publicly available	Not specified
98(2)	Activities of the Michigan Virtual Learning Research Institute	MVU	Not specified	Not specified
98(7) and (8)	Michigan Virtual School information including number of schools participating, list of virtual course titles, number of enrollments and completion rates; and a plan to serve at least 600 schools with courses from the Michigan Virtual School or other internet-based content	MVU	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	Annually by December 1

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
98(10)	Detailed budget for the fiscal year including projected costs to deliver virtual education services and summary of anticipated fees to be paid by districts for those services	MVU	HAC and SAC Subcommittees on School Aid; HFA; Annually by November 1 SFA; State Budget Director	
98(10)	Actual costs to deliver virtual education services and actual fees paid by districts for those services for immediately preceding fiscal year	MVU	HAC and SAC Subcommittees on School Aid; HFA; Annually by March 1 SFA; State Budget Director	
98a(1)	Instructional delivery method that was reconfirmed; how that instruction will be delivered for each grade level, including PreK; whether or not the district is offering higher levels of in-person instruction for English language learners, special education students, or other special populations	LSDs; PSAs	CEPI	Monthly
98a(1)	Weekly 2-way interaction rates between each student and at least 1 teacher or another employee relevant to the student's academic progress	LSDs; PSAs	Monthly board meeting; Transparency link on district's website	Monthly
98a(2)	Extended COVID-19 learning plan for the 2020-21 school year	LSDs; PSAs	ISDs; PSA Authorizing Bodies	October 1, 2020 (due to recipient); October 9, 2020 (approval by recipient)
98a(2)	Transmit copies of approved extended COVID-19 learning plan for the 2020-21 school year	ISDs; PSA Authorizing Bodies	State Superintendent; State Treasurer	Not specified (after approval by reporting entity of plans)
98a(3)	Approved extended COVID-19 learning plan for the 2020-21 school year	LSDs; PSAs	Transparency link on district's website	October 12, 2020
98a(4)	Amount and type of training provided to teachers through professional development that focuses on how to deliver virtual content; amount and type of training provided to parents, guardians, and students on how to access and use virtual content provided by the district	LSDs; PSAs	Transparency link on district's website	January 15, 2021
98a(4)	Progress made in meeting educational goals expected by the middle of the school year	LSDs; PSAs	Transparency link on district's website	February 1, 2021
98a(4)	Progress made in meeting educational goals expected by the end of the school year	LSDs; PSAs	Transparency link on district's website	Last day of the 2020-21 school year
98d(2)	Evidence that requirements under this section were met	Michigan Learning Channel	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	February 1, 2021
99s(2)	Recommendations concerning changes to the adopted statewide strategy for delivering STEM education	MiSTEM Advisory Council	Governor; Legislature; MDE	Annually

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
99s(3)	Funding recommendations for funds allocated under subsection (4)	MiSTEM Advisory Council	Governor; Legislature; MDE	Annually by December 15
99s(10)	Approved performance measures designed to ensure that activities are improving student academic outcomes	MiSTEM Network Region	Executive Director of MiSTEM Network	Annually by July 1
99s(12)	Activities and performance of MiSTEM Network regions	MiSTEM Network Executive Director and Executive Assistant	Governor; Legislature; MDE; MiSTEM Advisory Council	Annually
101(1)	K-12 pupil counts, including identification of tuition-paying pupils, and certification of K-12 pupil counts	LSD and PSA Superintendents	CEPI; ISD superintendents	5th Wednesday after pupil count day; 5th Wednesday after supplemental count day
101(1)	Recertification of K-12 pupil counts based on resolution of pupil membership conflicts and correction of data	LSDs; PSAs	CEPI; ISD superintendents	6th Wednesday after pupil count day; 6th Wednesday after supplemental count day
101(2)	Audited enrollment and attendance data for pupils of an ISD's constituent districts and of the ISD	ISDs	CEPI	24th Wednesday after pupil count day; 24th Wednesday after supplemental count day
101(3)	Certification that district was in compliance with days and hours requirement for previous school year; report each instance of noncompliance	Boards of LSDs; PSAs	MDE	Annually by August 1
101(9)	Number of pupils enrolled in a department-approved alternative education program	LSDs; PSAs	CEPI	To be determined by CEPI
101(10)	List of department-approved online professional development providers including Michigan Virtual School	MDE	LSDs; PSAs; ISDs	Not specified
104(4)	Results of statewide implementation of the Michigan Kindergarten Entry Observation Tool (MKEO), including an evaluation of the demonstrated readiness of kindergarten pupils statewide and the effectiveness of state and federal early childhood programs that are designed for school readiness under this state's authority	MDE; Recipient ISD	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	March 1, 2022, and annually thereafter
104(4)	Method to look up and verify student enrollment data for pupils enrolled in a publicly funded early childhood program in the year before kindergarten	MDE; CEPI	LSDs; PSAs	September 1, 2022, and annually thereafter

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
104(4)	Report whether high-performing children were enrolled in any specific early childhood program	LSDs; PSAs	MDE; Recipient ISD	Annually
104(12)	Aggregate district-level data from benchmark assessments administered under this section	LSDs; PSAs	Regional Data Hub	June 30, 2021
104(12)	Compiled district-level data from benchmark assessments	Michigan Data Hub Network	CEPI	Not specified
104(12)	Number and percentage of pupils who are significantly behind grade level based on data provided under this subsection	MDE; CEPI	Governor; HSC and SSC on Education	September 1, 2021
104(12)	Identification of specific pupil groups whose expected trajectory toward grade-level proficiency were most impacted by school closures that occurred pursuant to the COVID-19 pandemic	MDE	Governor; HSC and SSC on Education	Not specified; after the administration of statewide assessments resumes
104(13)	A student's benchmark assessment data	LSDs; PSAs	The student's parent or legal guardian	Within 30 days of administering a benchmark assessment
104(15)	The assessments that were administered; how those assessments measure changes, including any losses, in learning; the district's plan for addressing any losses in learning	LSDs; PSAs	MDE; CEPI	As prescribed by CEPI
104b(10)	Report of points per state content standard on the Michigan Merit Examination (MME) so teachers know what content will be covered on the MME	MDE	LSDs; PSAs; ISDs	Annually after each administration of the MME
104f(2)	Efficacy and usefulness of the assessment digital literacy preparation program	Recipient district and third-party partner	HAC and SAC Subcommittees on School Aid; HFA; SFA	July 1, 2021
107(4)	ISD identified as fiscal agent for Adult Education programs in each prosperity region	ISDs	LEO	Annually by April 1
107(5)	Adult Education program and participant data and information	ISD	LEO	As prescribed by LEO
107(17)	Number of participants in Adult Education programs, graduation rates, and a measure of transitioning to employment	Program Grantee	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	Annually by December 1
147(4)	Estimated contribution rate for succeeding fiscal year	Public school employee's retirement system board	LSDs; PSAs; ISDs	Annually by February 28

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
147c	Estimated Michigan Public School Employees' Retirement System (MPERS) rate cap per pupil for each district	MDE	MDE website	December 20, 2020
166b(2)	For shared-time courses, all courses provided to pupils counted in district's membership, course enrollments by participant using local coding and School Codes for the Exchange of Data (SCED), and identification of each course teacher or mentor	LSDs; PSAs	MDE	Not specified
167b(1)	Tip line information, including whether it operates 24 hours a day, whether it is connected to local law enforcement, and the type and duration of training for personnel who operate the line	LSDs; PSAs; ISDs	Attorney General	Annually by August 1
167b(2)	Contact information for 1-2 designated school officials who will receive information under section 3(4) of the Student Safety Act	LSDs; PSAs; ISDs	Attorney General	Annually
296(2)	Notification of reduction in payments because of proration	Treasury; State Budget Director	State Budget Director; Legislature	30 calendar days or 6 legislative session days before reductions

**STATE POLICE**

*Analyst: Marcus Coffin*

207	Out-of-state travel by state employees funded, in whole or in part, with funds appropriated in budget	MSP	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimated GF/GP appropriation lapses by major program/program areas	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	November 30
211	Fiscal year-to-date expenditure, vendor, and state employment data	MSP; DTMB	Publicly accessible website	Continuous
212	Estimated state restricted fund revenues, expenditures, and balances for fiscal years 2020 and 2021	MSP; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MSP; HFA; SFA	Within 14 days after release of Executive budget
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MSP	Publicly accessible website	Continuous
216(1)	FTE volumes and comparison of actual staffing levels to authorized levels	MSP	HAC; SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	Quarterly
216(2)	Number of employees engaged in remote work, remote work utilization, and savings achieved by remote work	MSP	HAC; SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	Semiannually, beginning on April 1

<b>REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS</b>
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
220	Policy changes made to implement public acts affecting MSP that took effect in the prior calendar year	MSP	HAC; SAC; HAC and SAC Subcommittees on MSP; JCAR; HFA; SFA	April
222	Major work projects, department's financial status (budgeted vs. actual expenditures), and various performance metrics required by other boilerplate sections	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Biannually
224	Closure or consolidation of any MSP posts, including a state and local impact study	MSP	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	90 days before recommendation to close or consolidate
225	Complete project plan including privatization initiative evaluation criteria; evaluation of privatization initiative	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	90 days before privatization; evaluation within 30 months
226(6)	SBO authorization to expend revenues collected through contractual services beyond what is appropriated in part 1	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days after SBO approval
230(2)(3)	Authorization by SBO to expend federal revenues above what is appropriated in part 1	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Prior to expending excess federal revenues; within 10 days after SBO approval
231	Unauthorized access or acquisition of sensitive personal information	MSP	Individuals whose information was accessed by unauthorized persons	Not specified
233	Tentative plans to pay court judgements against MSP, including the line that will support the payment and estimated impacts	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	When plans are developed
401(2)	Days of training conducted by the academy	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Biannually, per Sec. 222
401(3)	Overall number of recruits who were admitted to and graduated from various recruit schools, the number of recruits who were veterans and MCOLES-certified police officers, and the location to which graduates are assigned	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 60 days of conclusion of a recruit school
402(2)	Number of outreach activities targeted to criminal justice agencies to improve criminal history information	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Biannually, per Sec. 222
402(5)	State traffic crash information	MSP	General public, at cost	When applicable
402(8)	FY 2020-21 concealed pistol licensing (CPL) application fee revenue and expenditures; FY 2020-21 costs for administering specified sections of 1927 PA 372	MSP	Legislature	December 1, 2021

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
402(9)	Number of background checks processed through the Internet Criminal History Access Tool (ICHAT)	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Biannually, per Sec. 222
403(4)	Average turnaround time across all forensic science disciplines, forensic laboratory staffing levels, and the number of backlogged cases in each discipline	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Biannually, per Sec. 222
404(2)	Number of 10-print and palm-print submissions to the Automated Fingerprint Identification System (AFIS) database	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Biannually, per Sec. 222
404(4)	Changes to MSP protocol for retaining/purging DNA analysis samples/records	MSP	MSP website	When applicable
405	Sexual assault kit backlogs at the beginning and end of fiscal year, the number of sexual assault kits submitted for analysis and actually analyzed, and the average turnaround time to analyze kits; all information is for the prior fiscal year	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	December 1
407	School safety grants; incidents of school violence and threats reported to MSP; OK2SAY reported incidences and activities; school safety best practices and recommendations	Office of School Safety	Legislature; HFA; SFA	March 30
601(3)	Number of residence checks of registered sex offenders conducted <i>(Governor's signing letter states this section is unenforceable.)</i>	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Biannually, per Sec. 222
601(4)	Information regarding the Secure Cities Partnership <i>(Governor's signing letter states this section is unenforceable.)</i>	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	April 15
603(2)	Expenditures and activities related to tobacco tax enforcement for prior fiscal year	MSP	HAC and SAC Subcommittees on MSP and General Government; HFA; SFA; SBO	December 1
704(2)	Actions taken during states of emergency or disaster and expenditures that are not reimbursable from federal money	MSP Director	State Budget Director	When applicable
704(2)	Recommendation regarding possible need for supplemental appropriation due to actions during states of emergency or disaster	State Budget Director	Legislature	When applicable
704(3)	Amount, source, approval date, and projected use of additional expenditure authorization for emergency management training	MSP; SBO	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days of SBO approval
704(8)	Expenditure of funds from the Disaster and Emergency Contingency Fund	MSP; SBO	HAC; SAC	Prior to expenditure

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
704(8)	Purpose of monthly expenditures from the Disaster and Emergency Contingency Fund	MSP	HFA; SFA	Monthly, within 30 days after expenditure
704(9)	Fund shifts between line items in order to respond to or mitigate a state disaster or emergency	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	When applicable
704(10)	Assessment of critical infrastructure vulnerabilities, including protection status of critical infrastructure	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; SBO	Biannually, per Sec. 222
706(2)	Total number of traffic civil infractions written under both state and local ordinances for which \$40.00 Justice System Assessment (JSA) is to be assessed; number of traffic civil infractions written under both state and local ordinances that court assessed and ordered payment of the JSA; number of traffic civil infractions for which JSA was collected and distributed to Justice System Fund; number of citations, misdemeanors, and felonies written under both state and local ordinances corresponding to specified laws of the state	Office of Highway Safety Planning and SCAO	MSP; HAC and SAC Subcommittees on MSP	April 30

**TRANSPORTATION**

*Analyst: William E. Hamilton*

207	Out-of-state travel dates and expenses for state employees during the preceding fiscal year funded through the MDOT budget	MDOT	HAC; SAC; HFA; SFA; State Budget Director	January 1
209	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year <i>(Governor's signing letter states this section is unenforceable.)</i>	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
211	Fiscal year-to-date expenditure by category and appropriation unit; detail of payments to vendors; detailed information on department staffing	MDOT and DTMB	Searchable website accessible by public	Continuous
212	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDOT and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MDOT; HFA; SFA	Within 14 days after release of executive budget recommendation
213	Department scorecard identifying, tracking, and updating key metrics to monitor and improve performance	MDOT	Publicly accessible website	Continuous



**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
216	Number of FTE positions “in pay status”; line item comparison of authorized FTE positions to actual filled positions; number of employees engaged in remote work in 2020; estimated cost savings of remote work; reduced office space associated with remote work	MDOT	HAC and SAC; HAC and SAC Subcommittees on MDOT; HFA; SFA	On a quarterly basis
220	Report on impact of specific policy changes made to implement changes in statute that took effect in prior calendar year	MDOT	Speaker of the House; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HSC and SSC on Transportation; HAC and SAC Subcommittees on Transportation; JCAR; HFA; SFA	By April 1
221	Notice of proposed federal rule change that could impact MDOT budget	MDOT	Speaker of the House; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HSC and SSC on Transportation; HAC and SAC Subcommittees on Transportation; HFA; SFA	Within 30 business days of proposed rule being posted in the Federal Register
306(2)	Concerning Interdepartmental contacts: the amount of estimated funds contracted with MDOT, funds expended, funds returned, and any unreimbursed transportation-related costs incurred but not billed	State departments receiving funding through interdepartmental contracts with the department	MDOT; State Budget Director; HFA; SFA; Auditor General	2 months after publication of Comprehensive Annual Financial Report (CAFR)
307	Rolling five-year plan by county/county road commission of all highway construction progress in current/coming fiscal years	MDOT	Legislature; HFA; SFA; State Budget Director	Annually by March 1
308	Real estate owned or held by the department; market value of all real estate; the amounts paid for all real estate; information on real estate sold by the department in the prior fiscal year	MDOT	Legislature	January 15, 2021
309	Report on employee accountability systems, including the number of employees being monitored; standards used to assess individual performance; findings and corrective measures; estimate of losses to the state as tracked by accountability systems <i>(Governor’s signing letter states this section is unenforceable.)</i>	MDOT	Legislature	Within 90 days of the close of the fiscal year
310	Copies of agenda and approved minutes of monthly State Transportation Commission meetings	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	In a timely manner
313(3)	Status of the State Infrastructure Bank at the end of prior fiscal year, including fund balance, fund sources, outstanding loans	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	December 1, 2020

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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
328	Report on Freedom of Information Act compliance including related costs	MDOT	Legislature	Within 90 days of the close of the fiscal year
353	Contractor payment process; report on compliance with prompt payment provisions <i>(Governor's signing letter states this section is unenforceable.)</i>	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA	Annually by April 10
378	International hazardous waste transport	MDOT	Not specified	Within 120 days of the act's effective date (i.e. January 28, 2021)
381	Process developed and implemented related to E-Verify system <i>(Governor's signing letter states this section is unenforceable.)</i>	MDOT	HAC and SAC; HFA; SFA	Annually by March 1
383(1) and (2)	Travel by executive branch employees and others using department-owned aircraft during prior fiscal year	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	February 1, 2021
385	Report on all state expenditures related to the Gordie Howe Bridge; all reimbursements by Canada for staff resources used in connection with project activities	MDOT	House Speaker; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	December 1, 2020 and monthly thereafter
386	Toll credits earned and certified by the FHWA in the prior fiscal year; the value of toll credits used in the prior fiscal year; the balance of available toll credits at the end of the previous fiscal year; a discussion of the department's strategy for use of toll credits	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Annually by May 1
387	The results of formal traffic studies	MDOT	Not specified (MDOT website)	Within 60 days of completion of any formal traffic study
389	Subject, term, and financial obligations of any long-term agreement that would obligate the department to make future payments of over \$5.0 million for five or more years	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Within 30 days of entering into a long-term agreement
390	Prior fiscal year's revenues, expenditures, and ending balance for certain specified restricted funds and accounts, including unobligated General Fund revenue and unexpended federal earmarks	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Within 14 days after release of executive budget recommendation
612	Incentive/disincentive contracts; contractors awarded incentives/disincentives, amounts awarded, and number of days project was ahead/past contract completion date	MDOT	HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA	Annually by January 1

**REPORTS REQUIRED BY BOILERPLATE IN FY 2020-21 APPROPRIATIONS ACTS**

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
613	Report on federal-aid capital construction contracts completed in prior fiscal year, including: project location; project description; as-bid and as-built costs; estimated and actual completion dates; responsibility for design and construction engineering and related costs, design life	MDOT	HAC and SAC Subcommittees on Transportation; HSC and SSC on Transportation; HFA; SFA	Annually by February 1
660	Report on department efforts to implement legislative directive to examine use of alternative road surface materials, including recycled materials and flexible concrete	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Annually by March 1
661	Report on activities of Alternative Design and Material Study Group (a stakeholder group to review submission of innovative construction material and design specifications)	MDOT	HAC and SAC, HSC and SSC on Transportation; HFA; SFA	April 1, 2021 and quarterly thereafter
703	Rail abandonment notice requirement for abandonment of a rail line	MDOT	HAC and SAC Subcommittees on Transportation; SBO	On railroad company notice of intent to abandon line
704	Rail operations and infrastructure program obligations	MDOT	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	Initial report due February 1, 2021; updated final report due November 1, 2021
706	Detroit/Wayne County Port Authority operations assessment and financial disclosure statement	Detroit/Wayne County Port Authority	HAC and SAC Subcommittees on Transportation; HFA; SFA; State Budget Director	June 30 of each fiscal year
707	Rolling strategic 5-Year rail plan; listing of all rail infrastructure projects; estimated project cost; actual or projected state expenditures or rail passenger service; actual or projected state expenditures or maintenance of rail passenger service lines	MDOT	Legislature; HFA; SFA; State Budget Office	Annually "before March 1 of each year"





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**Kevin Koorstra, Deputy Director**

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Capital Outlay..... Perry Zielak

Community Colleges..... Perry Zielak

Corrections..... Robin R. Risko

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    Technology, Management and Budget ..... Michael Crossen

    Executive Office/Legislature/Legislative Auditor General/  
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    Medicaid, Physical and Behavioral Health ..... Kevin Koorstra

    Public Assistance, Field Operations, Medicaid-backup..... Kent Dell

    Public Health and Aging..... Susan Frey

**Higher Education**..... Perry Zielak

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**Licensing and Regulatory Affairs** ..... Marcus Coffin

**Military and Veterans Affairs** ..... Michael Crossen

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