



REPORTS REQUIRED BY BOILERPLATE

**Fiscal Year 2023-24
Appropriation Acts**



**Mary Ann Cleary, Director
September 2023**

FOREWORD

This publication lists reports required by boilerplate in FY 2023-24 appropriation acts. Reports are listed by appropriation act; each report entry includes information about the purpose of the required report, reporting and receiving entities, and the report's due date(s).

Information in this report was compiled by House Fiscal Agency analysts and budget assistants. Kathryn Bateson, Administrative Assistant, prepared the report for publication.

TABLE OF CONTENTS

Reports Required by Boilerplate in FY 2023-24 Appropriation Acts

<u>DEPARTMENT</u>	<u>2023 PUBLIC ACT</u>	<u>PAGE NUMBER</u>
Agriculture and Rural Development	199	1–3
Community Colleges	103	3–5
Corrections	199	6–13
Education	199	13–14
Environment, Great Lakes, and Energy	199	15–16
General Government	199	16–26
Health and Human Services	199	26–39
Higher Education	103	39–43
Insurance and Financial Services	199	44
Judiciary	199	45–46
Labor and Economic Opportunity	199	46–52
Licensing and Regulatory Affairs	199	52–54
Military and Veterans Affairs	199	55–59
Natural Resources	199	59–60
School Aid	103	61–72
State Police	199	72–75
Transportation	199	75–77

ACRONYMS/ABBREVIATIONS

CRA	Cannabis Regulatory Agency	MAE	Michigan Agency for Energy
CC	Community Colleges	MDARD	Michigan Department of Agriculture and Rural Development
CEPI	Center for Education Performance Information	MDE	Department of Education
CMS	Centers for Medicare and Medicaid Services	MDOT	Michigan Department of Transportation
DHHS/HHS	Department of Health and Human Services	MEDC	Michigan Economic Development Corporation
DIFS	Department of Insurance and Financial Services	MGCB	Michigan Gaming Control Board
DMVA/MVA	Department of Military and Veterans Affairs	MIDC	Michigan Indigent Defense Commission
DNR	Department of Natural Resources	MONA	Michigan Office for New Americans
DOC	Department of Corrections	MSF	Michigan Strategic Fund
DTMB	Department of Technology, Management and Budget	MSHDA	Michigan State Housing Development Authority
EGLE	Department of Environment, Great Lakes, and Energy	MSP	Michigan State Police
HYTA	Holmes Youthful Trainee Act	MVAA	Michigan Veterans Affairs Agency
JCAR	Joint Committee on Administrative Rules	PFAS	Per- and Polyfluoroalkyl Substances
JCOS	Joint Capital Outlay Subcommittee	SADO	State Appellate Defense Office
LARA	Department of Licensing and Regulatory Affairs	SBO	State Budget Office
LCO	Legislative Corrections Ombudsman	SCAO	State Court Administrative Office
LEO	Department of Labor and Economic Development		

HAC	House Appropriations Committee	SAC	Senate Appropriations Committee
HFA	House Fiscal Agency	SFA	Senate Fiscal Agency
HPO	House Policy Offices	SPO	Senate Policy Offices
HSC	House Standing Committee	SSC	Senate Standing Committee

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
AGRICULTURE AND RURAL DEVELOPMENT				<i>Analyst: William E. Hamilton</i>
208	Out-of-state travel dates and expenses for state employees during the preceding fiscal year funded through the MDARD budget	MDARD	HAC; SAC; HAC and SAC Subcommittees on MDARD; HFA; SFA; HPO; SPO; SBO	January 1
210	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	December 15
212	Fiscal year-to-date expenditure by category and appropriation unit; detail of payments to vendors; detailed information on department staffing	MDARD and DTMB	Searchable website accessible by public	Continuous
213	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDARD and SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on MDARD; HFA; SFA	Within 14 days after release of executive budget recommendation
214	Information identifying, tracking, and updating key metrics to monitor and improve performance	MDARD	Publicly accessible website	Continuous
217	Staffing levels in relation to FTE authorization	MDARD	HAC and SAC; HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	Quarterly
222	Specific policy changes made to implement new public acts enacted in prior calendar year	MDARD	HAC and SAC; HAC and SAC Subcommittees on MDARD; JCAR; HFA; SFA	April 1
223	Report on severance pay paid to department personnel upon the termination of employment	MDARD	HAC; SAC; HAC and SAC Subcommittees on MDARD; HFA; SFA; HPO; SPO; SBO	Within 14 days of a severance pay agreement; report on previous fiscal year by February 1
226	Action or policy that attempts to restrict or interfere with the duties of a local health officer	Local governments	Not designated	Not designated
301(3)	Notification of proposed changes in fees charged for testing, inspection, and other purposes	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	30 days prior to proposing changes in nonstatutory fees
301(4)	Fees charged for testing and inspection and other purposes, including rates, number of individuals paying each fee, and revenue generated by each fee in prior fiscal year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	Annually by February 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
302(2)	Notification of award of grants or contracts to local units of government, institutions of higher education, or nonprofit organizations for various environmental protection, invasive species monitoring, wildlife risk mitigation, pesticide disposal, or research program grants to enhance agricultural industries	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	Not later than 7 days before the department notifies grant or contract recipient
401	Activities of Food and Dairy Division in prior fiscal year, including information on significant food-borne outbreaks and emergencies, and significant enforcement actions taken related to food safety	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
452	Activities of Animal Industry Division during previous calendar year, including indemnification payments for livestock depredation	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
457	Report on Bovine TB program status and department activities; quarterly updates	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	October 15, 2023 and quarterly thereafter
501	Activities of Pesticide and Plant Pest Management Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
503(7)	Information on the agriculture climate resiliency program, including department activities, uses of program funds by activity or project, contractors, grantees, and a summary of projects and project results	MDARD	HSC and SSC on Agriculture; HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
504(7)	Information on the soil health and regenerative agriculture program, including department activities, uses of program funds by activity or project, contractors, grantees, and a summary of projects and project results	MDARD	HSC and SSC on Agriculture; HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
602	Activities of Environmental Stewardship Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
603	Agricultural Nutrient Best Management Voluntary Practices Program report including number and location of acres enrolled in the nutrient management or best practices program; acres and locations not previously enrolled in MAEAP; summary of practices implemented; available incentive programs; beginning and ending [work project] balances; summary of outreach and training efforts; testing results	MDARD	HSC and SSC on MDARD; HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
604	Notice of federal revenues for environmental stewardship activities received in excess of appropriation – the section authorizes up to \$1.0 million in additional spending authority	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	Prior to expending excess revenue

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
609	Prior calendar year's activities of local conservation districts	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	March 1, 2024
651	Activities of Laboratory Division in prior calendar year	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
701(5)	Report on the Food and Agriculture Investment Program in prior fiscal year, including listing of grantee, award amounts, matching funds, project locations, and project outcomes	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1, as part of Agriculture Development Division annual report required under Section 706
703(4)	Report on DoubleUp Food Bucks Program metrics	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA	June 1, 2024
706	Report on the Agriculture Development Division Investment Program in prior calendar year, including grants awarded and source of funding; information on the Michigan Craft Beverage Council, including grants awarded in the previous fiscal year and the results of research projects completed in the previous fiscal year. The report must also identify grant recipients who are beginning, socially disadvantaged, women, and veteran farmers and ranchers	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	April 1
805(8)	County Fair Capital Grant Program report listing grantees, award amounts, matching funds, and project outcomes, and costs of grant administration	MDARD	HAC and SAC Subcommittees on MDARD; HFA; SFA; SBO	December 1, 2024

COMMUNITY COLLEGES

Analyst: Perry Zielak

201(7)	Number of Career and Education Navigators for Adult Learners grants awarded, list of community colleges awarded grants and the amounts awarded, and amount of unexpended funds remaining at end of fiscal year	Office of Sixty by 30	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	September 30, 2024
201(8)	Number of Michigan Reconnect Entry Point grants awarded, list of community colleges awarded grants and the amounts awarded, list of counties that partnered with a community college awarded grants, and amount of unexpended funds remaining at end of fiscal year	Office of Sixty by 30	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	September 30, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
210b	Progress report on direct transferability of gateway math courses; the implementation of MiTransfer pathways; progress on increasing participation in MiTransfer pathways; implementation of the Michigan Transfer Network; report on implementation of Michigan Transfer Agreement	Michigan Community College Association; Michigan Association of State Universities	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	Annually by March 1
216c(2)	Certification of not receiving a planning or construction authorization for a capital outlay project between January 1, 2023 and December 15, 2023 to determine qualification for receipt of infrastructure, technology, equipment, maintenance, housing and safety (ITEMS) funding	Community colleges	State Budget Director	January 1, 2024
217	Michigan Community Colleges Data Inventory data (MCCDI), Demographic Enrollment Profile, CC performance improvement and performance completion rate	Community colleges; CEPI	Public website	Not specified
217a(1)	MCCDI data, tuition and fees information, P-20 Longitudinal Data System data, number and type of associate and baccalaureate degrees and other certificates awarded, annual independent audit	Community colleges	CEPI; HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director as specified in additional sections	Annually by first business day of November for MCCDI data; last business day of August for tuition and fees; October 15 for P-20 data and degree info; November 15 for audit info
217a(4)	Details on annual budget, revenues, projected expenditures, debt, links to MCCDI data, collective bargaining agreements, health care benefit plans, audits and financial reports, certification of best practices, map of CC district boundaries, and link to financial aid website	Community colleges	Publicly accessible website; State Budget Director	Annually by first business day of November
217a(5)	Details on campus safety information and resources, emergency contact numbers, contact information for public safety and Title IX offices, safety services, local resources for sexual assault survivors, campus security policies and crime statistics	Community colleges	Publicly accessible website	Annually by first business day of November
217a(6)	Annual Title IX (Student Sexual Misconduct) Report	Community colleges	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	Annually by first business day of November
217a(7)	Certification of compliance with Title IX policies, including: use of medical experts that do not have a conflict of interest; issuance of non-divergent Title IX reports; notification of resources to any reporter of sexual assault by a member of the college	Community colleges	CEPI and State Budget Director	Annually by first business day of November

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

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217b(1)	In-district and out-of-district tuition rates and mandatory fees for current academic year; annual cost of tuition and fees based on 30 credit hours; amount tuition and fees have increased from prior academic year; any revisions to previously reported current academic year tuition and mandatory fees	Community colleges	CEPI. CEPI will provide streamlined information to HFA, SFA, and State Budget Director	Last business day of August; for revisions, within 15 days of adopting revisions
217b(2)	Certification of whether tuition and fee rate actions satisfy tuition restraint requirements for receipt of performance funding	Community colleges	State Budget Director	Last business day of August
219(1)	P-20 Longitudinal Data System data for preceding academic year	Community colleges	CEPI	Annually by October 15
219(2)	Number and type of degrees and certificates awarded during previous academic year	Community colleges	CEPI	Annually by October 15
219(3)	Aggregate academic status of a high school's students for the previous academic year	Community colleges, in cooperation with CEPI	Michigan high schools	Not specified
220(2)	Community college's plans to comply with performance audit report recommendations	Community colleges	HAC; SAC; HFA; SFA; Auditor General; State Budget Director	60 days after release of audit report
222	Annual audited financial statement and independent auditor's management letter	Community colleges, in cooperation with CEPI	CEPI. CEPI will provide information to HAC and SAC Subcommittees on CC; HFA; SFA; LEO; Auditor General; State Budget Director	Annually by November 15
223	Number of North American Indian Tuition Waiver applications received and approved; number of students enrolled and number and monetary value of Indian Tuition Waivers granted; number of North American Indian students who received a waiver; number of waiver students who withdrew; and number of waiver students who successfully earned degree, certificate program completion, or transferred to a 4-year institution	Community colleges and tribal institutions; Department of Civil Rights	HAC and SAC Subcommittees on CC; HFA; SFA; State Budget Director	Annually by January 1 for data to Civil Rights; January 15 for department report
230(2)	Certification through board resolution that college has met 4 out of 5 best practices specified in each of three categories of measures of local strategic value	Community colleges	State Budget Director	October 15, 2023

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

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CORRECTIONS				<i>Analyst: Robin R. Risko</i>
208	Out-of-state travel by classified and unclassified employees that was paid for, in whole or in part, with funds appropriated in the budget	DOC	HAC; SAC; HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; Legislative Corrections Ombudsman (LCO); SBO	January 1
210	Estimated GF/GP appropriation lapses by major program or program areas	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO	December 15
212	Maintain a searchable public website with information on expenditures, vendor payments, number of active employees, job specifications, and wage rates	DOC and DTMB	All interested parties, including the public	Regularly
213	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	DOC and SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO	Within 14 days after release of executive budget
214	Maintain, on a publicly accessible website, information that identifies, tracks, and regularly updates key metrics used to monitor and improve the department's performance	DOC	All interested parties, including the public	Regularly
217(1)	Number of full-time equated positions in pay status by civil service classification for each correctional facility, including filled and vacant positions, and an accounting of vacant positions being held open for temporarily nonactive employees	DOC	HAC; SAC; HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Quarterly
221	Specific policy changes made to implement public acts affecting the department	DOC	HAC; SAC; HAC and SAC Subcommittees on Corrections; JCAR; HFA; SFA; HPO; SPO; LCO; SBO	April 1
222(1)(a)	Amounts of severance pay for a department director, deputy director, or other high-ranking department official	DOC	HAC; SAC; HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Not later than 14 days after a severance agreement is signed
222(1)(b)	Total amount of severance pay remitted and total number of former employees that were remitted severance pay during prior fiscal year	DOC	HAC; SAC; HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	February 1
302	Cost of allowing corrections officers and corrections medical officers to reach their highest pay level within 3 years of service instead of reaching it within 5 years of service	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
303	Staff retention strategies, how to improve employee engagement and employee wellness, mechanisms to receive employee feedback, and steps taken and future plans for retention and improving employee wellness	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1
304	Number of corrections officers that departed from employment in the preceding fiscal year, number of years they worked for the department, and primary reasons for departure for recruits and for employees	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1
307	Starting and ending dates of all vendor contracts valued at \$500,000 or more, number of compliance monitoring site visits completed for each vendor, and number and amount of fines by vendor for noncompliance with service-level agreements	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Annually
308	Notice of any changes to telephone rates, extensions of telephone contract, and rebidding of telephone contract	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	At least 45 days in advance of change/extension/rebidding taking effect
310	Maintenance and utility costs, planned maintenance projects, expected capital improvement costs, unspent balance of authorized capital outlay projects, and expected future useful life at each correctional facility	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	January 1
311	Michigan State Industries - locations of programs, number of participants at each location, description of job duties and inmate schedules, products produced, and how programs provide marketable skills that lead to employable outcomes after release from prison	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	December 1
312	Employee wellness programs established by department, level of employee involvement, and expenditures made for employee wellness programming	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	December 15
313(1)	Number of new employee schools, location of each, number of recruits that started school, and number of recruits that graduated	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Quarterly
313(2)	Steps taken by department to obtain the highest number of recruits, including internal and external sources of recruitment, use of job portals, social networking platforms, job placement agencies, job fairs, campus placements, or professional entities	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	3rd quarter report

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
314	Number of overtime hours worked by all custody staff, by facility, including number of mandatory overtime hours, number of voluntary overtime hours, reasons for overtime hours, and average number of overtime hours worked by active employees	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Quarterly
316	Corrections officer training academy - history of appropriations for project, anticipated costs of project by phase, and expenditures made for project	DOC	HAC and SAC Subcommittees on Corrections; JCOS; HFA; SFA; HPO; SPO; LCO; SBO	June 30
317	3-year and 5-year prison population projections, including explanations of methodology and assumptions used	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Concurrent with release of executive budget
318	Statistical report on court dispositions, prison commitments, prisoner and parole populations, and department operations	DOC	To be placed on Internet	June 30
319	Reincarceration recidivism rates of offenders	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Annually
320(6)	Annual average jail capacity and annual average jail occupancy	Counties receiving funding under County Jail Reimbursement Program	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	September 30
320(7)	Number of county jail inmates eligible for the county jail reimbursement program, number of days inmates serve, amounts paid to participating counties, and estimated cost of housing inmates	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	February 1
321(1)	Prisoner populations by security levels by facility, prison facility capacities, number of beds in closed housing units by facility, number of prisoners serving life sentences, prisoners classified as past their earliest release dates, prisoner intakes, returns, and exits, and community residential service, electronic monitoring, parole, and probation populations	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Monthly via e-mail
321(2)	Notification of inability to meet reporting requirements in 321(1) including reasons for not meeting requirements	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Immediately upon realization
401	Offender success allocations and expenditures itemized by service and service provider	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
404(2)	Results of workforce development program designed to provide relevant professional development opportunities to prisoners	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1
407	Community corrections comprehensive plans - information on technical assistance grants, participants served using federal funds, data on residential services, offender disposition data, and total funding allocated and expended	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1 (pursuant to MCL 791.412)
408	Purpose of expenditures made from Public Safety Initiative funding, amount of expenditures by purpose, specific services provided, and number of individuals served	Law enforcement agency receiving funding	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; DOC; SBO	Quarterly
410(2)	Expenditure of funds for higher education in prison programs, number of participants served, enrollments by race and gender, and number of participants completing the program	Universities and colleges receiving funding	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	July 1
412(2)	Number of offenders receiving injections for alcohol and opioid use disorders under the medication-assisted treatment program, number receiving injections for at least three months in communities after release from prison, and number receiving injections who are subsequently returned to prison	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	December 1
414(2)	Goodwill Flip the Script - program performance measurements, number of individuals served and diverted from incarceration, and outcomes of participants completing the program	Goodwill	DOC; HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 30
415	Assessment of department's academic and vocational programs, including number of instructors, number of prisoners enrolled, racial demographics of prisoners enrolled, steps taken to improve programs, program outcomes, and number of prisoners not paroled at their earliest release date because of lack of high school diploma	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1
417(3)	Criminal justice reinvestment programs - reincarceration recidivism rate of program participants, employment rate of participants who complete programs, and cost of programs per participant	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 30
501	Residential reentry, electronic monitoring, and special alternative to incarceration programs - number of participants, types of offenders, number of successful and unsuccessful terminations, end of month populations, average length of placement, return to prison statistics, program locations, capacity, and staffing, sentencing guideline scores for participants, comparison with prior year statistics, impact on prison admissions and jail utilization, and cost effectiveness	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
--

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502(2)	Number of parole and probation violators by offense type returned to or sent to prison, along with education and reentry program participation history for these offenders	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	April 1
504	Outcomes of prisoners reviewed for parole, including number reviewed, number granted parole, number denied parole, number of parole decisions deferred, number of times prisoners were reviewed, and reasons for parole denial or deferment	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Quarterly
601(a)	Prisoner physical and mental health care expenditures itemized by vendor, allocations, and status of payments, including breakdown of all payments to integrated care provider itemized by physical health care, mental health care, pharmaceutical, and durable medical equipment expenditures	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	April 1
601(b)	Pharmaceutical expenditures and prescribing practices, including expenditures on antipsychotic medications and changes made to prescription drug formularies	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	April 1
601(c)	Efforts to develop measurable data and outcomes for physical and mental health care within the prisoner population	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	April 1
603	Prisoner health care utilization including number of inpatient hospital days, outpatient visits, emergency room visits, prisoners receiving off-site inpatient medical care, and a listing of the 10 most common chronic care conditions	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	April 1
604	Total amount spent on specialty medication for treatment of Hepatitis C, number of prisoners treated, amount of rebates received, amount of outstanding rebates expected to be received, Hepatitis C status of all incoming prisoners, and number of prisoners requiring retreatment broken down by those retreated while incarcerated and those treated, released, and retreated upon reincarceration	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	February 15
605	Utilization of Medicaid benefits for prisoners	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Annually
606	Number of prisoners receiving medication assisted therapies, length of time on therapies, and number of prisoners discontinuing treatment while incarcerated	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
607(2)	Establishment and operation of new medication assisted treatment clinics, including locations selected, staffing levels, expenditures, number of prisoners treated, and number of prisoners requiring treatment but not yet receiving treatment	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Quarterly
701(1)	Plans to eliminate programming for prisoners	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	At least 30 days prior to eliminating program
702	Average per-meal cost for prisoner food service, actual food costs, total compensation for food service workers, including benefits and legacy costs, inspection and compliance costs, and information on food service contracts, including major sanitation violations	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	January 15
703	Calculations of per prisoner/per day costs for each prisoner security custody level, including all actual direct and indirect costs	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	January 15
706(1)(a)	Any critical incident occurring at a correctional facility; critical incident is defined to include prisoner assault on staff that results in serious physical injury to staff, escape or attempted escape, prisoner disturbance that causes facility operation concerns, and unexpected death of a prisoner	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Within 72 hours of occurrence
706(1)(b)	Number of critical incidents occurring at each facility, each month, categorized by type and severity of each incident	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1
707	Ratio of correction officers to prisoners, shift command staff to line custody staff, and noncustody institutional staff to prisoners for each correctional facility	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1
708(3)	Prisoner enrollment in sex abuse prevention, violence prevention, and Thinking for a Change programming, including number of prisoners required to complete programming but who have not, number of prisoners past their earliest release dates who have not completed programming, and plans to address backlogs or waiting lists for programming	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Quarterly
711	Annual number of prisoners in administrative segregation, annual number of prisoners in administrative segregation who are diagnosed with serious mental illness or developmental disorders, and number of days these prisoners were confined to administrative segregation	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
712(a)	Staff training curriculum used and number and types of staff receiving training to work with developmental and mental health needs of prisoners less than 18 years of age	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	April 1
713	Number of youth in prison, including number under age 18 not on HYTA status, number under age 18 on HYTA status, and number aged 18 to 23 on HYTA status	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Quarterly
714	Number of prisoners that lost visiting privileges by violation type, number of prisoners that applied to have visiting privileges restored, number that had visiting privileges restored, and number that had restrictions on visiting privileges extended	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	November 15
716(1)	Plans to close, consolidate, or relocate any correctional facility in the state, including the projected savings and potential impact on staff positions	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	At least 30 days prior to effective date of closure, consolidation, or relocation
716(2)	Actual savings achieved and impact on staff positions as a result of closing, consolidating, or relocating correctional facilities, itemized by facility	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	6 months following prison closure, consolidation, or relocation
716(3)	Potential economic impact of prison closure on local community where facility is located	DOC	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Within 30 days of department's announcement to close facility
801(4)	Mama's Mobile Milk - number of prisoners participating, length of time prisoners participate, racial demographics of prisoners participating, location of infants served, and custodial responsibility of infants served	Mama's Mobile Milk	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	Quarterly
802(2)	Come Out Stay Out - program expenditures, program performance measurements, number of participants served, and outcomes of participants completing the program	Come Out Stay Out	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 30
804(2)	Eastern Michigan University pilot program - expenditures, number of participants, enrollments by race and gender, and number of participants completing the program	EMU	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	July 1
804(3)	Eastern Michigan University pilot program - expenditures, number of enrollees, number of job placements, rate of employment retention, number that successfully complete a court-ordered sentence, return to prison rates, and outcomes and performance measures	EMU	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	July 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
805(3)	Goodwill Flip the Script - program expenditures, number of enrollees, number of job placements, rate of employment retention, number that successfully complete a court-ordered sentence, return to prison rates, and outcomes and performance measures	Goodwill	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	July 1
806(3)	Nation Outside - program expenditures, number of enrollees, number of job placements, rate of employment retention, number that successfully complete a court-ordered sentence, return to prison rates, and outcomes and performance measures	Nation Outside	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	July 1
808(2)	Silent Cry - program expenditures, program performance measurements, number of participants served, and outcomes of participants completing the program	Silent Cry	HAC and SAC Subcommittees on Corrections; HFA; SFA; HPO; SPO; LCO; SBO	March 30

EDUCATION

Analyst: Noel Benson

208	Out-of-state travel	MDE	HAC; SAC; HAC and SAC Subcommittees on Education; HFA; SFA; HPO; SPO; SBO	January 1
210	Estimate of total GF/GP appropriation lapses at close of prior fiscal year by program area	SBO	Chairs of HAC and SAC; HFA; SFA	December 15
212	Any action or policy that attempts to restrict or interfere with the duties of the local health officer	Local governments	Not specified	Not specified
213	Fiscal year-to-date expenditures by category, expenditures by appropriation unit, payments to a selected vendor, number of active department employees, and job specifications and wage rates	MDE	Publicly accessible website	Year-round
214	Estimate of state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures for the prior two fiscal years	MDE; SBO	HAC; SAC; Chairs of HAC and SAC Subcommittees on Education; HFA; SFA	Within 14 days after release of the Executive budget recommendation
215	MDE performance metrics	MDE	Publicly accessible website	Year-round
216	Electronic copies of state board of education agenda and all supporting documents	MDE	HFA; SFA; State Budget Director	Concurrent with Board notification
217(1)	Number of FTEs in pay status by type of staff and civil service classification; comparison by line item of number of FTEs authorized from part 1 to number of FTEs employed by MDE at the end of the reporting period	MDE	HAC; SAC; HAC and SAC Subcommittees on Education; HFA; SFA; HPO; SPO; SBO	Quarterly

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
221	Each specific policy change made to implement a public act affecting MDE that took effect during prior calendar year	MDE	HAC; SAC; HAC and SAC Subcommittees on Education; JCAR; HFA; SFA; HPO; SPO; SBO	April 1
225(1)	Amount of severance pay for MDE director, deputy director, or other high-ranking officials	MDE	HAC; SAC; HAC and SAC Subcommittees on Education; HFA; SFA; HPO; SPO; SBO	Within 14 days of severance agreement being signed
225(1)	Total amount of severance pay remitted to MDE employees during the fiscal year ending September 30, 2023, and total number of former MDE employees remitted severance pay during the same fiscal year	MDE	HAC; SAC; HAC and SAC Subcommittees on Education; HFA; SFA; HPO; SPO; SBO	February 1
232	Regional in-demand occupations issued by DTMB	MDE	Public high schools	Not specified
240(10)	Grant recipient, public purpose, and location of projects for grants under this section	MDE	Publicly accessible website	September 30, 2024
701	Progress by districts receiving At-Risk funding under section 31a of the School Aid Act in implementing multitiered systems of supports (MTSS), MTSS for grades K to 12, and providing reading intervention services in section 1280f of the Revised School Code	MDE	HAC and SAC Subcommittees on Education and School Aid; HFA; SFA; State Budget Director	September 30
1002(1)	Final provider reimbursement rates as determined under this section	MDE	MDE and Great Start to Quality websites	By the date that the new rates take effect
1002(4)	Provider reimbursement rate increases and whether the increase is one-time or ongoing in nature	MDE	HFA; SFA	Upon approval of allowable rate increases by the State Budget Director
1003	Funding for contracts for early childhood comprehensive systems planning during the previous fiscal year including grant recipients, grant amounts, grant-funded activities, and analysis of each grant recipient's success in addressing the development of a comprehensive system of early childhood services and supports	MDE	HAC and SAC Subcommittees on Education	February 15
1007	Progress report of CDC child care licensors tracking activities, and number of, carried out that maintain and/or improve quality assurance of child care facilities in Michigan	MDE; LARA; DHHS (Joint Report)	HAC and SAC Subcommittees on Education; HFA; SFA; State Budget Director; Publicly accessible website	April 1
1106	All necessary information to meet state and federal reporting requirements in law and regulations with respect to child care	Recipients of funds	MDE	Not specified

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
ENVIRONMENT, GREAT LAKES, AND ENERGY				<i>Analyst: Austin Scott</i>
208	Out-of-state travel expenses	EGLE	HAC; SAC; HAC and SAC Subcommittees on EGLE; HFA; SFA; HPO; SPO; State Budget Office	Annually by January 1
210	End of year GF/GP appropriation lapses by program area	SBO	HAC and SAC Subcommittees on EGLE; HFA; SFA; HPO; SPO; State Budget Office	Annually by December 15
212	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	EGLE/DTMB	Maintain on a searchable public website	As necessary
213	Restricted fund balances, projected revenues, and expenditures for the previous and current fiscal years	EGLE/SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on EGLE; HFA; SFA; HPO; SPO; State Budget Office	14 days after release of Executive budget
214	Information that identifies, tracks, and regularly updates key performance metrics	EGLE	Maintain on a publicly accessible website	As necessary
217	Remote work report	EGLE	HAC; SAC; HAC and SAC Subcommittees on EGLE; HFA; SFA; HPO; SPO; State Budget Office	Quarterly
221	Policy changes made to implement public acts affecting department	EGLE	HAC and SAC; HAC and SAC Subcommittees on EGLE; HFA; SFA; JCAR	April 1
222(1a)	Any amount of severance pay for a department director, deputy director, or other high-ranking department official	EGLE	HAC; SAC; HFA; SFA; HPO; SPO; State Budget Director	Not later than 14 days after a severance agreement with the director or official is signed
222(1c)	The total amount of severance pay remitted to former department employees during the fiscal year ending September 30, 2021 and the total number of former department employees that were remitted severance pay during the fiscal year ending September 30, 2021	EGLE	HAC and SAC Subcommittees on EGLE; HFA; SFA; HPO; SPO; State Budget Director	February 1
235	Cleanup site locations, types, descriptions, estimated completion dates, project costs, and funding sources	EGLE	HAC and SAC Subcommittees on EGLE; State Budget Director	Semiannually
236	Flint supplemental funding expenditure report including names and locations of entities receiving funds, purpose of expenditures, status of funded programs, description of related-problem resolutions, job titles and number of FTEs engaged in Flint emergency response	EGLE	HAC and SAC Subcommittees on EGLE; HFA; SFA; HPO; SPO; State Budget Office	Annually

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
238	Department's permitting programs including applications, approvals, denials, and backlogs	EGLE	HAC and SAC Subcommittees on EGLE; HSC and SSC on EGLE	Annually
315	Expenditures made under receive and expend authority	EGLE	HAC and SAC Subcommittees on EGLE; HFA; SFA; SBO	January 30
410	Status update on the implementation plan for the western Lake Erie basin collaborative agreement including estimated cost of phosphorus removal, grants awarded, update on the progress of dissolved reactive phosphorus, and the total phosphorus reduction for the River Raisin watershed	EGLE	Not specified	Semiannually due in odd years

GENERAL GOVERNMENT

Analysts: Michael Clossen and Viola Bay Wild

201(3)	Actual payments to local units of government and state spending from state sources if actual amounts differ from estimates	State Budget Director	HAC; SAC	Within 30 days after fiscal year final book closing
208	Travel by state employees outside of the state funded in whole or in part with state appropriations	All state departments	HAC; SAC; Chairs of the relevant appropriation Subcommittees; HFA; SFA; HPO; SBO	Annually by January 1
210	Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	Annually by December 15
212	Detailed listing fiscal year-to-date expenditures; payments to vendors; active employees by job classification; job specifications and wage rates	All state departments;	Publicly Available Internet Site	Updated regularly
213	Estimate state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	All state departments; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA;	Within 14 days after release of Executive budget
214	Performance measures via online information, tracking, and regularly updating key metrics	All state departments	Publicly Available Internet Site	Annually; updated regularly
217	Number of FTE positions in pay status by type of staff and civil service classification; comparison by line item of the number of FTE positions authorized to the actual number employed	All state departments; Office of the Auditor General	HAC; SAC; Chairs of the relevant appropriation Subcommittees; HFA; SFA; HPO	Quarterly
222	Any policy change made to implement a public act affecting the department that took effect during the prior calendar year	All state departments	HAC and SAC Subcommittees on General Government; JCAR; HFA; SFA; HPO	Annually by April 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
223(1)(a)	Amounts of severance pay for high ranking department officials and names of officials who received the severance pay	All state departments	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Not later than 14 days after a severance agreement is signed
223(1)(b)	Total amount of severance pay remitted to former department employees and total number of former department employees remitted severance pay during the prior fiscal year	All state departments	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by February 1
224	Any action or policy that attempts to restrict or interfere with the duties of a local health officer	Local Governments	Legislature	After qualifying action
228(1)	Efforts and progress made toward achieving savings and efficiencies identified in audit reports <i>(Governor's signing letter states this section is unenforceable.)</i>	All state departments	Chairs of HAC and SAC; Chairs of committees with jurisdiction over matters relating to audited department; HFA; SFA; HPO; SBO	Within 6 months of release of audit report
229(4)(f)	Status of grant-fund project and an accounting of all funds expended by the grant recipient	Grant recipients	The department that issued the grant	Determined by the department that issued the grant
229(10)	List of grant recipients, project purpose, location of each project, status of funds allocated and disbursed under grant agreements, legislative sponsor if applicable	Any department that issued a grant	Publicly available internet site	September 30, 2024
307(3)	Amount of revenue received from antitrust, securities fraud, consumer protection, class action enforcement settlements, or attorney fees, description of revenue source, and carryforward amount	Department of Attorney General (AG)	Requesters of information	Upon request
309(2)	Total amount of prisoner reimbursements, descriptions of all expenditures made from the reimbursements, the amount paid to conduct the investigations, and the amount credited to the general fund	AG	HAC and SAC Subcommittees with jurisdiction over the budget of DOC, HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by March 1
313	Total amount of revenue deposited into the Lawsuit Settlement Proceeds Fund by case, total amount appropriated from the Lawsuit Settlement Proceeds Fund by appropriation, and earned settlement proceeds that are anticipated but not yet deposited by case	AG	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Quarterly
314(2)	List of expenditures from funds appropriated for Flint water investigation itemized by case, purpose, hourly rate of retained attorney, and department involved	AG	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Quarterly

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
316(2)	Number of sexual assault kits that remain untested as of January 31, work plan to eliminate any untested kits and the timeframe to complete the work plan, detailed work and spending plan outlining anticipated litigation and expenditures resulting from test findings	AG	HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by February 1
317	All legal costs and expenses related to the Declaration of Emergency due to Drinking Water Contamination, and investigations and resulting prosecutions; include budget line item sourcing for expenditures	AG	Michigan.gov/Flint water tracking website	Continuous
319	Payments made from the Wrongful Imprisonment Compensation Fund from each previous quarter detailing whether the payment is part of a new settlement or part of an installment plan; total payments from each prior fiscal year; settlements that have been decided but not yet paid; number of cases seeking a settlement but do not have a final judgment and the potential amount of these potential payments; balance of the fund at the end of the quarter	AG	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Quarterly
320	Lawsuit settlements with a fiscal impact of \$200,000 or more	AG	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SPO; HPO	No later than 14 business days after a settlement is reached
322	Expenditures related to the Catholic church investigation, Elder Abuse Task Force, Conviction Integrity Unit, opioid litigation, Hate Crimes Unit, Payroll Fraud Enforcement Unit, PFAS contamination, human trafficking initiative, robocall enforcement, Job Court, Organized Retail Crime unit, reducing utility rate increases, and Boy Scouts of America investigation and fund source	AG	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by February 1
324	Activities and findings of the Payroll Fraud Enforcement Unit since April 2019, including a listing of each complaint received, resulting enforcement action, and what complaints were not subject to any action	AG	Publicly available internet site Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by September 30
402(2)	Local and private funds received and expended on employer training, publication and sale of informational material, various copy costs, subpoena and witness fees, mediation processes, workshop and award program costs, and related staffing costs	Department of Civil Rights	HAC; SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
404	Detailed information on operations, subunits, FTEs, complaints, investigations, amounts awarded to claimants, complaint investigation performance, revenues and expenditures associated with local government equal employment opportunity compliance review contracts	Department of Civil Rights	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by November 30
405	Notification prior to submitting a report or complaint to the United State Commission on Civil Rights or other federal departments <i>(Governor's signing letter states this section is unenforceable.)</i>	Department of Civil Rights	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Prior to submitting report or complaint
406	Status update on the Native American boarding school study including activities conducted for the study, any entities contracted with, total expenditures, and estimated date for publication of the final report	Department of Civil Rights	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	October 31, 2023
612	Legislative intent to report on expenditures; full accounting of actual legal costs of defending any litigation regarding an adopted plan	Independent Citizens Redistricting Commission	Governor; Legislature; HAC and SAC appropriations Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
621(3)	Number of contracts with certified minority- and women-owned and -operated accounting firms, accounting firms owned and operated by persons with disabilities, and accounting firms that are geographically disadvantaged business enterprises	Auditor General	HAC and SAC appropriations Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 1
628	The following information for projects initiated during the prior quarter: audit title, type, time period, objective, branch of government being audited, who is conducting audit, reason for audit initiation, details regarding what led to audit initiation, similar past audits, estimated time frame for completion, estimated auditor general and departmental resources necessary to complete audit or respond to audit	Auditor General	HAC and SAC appropriations Subcommittees on General Government; HSC and SSC on Oversight; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
629	The following information for projects in process during the prior quarter: audit title, date audit was initiated, audit status, estimated completion time frame, resources spent on audit to date, estimated resources needed to complete audit and release report, estimated auditor general and departmental resources spent to date and estimated departmental resources necessary to respond to audit	Auditor General	HAC and SAC appropriations Subcommittees on General Government; HSC and SSC on Oversight; HFA; SFA; HPO; SPO; State Budget Director	Quarterly

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
630	The following information for projects completed during the prior quarter: audit title, date audit was initiated, date audit report was released, results of audit, including number and type of findings, total auditor general resources spent on audit, total departmental resources spent on audit	Auditor General	HAC and SAC appropriations Subcommittees on General Government; HSC and SSC on Oversight; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
703	Number of records sold and the revenues collected for record look-ups	Department of State (DOS)	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Quarterly, within 15 days after the close of the quarter
705(5)	Contributions and grants of money or property received by Department of State to underwrite publications pertaining to Michigan Vehicle Code; expenditures of funds received, revenue from sale of advertising, total advertising transactions	DOS	Chairs and minority chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by March 1
713(7)	Amount of revenue collected, purpose of expenditures, and amount of revenue carried forward associated with the public information campaign for organ donation authorized in this section	DOS	Chairs and minority chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by March 1
714(1)	Details on proposals to close or consolidate/relocate branch office to outside its current local unit of government: branch transactions, branch revenue, citizen impact, savings and costs <i>(Governor's signing letter states this section is unenforceable.)</i>	DOS	HAC; SAC; legislators representing affected areas; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	180 days prior to close/consolidation; 60 days prior to relocation
717(3)	Gifts/donations/contributions received pertaining to licensing, regulation, or safety	DOS	Chairs and minority chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by March 1
719	Amounts and purpose of reimbursements to counties, cities, and townships from the state election security grant program	DOS	Speaker of the House; Senate Majority Leader; Chairs and minority chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	October 1, 2023
722	Expenditures by fund source on the customer and automotive records system in the current and next fiscal years	DOS	HAC; SAC: Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by February 1
809	Individual or aggregate increases or decreases of more than \$500,000 to current contracts for software development, hardware acquisition, or quality assurance	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Quarterly
810	Public website notice of all invitations for bids and requests for proposals over \$50,000	DTMB	Publicly available internet website	Continuous

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
813(3)	Details on motor vehicle fleet: numbers of vehicles; efforts to reduce expenditures; size of fleet; miles driven; fuel used; fleet garage operation information; changes to the plan during the fiscal year	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Within 90 days after close of fiscal year
813(4)	Notification of additional charges for fuel cost increases exceeding \$3.04 per gallon of gas, or 10% of the budgeted price per gallon of gas	DTMB	State agencies	30 days before implementing additional charges
813(5)	Notification of adjustments of spending authorization and motor transport fund interdepartmental grant as necessary to equal fleet expenditures	SBO	HAC and SAC	Prior to making adjustments
820	Public website posting of all parcels of real property owned by the state available for purchase	DTMB	Publicly available internet website	Continuous
822	List of individual annual salaries for unclassified employees and gubernatorial appointees in each state department/agency	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by January 1
822d	Fees and rates to be charged to departments and agencies for DTMB services in the current fiscal year; explanations of factors justifying any increases from the prior fiscal year	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by December 31
822f	Display all requests for proposals (RFP) on public website searchable by department and agency	DTMB	Publicly available internet website	Continuous
828	Amounts appropriated and expended for information technology services and projects by funding source for all departments and agencies during the preceding fiscal year	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually not later than 45 calendar days after the current fiscal year
832(1)	Notification of potential or actual penalties assessed by federal government for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA	Within 30 days after learning of any potential or actual penalties
832(2)	Information on plans to avoid execution of federal penalties assessed for failure of Michigan Child Support Enforcement System to achieve federal certification	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Within 90 days after the date penalties are assessed
835(2)	Revenue collected from supplying census related information and revenue carried forward	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
838	Use of funds appropriated for information technology investment projects; descriptions of investments; timeframes for completion; proposed costs; number of employees involved; contracts; other information deemed necessary by DTMB	DTMB	Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually
862(1)	Status of each planning/construction project financed by State Building Authority or public act	DTMB	JCOS; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	As considered necessary
862(2)	Various financial details for capital outlay project accounts other than lump sums	DTMB	JCOS; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Before the end of fiscal year
862(3)	Account and project information for state agency, university, and community college projects that have planning authorization, but not construction authorization	DTMB	JCOS; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Before the end of fiscal year
865(4)	Previous year's revenue and expenditures of site preparation economic development fund; list of economic development sites included in the fund	DTMB	HAC; SAC; Chairs of HAC and SAC Subcommittees on General Government; HFA; SFA; SBO; HPO	Annually by December 31
891(4)	Notification of transferring funds from federal or state restricted contingency funds into Make it in Michigan	SBO	Each member of HAC and SAC	30 days prior to transferring funds
891(11)	Notification of receipt of federal funds that would be used as the basis for recommended appropriations or transfers from the Make it in Michigan Competitiveness Fund	DTMB	Legislature	Not later than 30 days after receiving federal funds
891(12)	Projects funded with Make it in Michigan Competitiveness Fund money	DTMB	Legislature	Not later than 90 days after the close of each fiscal year
902a	Notification of refunding/restructuring bond sale	Treasury	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	30 days after bond sale
902b	Funds that are controlled or administered by the department and not appropriated in part 1 including the starting balance for each fund from the previous year, total revenue generated by both transfers in and investments for each fund in the previous fiscal year, total expenditures for each fund in the previous fiscal year, and the ending balance for each fund for the previous fiscal year	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	Not later than 30 days after Michigan CAFR is published

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
903(3)	Preceding fiscal year agencies/law firms used to collect delinquent taxes/other accounts due the state; amount/cost of collection for each agency/law firm; other information pertinent to determining whether this authority should be continued	Treasury	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 30
904(2)	Performance of each retirement fund's investment portfolio by investment advisor	State Treasurer	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	Annually
904(3)	All service fees assessed against each retirement system through the Bureau of Investments and methodology used for assessment	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 30
906(1)	Audits performed and audit charges for local units of government, state departments, and state agencies in preceding fiscal year	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 30
913(2)	Forward copies of any audit of Senior Citizens' Cooperative Housing Tax Exemption program	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	When audit is completed
916(3)	Revenue from sale of information related to unclaimed property lists	Treasury	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	June 1
917(2)	Amounts appropriated for write-offs and advances for departmental programs for the immediately preceding fiscal year and an explanation for each	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 30
919(2)	Audit firms employed for unclaimed property program; amount/cost of collection; other data for the immediately preceding fiscal year pertinent to determining whether the authority should be continued	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 30
920	Listing of all personal property tax reimbursement payments to be distributed by the local community stabilization authority related to property taxes levied in the current fiscal year	Treasury	Posted to Treasury's website	June 30
921	Notification of revenue administrative bulletins, administrative rules involving tax administration or collection, or notices interpreting changes in law that includes a summary of changes, potential industries affected, fiscal implications, and reason for proposed change	Treasury	Each member of the Legislature	Within 3 days after it is posted

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
924(2)	The number of principal residence exemptions denied and the revenue received under the program	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	December 31
927	Annual progress reports concerning essential services assessment audits, including the number of audits, revenue received, and number of audit-related complaints received	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	Annually
930(2)	Collection services provided to state departments and agencies, amount collected, and cost of collection for the immediately preceding fiscal year	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 30
931(1)	Treasury fees assessed against each restricted fund and the methodology used for assessment	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 30
934(2)	Amount and purpose of expenditures over \$250,000 on the Hospital Finance Authority Act, Shared Credit Rating Act, Higher Education Facilities Authority Act, Michigan Public Education Facilities Authority, Michigan Tobacco Settlement Finance Authority Act, Land Bank Fast Track Act, Natural Resources and Environmental Protection Act, State Housing Development Authority Act, and the Michigan Finance Authority; listing of reimbursement of revenue, if any; report shall cover previous fiscal year	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	January 31
937	Performance of the Michigan Accounts Receivable Collections System including information regarding the effectiveness of the department’s current collection strategies, including the use of vendors and contractors; amount of delinquent accounts and collection referrals to vendors and contractors; liquidation rates for declining delinquent accounts; profile of uncollected delinquent accounts, including specific uncollected amounts by category; strategy to manage delinquent accounts once those accounts exceed the vendor’s or contractor’s contracted collectible period; and a summary of strategies used in other states	Treasury	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	March 31
941(1)	Annual cost of the Michigan Economic Growth Authority tax credits	Treasury (in conjunction with the MSF)	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
941(2)	Annual cost of all certificated credits outside of the Michigan Economic Growth Authority tax credits for each year until the credits expire or can no longer be collected	Treasury (in conjunction with the MSF)	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 1
944	Notification of a report produced by pension plan consultants; rationale for retention of a pension plan consultant	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	Following receipt of report from pension plan consultant
945	Audit of local unit assessment administration practices, procedures, and records in each assessment jurisdiction once every 5 years	Treasury	Not specified	Not specified
949(2)	For the immediately preceding fiscal year, the tax refund claims denied due to the fraud prevention operations, the amount of refunds denied, the costs of the fraud prevention operations, and other pertinent information relating to determining whether the authority should be continued	Treasury	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	November 30
949d(3)	Specific outcomes and measures of the Financial Review Commission; results and data related to the outcomes and measures	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	March 15
952(4)	Debt service report and projected budget report	Eligible City, Village, Township, or County	Department of Treasury; make available to public	First Thursday of December, or the first day of a payment month
956(2)	A listing, by grant recipient, of the date each grant was approved, the amount of the grant, and a description of the project or projects that will be paid by the grant for the financially distressed cities, villages, and townships funding	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	March 31
973(6)	Receipt/distribution of revenues by local revenue sharing boards	MGCB	HAC; SAC; HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	September 30
975	Expenditures and programming funded for advertising for responsible gaming	MGCB	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	September 1
978	Regulatory costs of conducting race dates data <i>(Governor's signing letter states this section is unenforceable.)</i>	MGCB	HAC and SAC Subcommittees on General Government; HAC and SAC Subcommittees on DARD; HFA; SFA; HPO; SPO; State Budget Director	Not specified

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
979	Total expenditures related to the licensing and regulating of millionaire parties, steps taken to ensure charities are receiving revenue due, progress on promulgating rules to ensure compliance with Bingo Act, and any enforcement actions taken	MGCB	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	March 1
990(3)	Grant requirements and formula	Treasury	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director	45 days before pushing application requirements
991(1)(b)	Number of staff, average caseload per attorney, and local funding	County prosecutors	Treasury	Not specified
1103	Status of construction projects and financing associate with State Building Authority bonds as of September 30 of each year	State Building Authority	HAC and SAC Subcommittees on General Government; HFA; SFA; HPO; SPO; State Budget Director; JCOS	October 15 or not more than 30 days after bond issue

HEALTH AND HUMAN SERVICES

Analysts: Sydney Brown, Kent Dell, and Kevin Koorstra

207	Out-of-state travel by classified and unclassified employees in previous fiscal year, including dates and costs of each travel occurrence by source of funds	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	January 1, 2024
209	Estimated GF/GP lapses by program area at close of prior fiscal year, and projected current fiscal year end GF/GP lapses by program area	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	December 15, 2023
211	Fiscal year-to-date expenditures by category and appropriation unit, payment detail by vendor, number of active employees by job classification, job specifications, and wage rates	DHHS; DTMB	Public, via searchable website at no cost	Not specified
212	Estimated fund balances, projected revenue, and expenditures for state restricted funds for previous fiscal year and for current fiscal year	DHHS; SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	Within 14 days after Governor submits budget proposal for ensuing fiscal year
213	Department website that identifies, tracks, and regularly updates key metrics to monitor and improve performance	DHHS	Public, via publicly available website	Not specified
215	Notification when legislative budget objective or proposed Social Welfare Act amendment cannot be implemented because of federal regulation conflict; or when federal grant award will not be used	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	Within 30 days after occurrence of event

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
217	Detailed name and amounts of estimated federal, restricted, private, and local revenue sources that support appropriations in each line item for the previous fiscal year budget	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	February 1, 2024
219(2)	Michigan Public Health Institute projects funded by appropriations in Part 1, including project detail, funding, and planned spending	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	Semiannually March 1, 2024, and September 30, 2024
219(3)	Copies of reports, studies, and publications produced by Michigan Public Health Institute (MPHI), MPHI subcontractors, or DHHS, from funds appropriated and allocated to MPHI in previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	Semiannually March 1, 2024, and September 30, 2024
222(1)	Notification of any major policy change	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	At least 30 days before implementation date of any major policy change
222(2)	Entire policy and procedures manual	DHHS	Public via DHHS website	Not specified
222(3)(4)	Specific policy changes made to implement public acts affecting DHHS that took effect during prior calendar year, including each policy bulletin issued	DHHS	HAC and SAC; HAC and SAC Subcommittees on HHS; JCAR; HFA; SFA; HPO; SPO; SBO	April 1, 2024
223	Notification that fees collected for publications and conferences exceed current fiscal year appropriation, and are therefore appropriated as allowed under this section	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	Within 30 days following occurrence
227	Spending from tobacco tax funds and Healthy Michigan Fund used in the Medicaid program and project information including, line item, project description, target population, and project outcomes	Recipients of tobacco tax, Healthy Michigan Funds	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO: SBO	April 1, 2024
230	Status of current fiscal year implementation of any noninflationary, noncaseload, programmatic funding increases from previous fiscal year, including explanation if not implemented	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 31, 2023
231(1)(g)	Direct care worker agency total of Medicaid reimbursements paid to pay direct care worker wages, and hourly wages paid for each direct care worker; hourly wages paid to direct care workers hired directly by the managed care organization	Contractual managed care organizations	DHHS	Annually
231(2)	Annual reports provided to DHHS by direct care worker agencies under Sec. 231(1)(g)	DHHS	Legislature	Upon request
232	Approved spending plan for each appropriation line item including detail on revenues, fund sources, and planned expenditures; and list of all active contracts and grants in DHHS contract system	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA;	Within 60 days after approval of a spending plan, but not later than January 15, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
236(1)(a)	Any amount of severance pay for a high-ranking department official including name of official and amount of severance pay	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Not later than 14 days after a severance agreement with an official is signed
236(1)(b)	Total amount of severance pay remitted to former department employees and total number of former department employees that were remitted severance pay during the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2024
241	Total actual expenditures in the previous fiscal year for advertising and media outreach, including purpose, amount, and fund source by line item	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
242	Description of programs including unit, line item, appropriation history, name, overview, financing, legal basis, and program outcomes	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
244	Appropriation line items for which annual expenditures are estimated to exceed appropriations by 5% or more, explanation of exceedance, and identification of corrective actions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Monthly
250(10)	List of grant recipients, project purpose, location, status, and legislative sponsor of grants intended for a single recipient	DHHS	Public via DHHS website	September 30, 2024
263(1)	Notification of planned submission of a waiver, state plan amendment, or similar proposal to Centers for Medicare and Medicaid Services (CMS) or other federal agency	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Before submission of waiver or state plan amendment proposing a material change
263(2)	Status of new or ongoing discussions with CMS or other federal agency regarding potential or future waiver applications, and status of submitted waivers not yet approved	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually March 1, 2024 and September 30, 2024; no report if no reportable items
270	Notices received from Attorney General regarding DHHS expenses recovered from legal actions, including amounts, original expenditures, disposition of funds, and description of legal actions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2024
274	Capped federal funds expenditure and revenue estimates for three fiscal years, including TANF, Social Services Block Grant, Title IV-B, and Low-Income Home Energy Assistance Program	DHHS; SBO	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	One week after Governor submits budget proposal for ensuing fiscal year
275(2)	Realignments of federal fund sources transacted to date in current fiscal year, including dates, line items, and transaction amounts	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly: February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024; no report if no reportable items

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
275(3)	Realignments of federal fund sources made as part of year-end closing for previous fiscal year, as authorized by Sec. 275(1)	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Within 30 days after date on which year-end book closing is completed
295	Budgeted amounts, year-to-date spending, remaining balances, and how funds have assisted the goals and outcomes of the healthy moms, healthy babies initiative	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024
297	Number of full-time equated (FTE) positions in pay status by civil service classification, and comparison by line of FTEs authorized to FTEs actually employed	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly: February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
410(2)	Notification of adjustments to fund sources for legal support contracts related to escheated child support collections	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Within 30 days after the authorization adjustment
450(2)	Number of children and families served and services provided to help families meet identified performance objectives through School Success Partnership Program	Northeast Michigan Community Service Agency	DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	July 15, 2024
453(2)	Total expenditures for homeless program in prior 2 fiscal years, total number of shelter nights provided and average length of stay	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
464(2)	List of recipients of diaper assistance grants and total amount of funds distributed to each grant recipient	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
465(4)	2-1-1 call system performance, call volume by health and human service needs, and unmet needs identified through caller data and referrals to public or private providers	Michigan 2-1-1	DHHS; HSC and SSC on Human Services and on Telecommunications; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Annually
501(2)	Steps that will be taken to achieve goal of not more than 25% of foster children be in foster care for 24 months or more; current percentage of children in foster care for 24 months or more, summary of barriers preventing permanent placement	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
503(2)	Status of performance-based child welfare contracting model	DHHS	HSC and SSC on Families and Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	July 1, 2024
504(3)	Consortium, including, but not limited to, actual expenditures, number of children placed, fund balance, and outcomes measured	West Michigan Partnership for Children Consortium	DHHS; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
505	Number of juvenile justice youth referred or committed to DHHS care or supervision in previous fiscal year, type of placement	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
506	For youth receiving care from funding under the Attorney General contract, the number of juvenile justice youth referred or committed to DHHS care or supervision, and the number referred or committed to the county care or supervision in previous fiscal year and first quarter of current fiscal year, type of placement, performance outcomes, and financial costs or savings	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
510(1)	Information concerning the implementation of an alternative payment method to fund a specified number of beds based on need for private child caring institutions and residential facilities, list of participating facilities, number of children placed, program type	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
510(2)	Number of children awaiting placement in a child caring institution and reason for delay in placement including, but not limited to, facility bed shortages, placement process delays, or other reasons	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Monthly
511	Number and percentage of foster care youth who received timely physical and mental health examinations after entry into foster care; new methods since June 14,2022 DHHS is using to achieve goal of the program	DHHS	HSC and SSC on Families and Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually March 1, 2024, and September 30, 2024
513(3)	Number of children placed in out-of-state residential facilities in previous year, total cost and average per diem cost of these placements to the state, and list of placements arranged by county	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; SCAO	March 1, 2024
514(2)	Number of licensed foster parents and unlicensed relative caregivers that received respite services, average amount of respite time per month, total amount of funding used for respite services within the first 6 months of the fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
518	Cumulative child care fund expenditures of in-home juvenile justice care that are eligible for the 75% state and 25% local split by county, type of service provided, number of youth receiving care, number of days in care	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
520	Number of days of care and expenditures by funding source for previous year for out-of-home placements by specific placement programs for child abuse, child neglect, and juvenile justice, includes days of care for DHHS-operated residential juvenile justice facilities by security classification	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
522(2)	Number of foster care youth who applied for scholarships through the fostering futures scholarship program, number of foster care youth who received scholarships through the fostering futures scholarship program, amount of each scholarship, and total amount spent on scholarships	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	June 1, 2024
523(1)	Family preservation programs including population and outcome data based on follow-up evaluations for families, including any innovations that may increase child safety and risk reduction	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2024
530(2)	Measurable performance indicators, outcomes, and assessment of quality of adoption and foster care services provided by DHHS in the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2024
534	Non \$0.00 adoption subsidies expenditures from previous fiscal year, including range of subsidy amounts paid to adoptive families, number of Title IV-E and state-funded cases, number of cases subsidy requests were denied, and number of adoptive parents who requested a redetermination	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
537	Number of relative care placements, number of unlicensed relative care placements, number of unlicensed relative providers denied license; status of Title IV-E claims for maintenance payments and administrative payments for licensed relative caregivers with placements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
547(2)	Number of children enrolled in the guardianship assistance and foster care – children with serious emotional disturbance waiver programs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Annually
559(2)	Number of cases served and number of cases in which the program prevented an out-of-home placement	Adoptive Family Support Network	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
564(3)	Percentage of success rate for achieving 85% success rate for parent-child visitations and 85% success rate for court-ordered meetings between caseworkers and a parent	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
568(2)	Number of youths who received assistance obtaining a social security card, number of youths eligible for assistance who did not receive it, explanation as to why those youths did not receive assistance	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
574(2)	Amount expended in previous year for grants to foster care service providers for home improvements or for physical exams and number of grants issued	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
578(2)	Total number of program applicants, list of state universities that participated in the pilot program, total amount of matching funds each state university contributed to the program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
581	Amount of funds distributed and the number of children impacted by immediate assistance funding	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	June 1, 2024
583	Number and percentage of foster parents that dropped out in previous fiscal year and reasons for leaving program, number and percentage of retained foster parents, and how those figures compare to prior fiscal years	DHHS	HSC and SSC on Families and Human Services; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
588(1)	Reports from court-appointed settlement monitor, without revision	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Concurrent with public release
588(2)	Detailed plan that will terminate and dismiss with prejudice the settlement by September 30, 2023, update on the department's child welfare initiative	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2023
589(2)	Monthly number of foster care cases administered by DHHS and by private providers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
592	Specific data from child protective services investigations, central registry reviews, contacts, and evaluations from most recent quarter	DHHS	Chairs of HSC and SSC on Oversight; HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
609	Any proposed reduction in the state supplementation level	DHHS	Legislature	30 days prior to proposed change
613(3)	Previous fiscal year indigent burial payments by type	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	January 31, 2024
614	Number and percentage of state disability assistance recipients determined eligible for federal supplemental security income benefits in previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	January 15, 2024
620(2)	Percentage of determinations of Medicaid eligibility completed within required timeframe and COVID-19 PHE unwinding and redetermination data	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
655	Low-Income Home Energy Assistance Program spending plan with previous fiscal year expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	14 days after SBO approval
672(1)	Efforts to reduce inappropriate use of Michigan bridge card, number of recipients and retailers who used Michigan bridge cards inappropriately, and status of each case; report shall distinguish between savings and cost avoidance	DHHS Office of Inspector General	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2024
677(2)	The number of cases referred to Partnership Accountability Training Hope (PATH), current percentage of Family Independence Program (FIP) cases involved in PATH employment activities, percentage estimate of FIP cases that meet federal work participation requirements on the whole, and percentage of FIP cases that meet work requirements for cases referred to PATH	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Annually September 30, 2024
677(3)	Number and percentage of employed FIP recipients, average and range of wages, and number and percentage who remain employed for 6 months or more	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Annually September 30, 2024
687(1)	For FIP, Food Assistance, Indigent Burial, and State Disability programs: number of applications received, approved, denied, and pending and number of cases open and closed statewide and for each county by program	DHHS	DHHS website	Quarterly February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
687(3)	Number of FIP applicants who met and did not meet 21-day assessment period requirement, number of FIP cases sanctioned because of truancy policy, lifetime limits, and other sanctions, and number of children ages 0-5 living in FIP-sanctioned households	DHHS	DHHS website	Quarterly February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
708(3)	Number of counties that fail to submit child care fund spending plan by August 15 of the previous fiscal year, number of spending plans not approved by October 15, number of plans not approved as first submitted, and number not approved after being resubmitted with revisions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 15, 2024
801(1)	Monthly Food Assistance Program error rate, as reported to the U.S. Department of Agriculture – Food and Nutrition Services	DHHS	HAC and SAC subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Monthly
801(2)	Actions taken to improve Food Assistance Program error rate utilizing funds appropriated for Food Assistance Reinvestment	DHHS	HAC and SAC subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
808	Requirements made by the Agriculture Improvement Act of 2018; documentation of the steps taken to ensure subgrantee programs are evidence-based, and meet the criteria for eligible individuals in accordance with federal law; planned allocation and actual expenditures for the supplemental nutrition assistance program (SNAP) education funding, grant amounts, expected carryforward balance, and list of SNAP education programs funded by agency and purpose of each program, to include each subgrantee	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
809(1)	List of all participant schools in the Pathways to Potential Program, number of program staff assigned to each school, and the number of students that interacted with Pathways to Potential staff	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	June 1, 2024
826(2)	Efficacy of contract supporting prosecutors, adult protective services, and criminal justice systems to increase effective identification and prosecution of elder abuse and exploitation	Prosecuting Attorneys Assoc. of Michigan to DHHS; DHHS to Legislature	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	To DHHS: March 1, 2024 To Legislature: Within 30 days after receiving the report from the Prosecuting Attorneys Assoc.
850(6)	Total number of occupied donated funds positions, total private funding of positions, and total state cost for any nonsalary expenditure for positions	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
851(2)	Services provided to older adults who were victims of crime or fraud in the previous fiscal year, percentage of cases that achieved program metrics, and total number of older adults provided services by the department due to crime or fraud	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
902(2)	New contracts and amendments to contracts with community mental health services programs (CMHSPs) or prepaid inpatient health plans (PIHPs) that affect enacted rates and expenditures including changes and their effects on rates and expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Immediately when the situation described occurs
904	Expenditures and services data by CMHSPs, PIHPs, and designated regional entities for substance use disorder prevention and treatment including demographics, per capita expenditures, financial information, service outcomes, access information, lapses and carryforwards, and administrative expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	May 31, 2024
913(2)	Annual Autism Navigator report	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	60 days following end of contract

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
914	Outcomes of the Michigan Clinical Consultation and Care (MC3)	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	June 1, 2024
917(2)	Total revenue, total expenditures, estimated revenue, and spending plan for the Michigan Opioid Healing and Recovery Fund	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually March 1, 2024, and September 30, 2024
918	Monthly data on amount of funding paid to each PIHP to support Medicaid managed mental health care program, including total amount paid, per capita paid for each eligibility group, number of cases in each eligibility group, and year-to-date summary	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
926(2)	Outcomes of substance use and case management project	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Not specified
928(2)	Previous fiscal year lapse and projected current fiscal year lapse by PIHP	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024
940(4)	Request to reallocate funds for CMHSPs	DHHS	Chairs of HAC and SAC Subcommittee on HHS	When the situation described occurs
940(4)	Funding reallocated for CMHSPs	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2024
960(3)	Total autism services spending and administrative costs by PIHP and CMHSP	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
964	Standardized fee schedule for Medicaid behavioral health supports and services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2023
995(2)	Planned mental health diversion allocations	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1001	CMHSP eligibility populations served and percent of budget related to each eligibility population	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 31, 2023
1004	Any rebased allocation formula changes to either Medicaid behavioral health or non-Medicaid mental health services, including a table showing changes in funding allocation by entity	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	90 days before implementation
1005(2)	Number served and expenditures incurred at health homes by PIHP region by health home site	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually March 1, 2024, and September 30, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1014(3)	Services and programs provided, client base, and expenditures, of contractors receiving \$1.0 million or more to provide physical and behavioral health services to multicultural populations	Contractors to DHHS; DHHS to Legislature	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2024
1055(3)	Closure plans for state hospitals, centers, or agencies	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	4 months after certification of a closure
1059(2)	Outcomes and performance measures of state-operated psychiatric hospitals and centers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024
1060	Mandatory overtime, staff turnover, and staff retention at the state psychiatric hospitals and centers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1159(2)	Outcomes of community health programs, list of communities served, types of services offered by grant recipients, spending report from grant recipients	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1182	Lead abatement program revenues, allocations, expenditures, activities and accomplishments in the previous fiscal year including number of housing units abated of lead-based paint hazards	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024
1186(2)	Updates on statewide stroke and STEMI system of care program spending, activities, progress and accomplishments from the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1222(3)	Planned allocation of essential local public health services funding to local public health departments	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2024
1231(2)	Detail on previous fiscal year expenditures and current fiscal year planned spending of \$4.75 million for local public health department grants for PFAS response and other public health threat activities	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1240	Planned funding allocation to support rare disease advisory council and council responsibilities; and optional annual investigation and reporting	DHHS	Legislature	Not specified
1301(1)	Planned funding allocations and urban/rural breakdown for local maternal and child health services, prenatal care, family planning and pregnancy prevention; and previous fiscal year data on clients and expenditures	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024
1312(2)	Spending report from prenatal care and premature birth avoidance grant recipients	DHHS	Legislature	March 1, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1313(3)	Planned spending within DHHS budget for fetal alcohol syndrome projects and services, including line items, detailed uses, and metrics and outcomes accomplished if available	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	February 1, 2024
1343(2)	Summary of dental reports the department receives from school principals or administrators	School districts to DHHS; DHHS to Legislature	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 31, 2023
1417	Total allocations of state resources to each area agency on aging by program and administration, and expenditures by each AAA by program and administration including state and local resources	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 30, 2024
1501	Medicaid reimbursement rates for medical, behavioral, and dental services, relative to Medicare reimbursement rates for similar services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 1, 2023, if report has not been distributed within previous fiscal year
1505	Actual increase in reimbursement savings and cost offsets from the funds appropriated for the Office of Inspector General and third party liability efforts	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1518	Notification of receipt of an order of suspension of a licensed adult foster care home, home for the aged, or nursing home (<i>Note: LARA Sec. 509 requires similar LARA-issued report to Subcommittees on HHS</i>)	LARA, in coordination with DHHS	HAC and SAC Subcommittees on HHS; House and Senate members representing the districts in which the facility lies; DHHS	Upon receipt of an order of suspension of such license
1616(2)	Progress on formal enrollment and recognition of community health workers as Medicaid providers	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2024
1626(2)	Medicaid pharmacy benefits manager information	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1630	Details on implementation of the Medicaid dental program re-design and expansion of services	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024
1662(3)	Analysis of Medicaid HMO health employer data and information set, and the annual external quality review	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Within 30 days of DHHS's receipt of the documents from contractors
1682(3)	Medical services certification regulations penalty revenue by assessed entity, and penalty rationale by entity	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1700	Distribution of special hospital payments by hospital during the previous fiscal year	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	December 1, 2023

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1764	Annual certification and federal approval of rates paid to Medicaid health plans and specialty prepaid inpatient health plans as being actuarially sound in accordance with federal requirements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	October 15, 2023 for rate certification; February 15, May 15, and August 15, 2024 for rate amendments
1775(1)	Progress in implementing managed care for dual Medicare/Medicaid eligible individuals, known as MI Health Link, including integration of service delivery, ombudsman program activities, and dual-eligible transition progress updates	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1792	Pharmacy encounter data evaluation results	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO; Medicaid health plans	April 30, 2024
1812	Report disclosing all direct and indirect costs associated with the residency training program	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	June 1, 2024
1858	Medicaid pharmacy carve-out information including, number of prescriptions paid, total expenditures, and generic equivalent data	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	April 1, 2024
1870(6)	MiDocs financial statements, quality data, and roster of trainees	MiDocs	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 1, 2024
1879(2)	Managed care pharmacy expenditures and rebates before and after implementation of single preferred drug list	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	July 15, 2024
1901(1)	List of projects approved in the previous 6 months and intended purpose for each	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Semiannually April 1, 2024, and September 30, 2024
1901(2)	Projected costs by use and type of expense for a newly awarded information technology expansion project	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Upon award of a project to expand information technology
1903(1)	Status of implementation plan to modernize the Statewide Automated Child Welfare Information System (MiSACWIS) and an update on the settlement, including efforts to comply with court settlement and federal guidelines	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	November 1, 2023
1903(2)	Status report on planning, implementation, progress, and operation of MiSACWIS, including certain detailed information; and in each area where implementation results in enhanced accessibility and operational improvements	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	Quarterly February 1, 2024, April 1, 2024, July 1, 2024, and September 30, 2024
1903(3)	Recommendations to develop and implement a streamlined annual foster family license renewal process	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	July 1, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1907	All current contracted information technology related projects; total contractual costs; total contractual spending in previous fiscal years; planned information technology spending for current fiscal year by project; and year-to-date information technology spending by project	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	March 1, 2024
1955(3)	Number of volunteers trained, locations where the volunteers serve, and the outcomes resulting from the grant funding from grant recipients	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2024
1958(3)	Status reports on the construction of a new facility until it is open and operational from grant recipient	DHHS	HAC and SAC Subcommittees on HHS; HFA; SFA; HPO; SPO; SBO	September 30, 2024

HIGHER EDUCATION

Analyst: Perry Zielak

236m(2)	Certification of not receiving a planning or construction authorization for a capital outlay project between January 1, 2023 and December 15, 2023 to determine qualification for receipt of infrastructure, technology, equipment, maintenance, and safety (ITEMS) funding	Public universities	State Budget Director	January 1, 2024
241a(1)	Higher Education Institutional Data Inventory (HEIDI) data submission	Public universities	State Budget Director	Annually by October 15, November 15 for Wayne St, December 15 for final data
241a(4)	Details on annual budget, revenues, expenditures, collective bargaining agreements, health care benefit plans, audits and financial reports, debt service, transfer policy information; report card or dashboard for the most recent 3 academic years on enrollment, student retention, 6-year graduation rates, number of Pell grant recipients and graduating Pell students, geographic origination of students, faculty information and graduation outcome rates; number and percentage of all enrolled students who complete the Free Application for Federal Student Aid (FAFSA)	Public universities	Publicly accessible website; HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by October 15
241a(5)	Details on campus safety information and resources, emergency contact numbers, contact information for public safety and Title IX offices, safety services, local resources for sexual assault survivors, campus security policies and crime statistics	Public universities	Publicly accessible website; HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by October 15

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
241b(1)	Annual Clery Act Report; Title IX summary report that includes: amounts and descriptions of fees incurred in Title IX related civil and criminal litigation; the number of Title IX complaints; average length of time for investigation and resolution of Title IX complaints; aggregate number of Title IX cases, investigations and complaints between described periods of time; number of Title IX appeals and resolutions of the appeals; number of Title IX related complaints filed by the university with law enforcement agencies	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by October 15
241b(2)	Certification of compliance with Title IX policies, including: use of medical experts that do not have a conflict of interest; issuance of non-divergent Title IX reports; notification of resources to any reporter of sexual assault by a member of the university; consistent annual training for Title IX staff and law enforcement; providing in-person sexual misconduct prevention course for all freshman and incoming students and an online or electronic sexual misconduct prevention course for all other students; third party review of Title IX compliance office and related policies; requiring that the president and governing board receive quarterly Title IX reports, use a third-party for employees with more than one Title IX complaint where a finding that no misconduct occurred, and that the president and a member of the governing board have reviewed all Title IX reports involving university employees	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by October 15
241c(1)	Resident undergraduate tuition and fees and any revisions to tuition and fee charges	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by the last business day of August; revisions within 15 days of adoption
241c(2)	Certification of whether tuition and fee rate actions satisfy tuition restraint requirements for receipt of operations increase and per-student floor funding	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by the last business day of August
241c(3)	Certification of compliance with reverse transfer agreements, outside institutional and dual-enrollment credit counting policies, and participation in Michigan Transfer Network	Public universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by the last business day of August
241d	List of expenditures, achievements, process improvements, reports and accomplishments during fiscal year; recommendations that would improve financial aid administration and postsecondary attainment	Michigan Office of Postsecondary Educational Attainment	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	September 30, 2024
244	Longitudinal data system set	Public universities	CEPI	Annually by October 15

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
248(8)	Report, organized by institution, on number of students who qualified for Michigan Achievement Scholarship; number who received scholarship; average number of credits earned by students on scholarship; number of scholarships canceled due to failure to maintain academic progress, ceasing attendance at an institution, or failure to maintain full-time status; average scholarship award per student, delineated by sector	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Biannually by May 1 and December 1
248(9)	Total institutional grant aid per full-year equated undergraduate student for current fiscal year and for 3 immediately preceding fiscal years, description of changes to institutional finances or student population that prevented maintenance of support for institutional aid (if total institutional grant aid per undergraduate FYES is not provided)	Each eligible institution of higher education	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by April 1
251(2)	Additional funds needed to establish \$1,500 award for State Competitive Scholarship (if funds appropriated are insufficient)	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Additional funds needed to establish \$3,000 award for Tuition Grant (if funds appropriated are insufficient), or projected balance with \$3,000 award amount	Department of Treasury	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Immediately upon determination
252(3)	Status of, and adjustments to, Tuition Grant award commitments	Department of Treasury	HFA; SFA; State Budget Director	Annually by the last day of February
252(7)	Student performance measures for Tuition Grant and Pell Grant recipients	Independent colleges and universities	Department of Treasury	Annually by October 31
252(8)	Efforts to develop and implement sexual assault response training for key personnel	Independent colleges and universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by February 1
253	Audit of selected enrollments, degrees, and awards of institutions receiving Department of Treasury awards	Independent colleges and universities; Auditor General	Not specified	Not specified
256(11)	Number of Tuition Incentive Program Phase I and Pell Grant recipient degree and certificate program completions	Department of Treasury and CEPI	P-20 Longitudinal Data System	Not specified

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
256(12)	Information on Tuition Incentive Program Phase 1 and Pell Grant recipient degree and certificate program completions	Qualified postsecondary institutions	P-20 Longitudinal Data System	Annually by October 15
257	Grant data for preceding, current, and future fiscal years	Independent colleges and universities	Legislature; State Budget Director	Upon request
258	Award information for student financial aid programs for preceding fiscal year	Department of Treasury	Publicly available website	Annually by February 15
260	Student loan information; public and private debt service organizations; federal financial aid programs; promise zone websites; financial aid websites for each community college and university; Net Price Calculators; definitions of scholarships, grants and loans; link to Public Service Loan Forgiveness Program or other state and federal loan forgiveness programs; and fundamental information on borrowing and repayment options	Department of Treasury; public universities; independent colleges and universities	Publicly available website; Michigan high schools	Annually by November 1
263a	Expenditures, metric goals, and program review for MSU AgBioResearch and Extension; specific accounting of Project GREEN and SEEDSS Initiative expenditures and impacts	Michigan State University	HAC and SAC Subcommittees on Higher Education and MDARD; HSC and SSC on Agriculture; HFA; SFA; State Budget Director	Annually by September 30
268	Number of North American Indian Tuition Waiver applications received and approved, number of students enrolled and number and monetary value of Indian Tuition Waivers granted, number of North American Indian students who received a waiver; number of waiver students who withdrew, and number of waiver students who successfully earned degree or certificate program completion, or transferred to a 4-year institution	Public universities and tribal colleges, Department of Civil Rights	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by January 1 for data to Civil Rights; January 15 for department report
275c	Information concerning Meningococcal Meningitis and related vaccines	Public universities	Students	Not specified
275k	List of all schools authorized; list of any closed or de-authorized schools in prior fiscal year; description of new contracts for public school academies currently in bottom 5%; academic performance of each school; total enrollment, grades served and turnover rate; total number of fees, reimbursements or charges authorized; names of board of directors for each school; name of organizing applicant for each school; list of contracts of service providers; description of activities undertaken by the authorizing university	Public universities that serve as authorizing body for public school academies	HAC and SAC Subcommittees on Education; publicly available website	Annually by December 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
276(2)	Anticipated unexpended or unencumbered King-Chavez-Parks (KCP) Future Faculty program funds	Public universities	LEO	Annually by June 15
280(3)	Amount of unobligated and unexpended funds by March 31, 2024 for KCP Visiting Professors program; plan to expend remaining funds by the end of the fiscal year	Public universities	LEO	April 15, 2024
282	KCP programs with unobligated and unexpended funds and plan to expend remaining funds	KCP grant recipients	LEO	April 15, 2024
283(1)	Academic status of students from each high school	CEPI	Michigan high schools	Not specified
283(2)	Use of information received under section 283(1)	Michigan high schools	Public universities	Not specified
283(3)	Recommendation of a process to allow for legal dissemination of student directory information for all students in 11th and 12th grades to in-state public and independent nonprofit postsecondary institutions	CEPI	Not specified	June 30, 2024
284	Academic status of community college transfer students	CEPI	Community colleges	Not specified
284a	Use of P-20 longitudinal data system for postsecondary enrollment, measures, outcomes, and other demographic information broken by legislative district	CEPI, Michigan Association of State Universities, Michigan Community College Association, Michigan Independent Colleges and Universities, Michigan Association of Secondary School Principals	Legislature and public	Not specified
289(1)	Audit of HEIDI data	Auditor General	Not specified	July 1 of each year an audit takes place
290	New and discontinued degree programs	Michigan Association of State Universities	HAC and SAC Subcommittees on Higher Education; HFA; SFA; State Budget Director	Annually by March 1
291	Performance audit of public universities receiving appropriations	Auditor General	Not specified	As necessary

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
INSURANCE AND FINANCIAL SERVICES				<i>Analyst: Marcus Coffin</i>
208	Out-of-state travel by state employees funded, in whole or in part, with funds appropriated in the budget	DIFS	HAC and SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	January 1
210	Estimated GF/GP appropriation lapses by major program/program areas	SBO	Chairs of HAC and SAC; HFA; SFA	December 15
212	Fiscal-year-to-date expenditures by category and appropriation unit, vendor payments, number of employees by job classification, job specifications and wage rates	DIFS; DTMB	Publicly accessible website	Regularly
213	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2023 and 2024	DIFS; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of Executive budget
214	Information identifying, tracking, and regularly updating key metrics to monitor and improve performance	DIFS	Publicly accessible website	Regularly
216	FTE volumes and comparison of actual staffing levels to authorized levels	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Quarterly
220	Policy changes made to implement public acts affecting DIFS	DIFS	HAC and SAC; JCAR; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	April 1
221(1)(a)	Any amount of severance pay for a department director, deputy director, or other high-ranking department official	DIFS	HAC and SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Not later than 14 days after a severance agreement is signed
221(1)(b)	Total amount of severance pay remitted and number of former employees that were remitted severance pay during prior fiscal year	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	February 1
225	Funds expended by DIFS for television and radio productions by third-party vendors	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	September 30
301	Electronic transmission of annual health insurance rate change report pursuant to 45 CFR 154.301(b)	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Annually
304	Electronic submission of report required under section 238 of the insurance code (1956 PA 218) and section 2108 of the banking code (1999 PA 276)	DIFS	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Annually

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
JUDICIARY				<i>Analyst: Robin R. Risko</i>
207	Out-of-state travel by judicial branch employees that was paid for, in whole or in part, with funds appropriated in the budget	SCAO	HAC; SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	January 1
208	Estimated GF/GP appropriation lapses by major program or program areas	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	December 15
209	Maintain a searchable public website that includes all expenditures made by the judicial branch	Judicial branch	All interested parties, including the public	Regularly
210	Estimated state restricted fund balances, state restricted fund projected revenues, and state restricted fund expenditures	Judicial branch and SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	Within 14 days after release of executive budget
211	Maintain, on a publicly accessible website, information that identifies, tracks, and regularly updates key metrics that are used to monitor and improve the judiciary's performance	Judiciary	All interested parties, including the public	Regularly
302	Make available public and non-identifying information contained in the judicial data warehouse	SCAO	Members of the legislature; all interested parties, including the public	Upon request
305	Notification of appropriation being made from GF/GP to cover costs of judges' compensation due to insufficient Court Fee Fund revenue	SCAO	HAC and SAC; HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	Within 14 days of appropriation being made
306	Statistical report on drug treatment, mental health, and veterans treatment court programs, including number and types of programs, number of participants, impact of programs on criminal involvement and recidivism, and accounting of expenditures, including grants requested, grants awarded, and grants expended	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	April 1
308(2)	Courts receiving funding under the Swift and Sure Sanctions program, number of offenders participating, criminal history of offenders, recidivism rates, parameters of the program, and accounting of expenditures, including grants requested, grants awarded, and grants expended	SCAO and DOC	HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	April 1
309	Number of oral fluid testing programs established, number of program participants, program testing and results, program treatment, and program outcomes including rearrest rate of participants	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	April 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
310	Summarize costs of maintaining the legal self-help website; provide statistics on number of people visiting the website; provide information on content usage, form completion, and user feedback	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	March 1
311	Status of developing and implementing a statewide judicial case management system that integrates data and provides broad access to criminal justice information, including appropriation and expenditure data	SCAO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	March 1
314(2)	Itemized spending by court on medication-assisted treatment program, number of participants, and statistics that indicate average program participation duration and success rates	Judiciary	HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	March 1
315(2)	Number of juvenile lifer cases investigated and prepared, including hours spent, costs of investigation and examination, and costs that may be avoided after cases are disposed	SADO	HAC and SAC Subcommittees on Judiciary; HFA; SFA; HPO; SPO; SBO	December 31

LABOR AND ECONOMIC OPPORTUNITY

Analyst: Viola Bay Wild

208	Travel by state employees outside of the state funded in whole or in part with state appropriations	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	January 1
210	Estimates of total GF/GP appropriation lapses by major program/program areas at the close of the prior fiscal year	SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	December 15
213	Estimates of state restricted fund revenues, expenditures, and balances for the preceding and current fiscal years	LEO; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Within 14 days after release of Executive budget
216	Comparison by line item of the number of FTE positions authorized to the actual number employed at the end of the reporting period	LEO	HAC; SAC; HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
220	Each policy change made to implement a public act affecting the department that took effect during the prior calendar year	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director; JCAR	April 1
222(1)(a)	Amounts of severance pay for high ranking department officials and names of officials who received the severance pay	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Not later than 14 days after a severance agreement is signed

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
222(1)(b)	Total amount of severance pay remitted to former department employees and total number of former department employees remitted severance pay during the prior fiscal year	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	February 1
224	Any action or policy that attempts to restrict or interfere with the duties of the local health officer	Local governments	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Not specified
225	Efforts and progress made toward achieving savings and efficiencies identified in audit reports <i>(Governor’s signing letter states this section is unenforceable.)</i>	LEO	Chairs of HAC and SAC; Chairs of committees with jurisdiction over matters relating to audited department; Chairs of HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Within 6 months of release of audit report
302	Amount and source of federal pass-through funds to local institutions and governments	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Within 10 business days after receiving funds
303	Appropriation and expenditure reporting system; financial transaction reporting	LEO	SIGMA	Timely manner
308(10)	For any grant program or project funded for a single recipient: grant recipients, project purpose, location of each grant, status of disbursed funding under grant agreement, and legislative sponsor, if applicable	Grant recipients	Publicly accessible website	September 30, 2024
401	Status of MSHDA’s housing production goals under all financing programs established or administered by MSHDA; report efforts to raise affordable multifamily, single, and manufactured family housing production goals	MSHDA	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Annually
451(2)	Number of real properties acquired, leased, managed, demolished, maintained, or rehabilitated in the preceding fiscal year	State Land Bank Authority	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15
501	All information required to be transmitted in the activities report required by MCL 125.2009	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15
502	Expenditures and revenues by source received from the use of the “Pure Michigan” and all other copyrighted slogans and images	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15 (if the MSF receives revenue from the use of the slogan)
503(4)	Utilization of funds for eligible activities, including eligible use, efforts to broaden marketing activities, targeted marketing to encourage citizens of other states to move to this state	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
506	All approved amendments to projects for the immediately preceding year under Sections 88r and 90b of the Michigan Strategic Fund Act	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15
507	MEDC approved budget for the current year; actual budget expenditures for the preceding fiscal years; expenditures and revenues as part of the current and preceding year budgets; available fund balance for current and preceding fiscal years; total FTEs by state and corporate status; reporting of activities, programs, and grants consistent with the preceding fiscal year budget	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15
509(4)	List of properties purchased, all options on land purchased, the location of the land purchased, and the purchase price	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15 (if the MSF purchases options on land or land)
510	For the preceding fiscal year, a listing of revenues, by fund source, to the Jobs for Michigan Investment Fund; listing of expenditures, by project, from the Jobs for Michigan Investment Fund; a fiscal year-end balance of the Jobs for Michigan Investment Fund	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15
520(1)	Status of film incentives; for each tax credit the following: number of contracts signed, expenditures qualifying for credits, estimated value of credits, number of loans made, interest rates on loans, loan amounts, estimated interest earnings from loans, any spending activities from film incentive funds appropriated, and number of jobs created	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 1
521	The activities of the Michigan Film and Digital Media Office for the immediately preceding year, including: a listing of all projects that were provided assistance, a listing of services provided for each project, and an estimate of investment leveraged	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15
522	Dashboard of indicators to measure effectiveness of the business incubator and accelerator programs using data from immediately preceding fiscal year	Recipients of Business Incubator and Accelerator Funds; MSF	MSF for transmittal to HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 1; March 15
523(a)	Proposed application criteria, instructions, and forms for use by eligible applicants for arts and cultural grants	Michigan Arts and Cultural Council	Publish for Eligible Applicants	October 1
523(d)	List of all grant recipients and the total award given to each recipient, sorted by county	Michigan Arts and Cultural Council	Each member of Legislature; HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Within 1 business day after award announcements

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
525	Business attraction and community revitalization funds considered appropriated, pre-encumbered, encumbered, and expended; any funds that have lapsed back	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
526(1)	Annual cost of the Michigan Economic Growth Authority tax credits	MSF (in conjunction with Treasury)	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	November 1
526(2)	Annual cost of all other tax credits outside of the Michigan Economic Growth Authority tax credits	MSF (in conjunction with Treasury)	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	November 1
527	Transfer of any previously authorized tax credit that would increase the liability to this state	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	30 days prior to transfer authorization
528	Outcomes and performance measures of business attraction and community revitalization program, including total verified jobs created in previous year, total private investment obtained, amount of private and public square footage created and reactivated, available information on results and data related to listed outcomes	MSF	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15
531	Fiscal year-to-date expenditures by division and program unit within the job creation services line item	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15 and September 30
705(2)	Amount by fiscal year of federal Workforce Innovation and Opportunity Act funds appropriated under this section	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	February 15
706	Going Pro program expenditures, by program or grant type, for the prior fiscal year and projected expenditures, by program or grant type, for the current fiscal year	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15
707	Data and reports concerning the status of the Going Pro program	LEO	Publicly Available Department Website	March 15 and September 30
708(d)	Program goals and specific guidance for prospective participants to follow to qualify for Going Pro	LEO	Publicly Available Internet Site; Workforce Development Partners; Michigan Works! Agencies	October 1
709	Activities and performance of the MiSTEM network regions	Staff for the MiSTEM Network	Governor; Legislature; MiSTEM Council; HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Annually
710	Status of workforce development programs and revenues received and funds appropriated for each discrete workforce development program area from the prior state fiscal year	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 15

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
714(4)(c)	Estimated full-year cost of the High School Equivalency-To-School Program	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Unspecified
714(5)	Utilization of the high school equivalency incentive program, including numbers of high school equivalency certifications issued by location, year-to-date expenditures, and numbers of participants qualifying	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	September 30
716(1)	Itemized spending report on TANF funding and the number of Family Independence Program clients served through TANF funding	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	January 1
716(2)	Number of referrals to Michigan Works! job readiness programs; number of referrals to Michigan Works! job readiness programs who became a participant in the Michigan Works! job readiness programs; the number of participants who obtained employment; and cost per participant case	LEO	HAC and SAC Subcommittees on LEO; HAC and SAC Subcommittees on DHHS; HFA; SFA; HPO; SPO; State Budget Director	March 15
801	Fiscal year-to-date expenditures by division and program unit by the agency	Unemployment Insurance Agency	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
802	Quarterly average of following: unique claimants; eligible claimants with certification; claims paid; total amount of unemployment insurance payments made; total amount of standard unemployment insurance tax generated; balance of the unemployment insurance trust fund at the end of the quarter	LEO on behalf of UIA	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
803	Quarterly information on following: number of new fraudulent and non-compliant cases classified by employer or claimant; total amount of penalties and interest issued on fraudulent and non-compliant cases; total amount of penalties and interest dollars received by employer or claimant; total amount of penalties and interest still owed to the state by employer or claimant; number of fraudulent and non-compliant cases that have been appealed by an employer or claimant	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Quarterly
902	Efforts taken to improve the Michigan Rehabilitation Services	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	February 1
903(2)	Total number of clients receiving vocational rehabilitation services for eligible agricultural workers with disabilities and total amount of federal matching funds obtained through the duration of the program	LEO	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
906(2)	Direct customer and system outcomes and performance measures related to Centers for Independent Living	LEO (in partnership with service providers)	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	March 1
951	Commissions report specifying total number of people each commission interacts with through programming; total number of public events each commission held; description of activities undertaken by commissions to promote cooperation among commissions; total number of meetings commissions held with foreign diplomats; programmatic costs of each commission	Office of Global Michigan in coordination with Asian Pacific American Affairs Commission, Commission on Middle Eastern American Affairs, and the Hispanic/Latino Commission of Michigan	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	January 31
958	Description of major programs and activities of the Office of Global Michigan; number of individuals served; number of refugee arrivals and job placement rate of those refugees receiving services; average age of refugees; description of activities the office has conducted to attract and retain international, advanced degree, and entrepreneurial talent	Office of Global Michigan	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director or	January 31
1000	Expenditures of grant funding	Nonprofit grant recipient	HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	Annually
1004(5)	Convention and visitor's bureau relief program: amount awarded to each convention and visitors bureau; detailed plan for use of funds by grantees	Nonprofit organization	LEO; HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	September 30
1011	Status of funds allocated for high speed rail grants; actions taken to leverage other funding for high speed rail or rapid bus transit service	LEO; MDOT	HAC; SAC; HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	September 30
1014(1)	Grant application for the Michigan Community Development Financial Institution Fund Grant program	MSF	Publicly Available MSF Website	October 31

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
1014(13)	Activities under the Michigan Community Development Financial Institution Fund Grant program, including recertification of confirmation for program, list of financial products and services provided, description of technical assistance provided, summary of expenditures for administration and operations	Recipients of Michigan Community Development Financial Institution Fund Grant program Funds	MSF	Annually
1017(6)	Number of awards grant for the minority owned business support program, amount of each award, recipient and purpose of each award, recommendations to improve future funding distribution	LEO	HAC; SAC; HAC and SAC Subcommittees on LEO; HFA; SFA; HPO; SPO; State Budget Director	September 30

LICENSING AND REGULATORY AFFAIRS

Analyst: Marcus Coffin

208	Out-of-state travel by state employees funded, in whole or in part, with funds appropriated in the budget	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	January 1
210	Estimated GF/GP appropriation lapses by major program/program areas	SBO	Chairs of HAC and SAC; HFA; SFA	November 30
212	Fiscal-year-to-date expenditures by category and appropriation unit, vendor payments, number of employees by job classification, job specifications and wage rates	LARA; DTMB	Publicly accessible website	Continuous
213	Estimated state restricted fund balances, revenues, and expenditures for fiscal years 2023 and 2024	LARA; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA	Within 14 days after release of Executive budget
214	Information identifying, tracking, and regularly updating key metrics to monitor and improve performance	LARA	Publicly accessible website	Continuous
216	FTE volumes and comparison of actual staffing levels to authorized levels	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Quarterly
220	Policy changes made to implement public acts affecting LARA	LARA	HAC and SAC; JCAR; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	March 1
221(1)(a)	Any amount of severance pay for a department director, deputy director, or other high-ranking department official	LARA	HAC and SAC; HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	April 1
221(1)(b)	Total amount of severance pay remitted and number of former employees that were remitted severance pay during prior fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Not later than 14 days after a severance agreement is signed

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
225	Receipt of federal pass-through funds to local institutions and governments that do not require additional state match	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO	Continuous
226(2)	Receipt of private grant funding (fund source, purpose, and amount)	LARA	Chairs of HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; SBO	February 1
230	Revenue, expenditure, application, timeliness, examination, complaint, investigation, enforcement, adjudication, and fee data for regulatory programs implemented by LARA agencies during prior fiscal year	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Continuous
231	Changes to the employee performance monitoring process and number of employee evaluations performed	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Within 14 days after receipt of funds
232	Funds expended by LARA for television and radio productions by third-party vendors	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Within 10 days after receipt of grant
401(2)	Details on illegal wine shipment investigations, including expenditures, results, and suggestions for future measures against illegal importation	Liquor Control Commission (LCC)	Legislature; HAC and SAC Subcommittees on LARA/DIFS; SBO	December 31
503	Number of veteran regulatory fee exemptions, amount of revenue exempted, costs of regulating veterans during preceding fiscal year, estimated amount of exempted revenue for fiscal years 2024 and 2025	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Quarterly
505(2)	Amount of false final inspection appointment fee, number of fees assessed, cost allocation for work performed and reduced by the fee	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	September 30
506	Metrics on use of and registration to the Michigan Automated Prescription System	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	Continuous
601	Comprehensive report on CRA marijuana programs, including application, timeliness, revenue, licensee location, complaint, investigation, enforcement, adjudication, and fee data	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	November 3
602	Metrics, outcomes, and other information regarding investigations of suspected illegal or irregular activities by licensees	CRA	Publicly accessible website	30 days after completion of relevant project
602(g)	Information regarding licensees subject to disciplinary proceedings	CRA	Publicly accessible website	February 1
603	Comprehensive report on hemp programs administered by CRA, including revenues, costs, licensee volumes, and fees	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; SFA; HPO; SPO; SBO	February 15

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
802	Incremental costs of development and compliance plan processes and collection of data from indigent defense systems and attorneys	MIDC	HAC and SAC Subcommittees on LARA/DIFS; HFA; February 1 SFA; HPO; SPO; SBO	
803	Cost calculations for indigent defense standards, listing of grant funding received by each recipient for each indigent defense standard, causal factors associated with an increase or decrease in grant funding	MIDC	HAC and SAC Subcommittees on LARA/DIFS; HFA; September 30 SFA; HPO; SPO; SBO	
804	Estimated cost projection to fund an adopted indigent defense standard	MIDC	Chairs of HAC and SAC Subcommittees on LARA/DIFS	November 30
901(2)	Listing of money available for Marihuana Operation and Oversight Grants to each county	LARA	LARA website	Contemporaneous with receipt by licensed facility
901(3)	County uses of Marihuana Operation and Oversight Grants	Counties	LARA	January 31
901(3)	Amount of Medical Marihuana Operation and Oversight Grants awarded to each county and reported use of grants	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; 15 days before fiscal quarter close SFA; State Budget Director	
902(3)	Amount of payments to each county under the distribution formula in the Firefighters Training Council Act of 1966, amount of payments to counties approved by the Firefighter Training Council, amount of payments expended in each county, description of other expenditures made by the Council, and amount of lapsed payments	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; Closure of investigative report SFA; HPO; SPO; SBO	
1001(2)	Number of smoke detectors BFS purchases, per-unit smoke detector price, listing of all entities that received smoke detectors and the number distributed	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; January 31 SFA; HPO; SPO; SBO	
1004(2)	Changes implemented to decrease premanufactured unit plan submission processing times, average processing time length, and number of plans submitted	LARA	HAC and SAC Subcommittees on LARA/DIFS; HFA; Quarterly SFA; HPO; SPO; SBO	
1005(8)	Use of renewable energy and electrification infrastructure enhancement and development grant funding	Grant recipients	Public Service Commission	30 days after completion of relevant project

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
MILITARY AND VETERANS AFFAIRS				<i>Analyst: Michael Cossen</i>
208	Out-of-state travel dates and expenses for state employees during the preceding fiscal year that were funded through the budget	DMVA	HAC; SAC; HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	January 1
210	Estimate the total amount of GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; Relevant appropriation Subcommittees; HFA; SFA	December 15
212	Detailed listing fiscal year-to-date expenditures; payments to vendors; active employees by job classification; job specifications and wage rates	DMVA; DTMB	Publicly accessible website	Continuous
213	Estimate state restricted fund revenues, expenditures, and balances for the two prior fiscal years	DMVA; SBO	HAC; SAC; HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Within 14 days after release of executive budget recommendation
214	Performance measures via online information, tracking, and regularly updating key metrics	DMVA; DTMB	Publicly accessible website	Continuous
216	Number of FTE positions in pay status by type of staff and civil service classification; comparison by line item of the number of FTE positions authorized to the actual number employed, detailed accounting of vacant positions	All state departments	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Quarterly
217	Work policy on in-person, remote, or hybrid work attendance	DMVA	Publicly accessible website	Continuous
219	Any policy change made to implement a public act affecting the department that took effect during the prior calendar year	DMVA	HAC; SAC; JCAR; HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	April 1
220(1)(a)	Amounts of severance pay for high ranking department officials and names of officials who received the severance pay	All state departments	HAC; SAC; HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Not later than 14 days after a severance agreement is signed
220(1)(b)	Total amount of severance pay remitted to former department employees and total number of former department employees remitted severance pay during the prior fiscal year	All state departments	HAC; SAC; HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	February 1
222	Any action or policy that attempts to restrict or interfere with the duties of a local health officer	Local Governments	Legislature	After qualifying action

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
224	Intent to sell department property <i>(Governor's signing letter states this section is unenforceable.)</i>	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	60 days prior to public announcement
225	Major work projects; department's financial status; efficiencies and management of funds; number of active employees by job classification and program;	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Biannually
229	Updated departmental strategic plan	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA	Annually
301(1)	Current unclassified positions; official titles and responsibilities of each position	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	September 30
301(2)	Approval from Civil Service Commission of request for an additional unclassified position or any substantive changes to the duties of unclassified position	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Within 15 days of approval or changes being made
302(2)	Status and activities of armories	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
302(3)	Assessment of armory grounds and facilities to support manpower, unit training, and operations; recommendations on placement of new armories, consolidation/replacement of armories, potential changes to unit assignments; recommendations to facilitate family support at armories during deployment; feasibility on the shared use of armories; and an investment strategy to improve armory conditions; status of construction activities and expenditures of the armory modernization project funded in article 10 of 2022 PA 166	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	December 1
304(1)	Military Family Relief Fund revenues, expenditures, and fund balance and the number of applications for assistance received, approved, and denied	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
305(5)	Apportioned and assigned strength of the Michigan Army and Air National Guard; recruiting, retention, and attrition data, including measurement against stated performance goals, for the Michigan Army and Air National Guard	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
306	Report of operations and expenditures regarding the billeting fund account	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	December 15

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
307(4)	Information on the Michigan National Guard Tuition Assistance Program including the number of Guard members who received education under the program, expenditures by educational institution, total expenditures for each financial assistance and administrative costs, unmet needs for assistance, and an explanation for any barriers to the use of funds and proposals to address those barriers	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	March 1
312	Regulations on the type of missions that may be undertaken by the Michigan volunteer defense force (MVDF), proposals for meeting the training and equipment needs of the MVDF and a 3-year projection of the costs of that training and equipment, requirements for membership in the MVDF, procedures to screen membership in the MVDF, and the plan detailing methods and procedures for the coordination of the operations of the MVDF with the state police, local law enforcement agencies, and state and federal disaster relief authorities	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	February 1
404(3)	Receipt of a private donation to the MVAA and the purpose of the funds	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually; Within 14 days of receiving private donation if \$10,000 or greater
405(1)	Michigan Veterans Trust Fund Grants, financial information, number and amounts of emergency grants; state and county operating and administrative expenses	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
405(3)	Michigan Veterans Trust Fund Administration, information for prior fiscal year on local administration, MVTF financial data, application activities, and efforts to reduce administrative costs	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	February 1
406(2)(d)	Estimated Michigan homeless veterans population	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
406(2)(e)	Percentage of veterans contacted through outreach programs	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
410(1)(a)	MVAA veterans claims assistance: number of benefit claims, by type, submitted to the U.S. Department of Veterans Affairs (USDVA)	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
410(2)	Number and percentage of county veterans counselors trained by the MVAA and who received funding from the MVAA to attend training	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
411(1)(h)	Accounting of grant expenditures, number and type of claims submitted to the USDVA by the grantee and organizations other than the grantee, services provided to veterans, progress in achieving performance benchmarks	MVAA and VSO grantees	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Quarterly
411(3)	Activities supported by grants to veterans service organizations, including expenditures, service hours, number of claims (by type) submitted to the USDVA	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	March 1
413(3)	Expenditures by county with summary of expenditures, amounts unexpended grant funding returned by counties, MVAA expenditures on grant administration; end-of-year balance of the County Veteran Service Fund, amounts requested by counties in the current fiscal year, counties that did not request funds in the current fiscal year, amount of any funds recovered by the MVAA as a result of misuse of grant, explanation of any obstacles for counties not applying for or spending grant funding	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	December 31
414	Status of the construction, operations, and finances of the state veterans cemetery funded in article 10 of 2022 PA 166	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	February 1
415	Analysis on the scope of veteran homelessness in Michigan; challenges to securing housing for homeless veterans; recommendations for future long-term MVAA partnerships to assist in eliminating veteran homelessness	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	January 1
451(2)	Amount of private donation to veterans home and the purpose of donation	Michigan Veterans Homes (MVH)	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually; Within 14 days of receiving private donation if \$10,000 or greater
452(2)	Results of the annual USDVA and Centers for Medicare and Medicaid Services (CMS) surveys and certification as proof of compliance with federal service and care standards for veterans homes	Michigan Veterans' Facility Authority (MVFA) and MVH	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually with USDVA survey and certification
456(1)	Veterans homes complaint process; statistics on complaints received and final disposition of complaints	MVFA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Bimonthly
461(1)	MVH policies concerning the administrative operations of the veterans homes, agenda and minutes of MVFA board meetings	MVH	Publicly accessible website	Continuous

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
461(2)	Each veterans' home facility's USDVA State Veteran Home quarterly report	MVH	Publicly accessible website; HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Quarterly
461(3)	Census data for each veterans' facility; per patient daily care hours provided by each veterans' facility, by level of care; financial status of each veterans' facility and central MVFA/MVH administration	MVH	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Bimonthly
461(4)	Annual or for-cause surveys conducted by an entity with oversight over veterans homes; corresponding corrective action plans from the Michigan Veterans Homes	MVH	Publicly accessible website; HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Upon release of survey or corrective action plan
464	Status report on the construction, operation, and finances of the new Marquette veterans home funded in article 14 of 2022 PA 166	MVFA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	March 1
501(2)	National Guard property sales and acquisitions	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
502(2)	Status, projected costs, and projected completion date of current and plan special maintenance projects at Michigan National Guard armories and other facilities funded from capital outlay appropriations made in the act in prior appropriation years	DMVA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
503(2)	Status, projected costs, and projected completion date of current and plan special maintenance projects at each state veterans' homes funded from capital outlay appropriations made in the act in prior appropriation years	MVH	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	Annually
601(2)	Summary of grant activities for FY 2023-24 including names and locations of grant recipients and the amounts each received	MVAA	HAC and SAC Subcommittees on Military and Veterans Affairs; HFA; SFA; HPO; SBO	December 31

NATURAL RESOURCES

Analyst: Austin Scott

208	Out-of-state travel expenses	DNR	HAC; SAC; HAC and SAC Subcommittees on DNR; HFA; SFA; HPO; SPO; State Budget Office	Annually by January 1
210	End of year GF/GP appropriation lapses by program area	SBO	HAC and SAC Subcommittees on DNR; HFA; SFA; HPO; SPO; State Budget Office	Annually by December 15
212	Expenditures by category, appropriation unit, and vendor; number of employees by job classification; job specifications and wage rates	DNR/DTMB	Maintain on a searchable public website	As necessary

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
213	Restricted fund balances, projected revenues, and expenditures for the previous and current fiscal years	DNR/SBO	Chairs of HAC and SAC; HAC and SAC Subcommittees on EGLE; HFA; SFA; HPO; SPO; State Budget Office	14 days after release of Executive budget
214	Information that identifies, tracks, and regularly updates key performance metrics	DNR	Maintain on a publicly accessible website	As necessary
217	Remote work report	DNR	HAC; SAC; HAC and SAC Subcommittees on DNR; HFA; SFA; HPO; SPO; State Budget Office	Quarterly
222	Policy changes made to implement public acts affecting department	DNR	HAC and SAC; HAC and SAC Subcommittees on DNR; HFA; SFA; JCAR	April 1
223(1a)	Any amount of severance pay for a department director, deputy director, or other high-ranking department official	DNR	HAC; SAC; HFA; SFA; HPO; SPO; State Budget Director	Not later than 14 days after a severance agreement with the director or official is signed
223(1c)	The total amount of severance pay remitted to former department employees during the fiscal year ending September 30, 2021 and the total number of former department employees that were remitted severance pay during the fiscal year ending September 30, 2021	DNR	HAC and SAC Subcommittees on DNR; HFA; SFA; HPO; SPO; State Budget Director	February 1
408	Land transactions approved in the previous fiscal year	DNR	HAC and SAC Subcommittees on DNR	December 1
802	Forest treatments and timber management; number of acres treated	DNR	HAC and SAC Subcommittees on DNR; HSC and SSC on NR	January 1
803	Wildfire expenditures: federal funding expenditures	DNR	HAC and SAC Subcommittees on DNR; HFA; SFA; SBO	November 15
807(2)	Use of Disaster and Emergency Contingency Fund in prior year	DNR	HFA; SFA; SBO	December 1
1001	Federal mineral royalty pass-through funding amounts	DNR	HAC and SAC Subcommittees on DNR; HFA; SFA; State Budget Director	November 30
1201	Mapping of aggregate deposits	DNR	HAC and SAC Subcommittees on DNR; HFA; SFA; HPO; SPO; State Budget Office	Not specified

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
SCHOOL AID		<i>Analysts: Noel Benson and Jacqueline Mullen</i>		
6(4)(dd)	Number of pupils enrolled and in full attendance for a month in a dropout recovery program under Section 23a	Applicable Local School Districts (LSDs) or Public School Academies (PSAs)	CEPI	30 days after the end of the month
11a(6)	If money in stabilization fund is insufficient to fund projected shortfall	State Budget Director	Legislature	As prescribed in Sec. 296
11s(2)	Number of personnel hired; description of services provided to pupils; number of pupils receiving each type of service; any other information determined necessary by MDE to ensure the children receive appropriate levels and types of service	Flint School District MDE	MDE Governor; HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	To be determined by MDE 5 days after received by MDE
11v(4)	How funds were spent in compliance with the <i>Gary B. v Whitmer</i> settlement	Detroit Public Schools Community District	MDE	Annually by September 30
11x(7)	Results of a feasibility study or analysis of consolidation or consolidation of services	Applicable LSDs; PSAs; ISDs Applicable LSDs; PSAs; ISDs	Applicable LSDs; PSAs; ISDs Publicly available website	Within 30 days of study completion Within 60 days of study completion
11y(4)	Information from school facility condition assessments, including the estimated statewide cost to ensure each school building in the state meets health and safety standards	ISD grantee	HAC and SAC Subcommittees on School Aid; HFA; Not specified SFA; State Budget Director; MDE	
11z(6) & (7)	Notification of transfer from the School Aid Countercyclical Budget and Foundation Stabilization Fund into the School Aid Fund	State Budget Director	Legislature	At least 30 calendar days or 6 legislative session days, whichever is more, before a deposit is made
12c(4)	Information regarding consolidation or consolidation of services, including amount spent in the prior fiscal year, number of students impacted, vendors or entities used, impact on student learning, and total cost savings	ISD grantees	MDE	June 30, 2025
17b(1)	Electronic files of state aid payment installments	MDE	State Treasurer	No later than 20th of each month October – August

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
18(2)	Budget and budget revisions, summary of expenditures, collective bargaining agreements, health care benefits plans, financial audit report, health care bids, policies for procurement and reimbursable expenses, either an accounts payable check register or list of reimbursed expenses incurred by board members or employees, total salary/compensation of superintendent and employees earning over \$100,000, annual amounts paid for lobbying and associations, deficit or enhanced deficit elimination plan, credit cards' users and credit limits, district-paid out-of-state travel	LSDs; PSAs	Link on district's or ISD's website homepage	15 days after annual budget adoption/revision
18(3)	Budget and budget revisions, summary of expenditures, collective bargaining agreements, health care benefits plans, financial audit report, health care bids, policies for procurement and reimbursable expenses, and either an accounts payable check register or list of reimbursed expenses incurred by board members or employees	ISDs	Link on ISD's website homepage	15 days after annual budget adoption/revision
18(4)	Annual pupil and financial audits	LSDs; PSAs	ISD; MDE	Annually by November 1
18(4)	Annual pupil and financial audits	ISDs	MDE; CEPI – Michigan Student Data System	Annually by November 1
18(4)	Districts and ISDs that have not filed annual pupil and financial audits	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director	Annually by January 31
18(5)	Annual financial data consistent with the district's or ISD's audited financial statements and MDE accounting manual and chart of accounts	LSDs; PSAs; ISDs	CEPI	Annually by the first business day in November
18(6)	Special education cost report (SE-4096)	LSDs; PSAs; ISDs	CEPI	Annually by the last business day in September
18(7)	Audited transportation expenditure report (SE-4094)	LSDs; PSAs; ISDs	CEPI	No later than 1 week after the last business day in September
18(12)	If offering virtual learning or a school of excellence that is a cyber school, information detailing per-pupil costs of operating the virtual learning by vendor type and virtual learning model for prior school fiscal year including information concerning summer programming	Applicable LSDs; PSAs; ISDs	MDE	Annually by November 1
18(13)	Summary of per pupil costs by vendor type of virtual courses available under section 21f and virtual courses provided by a school of excellence that is a cyber school	MDE	HAC and SAC Subcommittees on School Aid; State Budget Director; HFA; SFA	Annually by March 31

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
18(16)	Itemized list of allocations under Article I of the School Aid Act to any association or consortium of associations in the immediately preceding fiscal year	MDE	HAC and SAC Subcommittees on School Aid; HSC and SSC on Education	Annually
19(2)	Information to prepare district and high school graduate report; information regarding completion of early middle college credentials and postsecondary credits obtained in a college acceleration program; and information necessary for the state and federal accountability reports	LSDs; PSAs	CEPI	No later than 5 weeks after pupil membership count day and by the last business day in June
19(2)	Graduate and dropout rates	CEPI	HSC and SSC on Education; HAC; SAC; MDE; State Budget Director	30 days after publication of list
19(3)	Information related to educational personnel and personnel vacancies	LSDs; PSAs	CEPI	Annually by the first business day in December and last business day in June, and within 30 days of any changes in employment or assignment status
19(7)	Tribal affiliation data for all students and staff and identification of student participation in certain federal programs	LSDs; PSAs; ISDs	CEPI	As prescribed by CEPI
20(12)	Consensus membership factor and estimates	Consensus revenue estimating conference principals	HAC and SAC Subcommittees on School Aid	7 days after conclusion of revenue conference
21f(1)	Statewide catalog of virtual courses published by MVU	LSDs	Link on district's website	Not specified
21f(7)	Virtual course syllabi published in either district's catalog of board-approved courses (if only provided for that district) or in the MVU statewide catalog of virtual courses if provided statewide	LSDs; PSAs; CCs	Michigan Virtual University; District's website	To be determined by MVU
21f(7)	Number of virtual enrollments and number that earned 60% or more of total course points for the immediately preceding year	LSDs; PSAs; CCs; Other third-party vendors	Michigan Virtual University	Annually by October 1
21f(13)	Amendments to the pupil accounting manual regarding minimum requirements to count a pupil enrolled in a virtual course in membership	MDE	Legislature	60 days before amendment becomes effective
21h(6)	Activities funded under this section and their impact on student achievement in relevant districts	MDE	Legislature	Annually

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
22d(3)	Isolated and rural districts spending plan for Sec. 22d funding	ISD superintendents	MDE	Not specified
22(2)	Outcomes of the study on district transportation costs	ISD grantee	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director; MDE	February 29, 2024
22m(9)	Summary of compiled data collected from grantees on measurable outcomes outlined in this section to provide a means to evaluate the effectiveness of the project	CEPI	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by January 1
23f(6)	Number of eligible children served, number of hours programming was provided, and description of how that time was utilized	ISD grantees	MDE	Not specified
23f(6)	Compiled reports from ISD grantees	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA; SBO	Not specified
23f(7)	Feedback from parents and legal guardians of children who participated in programming	ISD grantees	MDE	As prescribed by MDE
23f(7)	Compiled reports from ISD grantees	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA; SBO	Not specified
25e(7)	Number of pupils transferring in from outside the public school system of this state and the number of pupils transferring out of the public school system in this state between the pupil membership count day and supplemental count day	CEPI	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually
27a(12)	Number and amount of awards granted in the previous fiscal year; number of recipients in the previous fiscal year that had their awards converted to loans	Treasury	HAC and SAC Subcommittees on School Aid chairs	Annually by February 1
27h(6)	Program evaluation of activities funded under this section, including recommendations to strengthen the program	Grantee	Not specified	Not specified
31a(4)	Pupils determined to be economically disadvantaged; or, if the district is in the community eligibility program (CEP), the number of pupils determined to be eligible based on the identified student percentage reported for CEP status	LSDs; PSA	CEPI	5 th Wednesday after pupil membership count day
31a(9)	Use of funds by the district; description of each program conducted or services performed by the district or public school academy; at-risk pupil program data to verify matching funds for the Temporary Assistance for Needy Families (TANF) program	LSDs; PSAs	MDE	Annually by July 15

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
31a(16)	If a district is dissolved, the estimated number of economically disadvantaged pupils now enrolled in other districts	ISDs	MDE	60 days after the district is dissolved
31j(10)	Copies of monthly receipts that show the quantity of different Michigan-grown products purchased, amount of money spent on each product, name and location of the farm that grew the products, and methods or plans to market and promote the program; monthly USDA child nutrition reimbursable meal numbers	Applicable LSDs; PSAs; non-school sponsors	MDE	Monthly
31j(10)	Outcomes and related measurements for economic development and children's nutrition and readiness to learn related to the locally grown produce in school nutrition program	Applicable LSDs; PSAs; non-school sponsors	MDE	60 days after the period in which funds were received
31j(11)	Compiled reports from Sec. 31j(10) from LSDs, PSAs, and sponsors of child care centers	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	Annually by April 1 of the following fiscal year
31n(11)	Measurements of outcomes and performance, proposals to increase efficacy and usefulness, proposals to increase performance, and proposals to expand coverage	MDE; DHHS	HAC and SAC Subcommittees on School Aid and Health and Human Services; HAC; SAC; State Budget Director	Annually by December 1
32d(7)	List by ISD or ISD consortium with the number and type of each waiver requested and approved	MDE	Legislature; Publicly available website	Annually by March 1
32d(13)	List of community-based providers by type and funds allocated to each	ISDs	MDE	Not specified
32d(13)	Notification to each nonparticipating, licensed child care center in service area of their participation eligibility, information regarding Great Start Readiness Program (GSRP) program and application requirements in a manner prescribed by MDE	Applicable ISDs	Licensed Day Care Centers	Not specified
32d(13)	List of community-based GSRP subrecipients with quality rating of at least enhancing quality level	Applicable ISDs	Public, participating families	Not specified
32d(15)	Contact information for each licensed child care center in the ISD's or ISD consortium's service area	MDE, GSRP resource centers	ISD and ISD consortium grantees	Annually by March 1
32d(15)	Compiled results by ISD or consortium on slot allocation by provider type	MDE	Legislature; Publicly available website	Annually by March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
32d(16)	Number of children participating in school readiness program by various demographic groups and eligibility factors necessary to analyze equitable and priority access to services for the purposes of subsection (3), number of children meeting the eligibility criteria under subsection (5)(b), and number of eligible children not participating in the program and on a waitlist	ISDs	CEPI	As prescribed by CEPI
32d(19)	GSRP projected transportation budget	GSRP provider	ISDs	Annually by November 1
32n(10)	Recommendations for changes to the before and after school program	Advisory committee	MDE	Not specified
32p(5)	Details regarding strategies implemented during the immediately preceding school year and the number of families and children served; evaluation of home visiting services including school readiness improvements, the degree to which positive parenting practices were improved, the degree to which there was improved family economic self-sufficiency, and the degree to which community resources and referrals were utilized	ISDs	MDE	Annually by December 1
32p(5)	Summary and compilation of data received from ISDs under this section	MDE	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by February 15
32t(3)	How the pilot was conducted, demographics of children served, outcomes achieved, challenges faced and responses, and a model to scale the program	Clinton County RESA	MDE	At the end of the pilot
35a(1)	Progress on the goal that this state will be a top 10 state in grade 4 reading proficiency by 2025 according to the National Assessment of Educational Progress (NAEP)	State Superintendent	HAC and SAC Subcommittees on School Aid	Annually by December 31
35a(6)	For pupils in grades Pre-K-3: teachers, pupils, schools, and grades served; categories of services provided; and pupil proficiency and growth data that allows analysis both in the aggregate and by subgroups	LSDs	MDE	Annually by September 1
35a(7)	Student achievement results in English language arts and mathematics and survey results with feedback from parents and teachers regarding the initiatives implemented	ISD grantee	HAC and SAC Subcommittees on School Aid chairs; HSC and SSC on Education; HFA; SFA; State Budget Director	Annually by September 1
35a(8)	Use of funds, outcomes, and specified performance measures with regard to whether the program is demonstrating sufficient efficacy and impact	Michigan Education Corps	HAC and SAC Subcommittees on School Aid; HFA; SFA; House and Senate policy offices	Annually by September 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
35j(4)	Pre-K to grade 5 literacy curriculum and benchmark assessment utilized	Applicable LSDs; PSAs; ISDs	MDE; Publicly available website	Not specified
39(1)	Updated American Community Survey population data of number of children eligible for GSRP under Section 32d and the total number of age-eligible children	MDE	ISDs and consortia of ISDs	At least every 3 years beginning in FY 2018-19
41(4)	Report not to exceed 10 pages including use of funds by the district; description of each program conducted or services performed by the district or public school academy; amount of funds allocated to each program or service	LSDs; PSAs	MDE	Annually by July 15
41(6)	Recommendations regarding appropriate per pupil funding allocations under this section	MDE	HAC and SAC Subcommittees on School Aid	Every 3 years beginning July 1, 2020
51a(7)	Cost of special education support services	Applicable LSDs; PSAs; ISDs	MDE	Not specified
54d(5)	Information to allow for monitoring and evaluation of the program and ensure children received appropriate services	ISDs	MDE	As prescribed by MDE
61c(6)	Equipment purchased under this section and growth data on program involvement, retention, and development of student skills	CEPDs	MDE; HAC and SAC Subcommittees on School Aid; HFA; SFA; Legislature	Annually by December 15
67f	FAFSA completion information necessary for calculating payments	Treasury	MDE	July 15, 2024
74(4)	Statement of school bus inspection costs by district	MSP	MDE; an applicable ISD	Time jointly determined by MSP and MDE
95b(5)	Student growth metrics provided by the value-added reporting platform at the district and school level by grade and subject	MDE	Publicly available website	Annually by March 31
97g(3)	Measurable outcomes including participation, detection, prevention, and response to cybersecurity incidents	Contracted nonprofit educational organization	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by January 1
98(1)	MVU mission, plans, and proposed benchmarks it must meet, including a plan to achieve organizational priorities identified in this section in order to receive full funding for the next fiscal year	Michigan Virtual University (MVU)	Legislature	Annually by November 1
98(1)	Update on progress to meet benchmarks	MVU	HAC and SAC Subcommittees on School Aid	Annually by March 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
98(2)	Effectiveness of virtual learning delivery models for college- and career-readiness including enrollment totals, completion rates, and overall impact on pupils	MVU	HAC and SAC Subcommittees on School Aid; HFA; Annually by March 31 SFA; State Budget Director; MDE; LSDs; PSAs; ISDs	
98(2)	Number of teachers, school administrators, and school board members who have received professional development services from MVU; identification of barriers and other opportunities to encourage the adoption of virtual learning; a link to, and explanation of, MVU’s online course standards for professional development programming, including how to file a complaint about course content and detail the steps that will be taken for the review and resolution of complaints	MVU	HAC and SAC Subcommittees on School Aid; HFA; Annually by December 1 SFA; State Budget Director; MDE	
98(2)	Consumer awareness report about effective virtual education providers and education delivery models, performance data, cost structures, and research trends	MVU	Districts and parents	Annually
98(2)	Statewide catalog of virtual learning courses offered by all public schools and CCs in the state with reviews of each course; number of enrollments in each course in the previous school year; number of enrollments that earned 60% or more of total course points in the previous school year; pass rate for each course	MVU	Publicly available on MVU website	Annually
98(2)	District-level accountability and teacher effectiveness issues related to virtual learning	MVU	Publicly available	Not specified
98(2)	Activities of the Michigan Virtual Learning Research Institute	MVU	Not specified	Not specified
98(7) and (8)	Michigan Virtual School information including number of districts participating, list of virtual course titles, number of enrollments and completion rates; and a plan to serve at least 600 schools with courses from the Michigan Virtual School or other internet-based content	MVU	HAC and SAC Subcommittees on School Aid; HFA; Annually by December 1 SFA; State Budget Director; MDE	
98(10)	Detailed budget for the fiscal year including projected costs to deliver virtual education services and summary of anticipated fees to be paid by districts for those services	MVU	HAC and SAC Subcommittees on School Aid; HFA; Annually by November 1 SFA; State Budget Director	
98(10)	Actual costs to deliver virtual education services and actual fees paid by districts for those services for immediately preceding fiscal year	MVU	HAC and SAC Subcommittees on School Aid; HFA; Annually by March 1 SFA; State Budget Director	
98d(2)	Compliance with conditions under subsection (1)	Michigan Learning Channel	HAC and SAC Subcommittees on School Aid; HFA; February 1, 2024 SFA; State Budget Director	

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
99b(5)	Number of teachers prepared, students reached, number and percentage of students with passing AP exam scores, number of teachers that implemented computer science compared to the number of prepared teachers that attended professional learning, number of students provided integrated computer science opportunities, progress in building a systematic K to 12 computer science plan, and any agreements to provide preassessments and postassessments of teacher readiness for teaching computational thinking and computer science	LSD or PSA grantee	MDE	June 30, 2024
99h(1)	Student participation information for robotics programs	LSD, PSA, and ISD grantees	Program and competition providers	Not specified
99h(1)	Aggregated student participation information for robotics programs	Program and competition providers	MDE	As determined by MDE
99h(2)	List of approved programs and vendors for purposes of this section	MDE	All applicants	60 days after the K-12 budget is enacted or October 1, whichever is later
99h(2)	List of requirements for becoming an approved program or vendor	MDE	Not specified	Annually by July 1
99s(2)	Recommendations concerning changes to the adopted statewide strategy for delivering STEM education	MiSTEM Council	Governor; Legislature; MDE	Annually
99s(3)	Funding recommendations for funds allocated under subsection (4)	MiSTEM Council	Governor; Legislature; MDE	Annually by December 15
99s(10)	Approved performance measures designed to ensure that activities are improving student academic outcomes	MiSTEM Network Region	Executive Director of MiSTEM Network	Annually by July 1
99u(5)	Number of students enrolled in the online mathematics and literacy program, list of schools that participated in the program, total number of lessons completed by students, and a growth metric that demonstrates student progress	LSD and PSA Grantees	MDE	August 1, 2024
99hh(4)	Summary of information provided by recipient districts that includes measurable outcomes; summary of compiled data from each recipient district to evaluate the effectiveness of the project	CEPI	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by January 1
99ii(3)	Number of students eligible for a grant, how many students attended and completed a driver's training program, and the average cost per student	Wayne-Westland Community School District	MDE	Annually

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
99jj(3)	Number of students eligible for a grant, how many students attended and completed a driver's training program, and the average cost per student	Dearborn City School District	MDE	Annually
101(1)	K-12 pupil counts, including identification of tuition-paying pupils, and certification of K-12 pupil counts	LSD and PSA Superintendents	CEPI; ISD superintendents	5th Wednesday after pupil count day; 5th Wednesday after supplemental count day
101(1)	Recertification of K-12 pupil counts based on resolution of pupil membership conflicts and correction of data	LSDs; PSAs	CEPI; ISD superintendents	6th Wednesday after pupil count day; 6th Wednesday after supplemental count day
101(2)	Audited enrollment and attendance data for pupils of an ISD's constituent districts and of the ISD	ISDs	CEPI	24th Wednesday after pupil count day; 24th Wednesday after supplemental count day
101(3)	Certification that district was in compliance with days and hours requirement for previous school year; report each instance of noncompliance	Boards of LSDs; PSAs	MDE	Annually by the first business day in August
101(9)	Number of pupils enrolled in an MDE-approved alternative education program	LSDs; PSAs	CEPI	To be determined by CEPI
101(10)	List of MDE-approved online professional development providers including Michigan Virtual School	MDE	LSDs; PSAs; ISDs	Not specified
104b(10)	Report of points per state content standard on the Michigan Merit Examination (MME) so teachers know what content will be covered on the MME	MDE	LSDs; PSAs; ISDs	Annually after each administration of the MME
104f(2)	Efficacy and usefulness of the assessment digital literacy preparation program	Recipient district and third-party partner	HAC and SAC Subcommittees on School Aid; HFA; SFA	Annually by July 1
104h(1)	The benchmark assessments administered and how those assessments measure changes, including any losses, in learning; the district's plan for addressing any losses in learning	LSDs; PSAs	MDE; CEPI	As prescribed by CEPI
104h(1)	Benchmark assessment data, including grade level, student demographics, and mode of instruction	LSDs; PSAs	MDE	30 days after a benchmark assessment is administered under this subsection or within a timeframe specified by the department

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
104h(5)	Benchmark assessment data received under this section, disaggregated by grade level and demographic subgroup for each district	MDE	HAC; SAC; HAC and SAC Subcommittees on School Aid; HFA; SFA	November 15, 2025
104i(1)	The benchmark assessments administered and how those assessments measure changes, including any losses, in learning; the district's plan for addressing any losses in learning	LSDs; PSAs; ISDs	MDE; CEPI	As prescribed by CEPI
104i(1)	Benchmark assessment data, including grade level, student demographics, and mode of instruction	LSDs; PSAs; ISDs	MDE	30 days after a benchmark assessment is administered under this subsection or within a timeframe specified by the department
104i(5)	Benchmark assessment data received under this section, disaggregated by grade level and demographic subgroup for each district and ISD	MDE	HAC; SAC; HAC and SAC Subcommittees on School Aid; HFA; SFA	November 15, 2024
107(4)	ISD identified as fiscal agent for Adult Education programs in each prosperity region	ISDs	LEO	Annually by April 1
107(5)	Adult Education program and participant data and information	ISD	LEO	As prescribed by LEO
107(17)	Number of participants in Adult Education programs, graduation rates, and a measure of transitioning to employment	Program grantee	HAC and SAC Subcommittees on School Aid; HFA; SFA; State Budget Director	Annually by December 1
107a(5)	How funds are spent, the amounts spent, services provided with the funding, adult learners being reached, outcome metrics, and recommendations for how programs could be scaled statewide	LEO	HAC and SAC Subcommittees on School Aid chairs; HFA; SFA; State Budget Director	Annually by September 30
147(4)	Estimated contribution rate for succeeding fiscal year	Public school employee's retirement system board	LSDs; PSAs; ISDs	Annually by February 28
147c	Estimated Michigan Public School Employees' Retirement System (MPSERS) rate cap per pupil for each district	MDE	MDE website	Annually by December 20
164i(2)	Any action or policy that attempts to restrict or interfere with the duties of local health officers	LSDs; PSAs; ISDs; Community colleges; Public universities	MDE	Not specified

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
166b(2)	For shared-time courses, all courses provided to pupils counted in district’s membership, course enrollments by participant using local coding and School Codes for the Exchange of Data (SCED), and identification of each course teacher or mentor	LSDs; PSAs	MDE	Not specified
167b(1)	Tip line information, including whether it operates 24 hours a day, whether it is connected to local law enforcement, and the type and duration of training for personnel who operate the line	LSDs; PSAs; ISDs	Attorney General	Annually by August 1
167b(2)	Contact information for 1-2 designated school officials who will receive information under section 3(4) of the Student Safety Act	LSDs; PSAs; ISDs	Attorney General	Annually
296(2)	Notification of reduction in payments because of proration	Treasury; State Budget Director	State Budget Director; Legislature	30 calendar days or 6 legislative session days before reductions

STATE POLICE

Analyst: Marcus Coffin

208	Out-of-state travel by state employees funded, in whole or in part, with funds appropriated in the budget	MSP	HAC; SAC; HAC and SAC Subcommittees on MSP HFA; SFA; HPO; SPO; SBO	January 1
210	Estimated GF/GP appropriation lapses by major program/program areas	SBO	Chairs of HAC and SAC; HFA; SFA	December 15
212	Fiscal-year-to-date expenditures by category and appropriation unit, vendor payments, number of employees by job classification, job specifications and wage rates	MSP; DTMB	Publicly accessible website	Regularly
213	Estimated state restricted fund revenues, expenditures, and balances for fiscal years 2023 and 2024	MSP; SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MSP; HFA; SFA	Within 14 days after release of Executive budget
214	Information identifying, tracking, and updating key metrics to monitor and improve performance	MSP	Publicly accessible website	Regularly
216	FTE volumes and comparison of actual staffing levels to authorized levels	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Quarterly
220	Policy changes made to implement public acts affecting MSP	MSP	HAC and SAC; JCAR; HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	April 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
221(1)(a)	Any amount of severance pay for a department director, deputy director, or other high-ranking department official	MSP	HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Not later than 14 days after a severance agreement is signed
221(1)(b)	Total amount of severance pay remitted and number of former employees that were remitted severance pay during prior fiscal year	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	February 1
224	Major work projects, department's financial status (budgeted vs. actual expenditures), and various performance metrics required by other boilerplate sections	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Biannually
226	Recommendation of closure or consolidation of any MSP posts, including a state and local impact study	MSP	Chairs of HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA	When recommendation to close or consolidate is made
227	Complete project plan for privatization initiative, including evaluation criteria; evaluation of privatization initiative <i>(Governor's signing letter states this section is unenforceable.)</i>	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	If MSP presents a privatization plan to the state employer
228(6)	SBO authorization to expend revenues collected for contractual services beyond what is appropriated in part 1	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days after SBO approval
231(4)	SBO authorization to expend private revenues from gifts, bequests, donations, etc. beyond what is appropriated in part 1	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days after SBO approval
232(2)(3)	SBO authorization to expend federal revenues above what is appropriated in part 1; amount and funding source of additional authorization, approval date, projected use	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA	Prior to expending excess federal revenues; within 10 days after SBO approval
233	Unauthorized access or acquisition of sensitive personal information	MSP	Individuals whose information was accessed by unauthorized persons	Not specified
236(10)	Grant recipient, project purpose, and project location for single recipient grants; status of funds allocated and disbursed; legislative sponsor	MSP	Publicly accessible website	September 30
301(2)	Professional Development Bureau training courses information and metrics	MSP	HAC and SAC; HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	January 1, 2025
302(3)	Number of officers who receive specific types of training through an MSP, Michigan Department of Civil Rights, and Michigan Commission on Law Enforcement Standards collaboration	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Quarterly
401(2)	Days of training conducted by the MSP academy	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Biannually, per Sec. 224

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
401(3)	Overall number of recruits who were admitted to and graduated from various recruit schools, the number of recruits who were veterans and MCOLES-certified police officers, and the location to which graduates are assigned	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Within 60 days of conclusion of a recruit school
402(2)	Number of outreach activities targeted to criminal justice agencies to improve criminal history information	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Biannually, per Sec. 224
402(5)	State traffic crash information	MSP	General public, at cost	When applicable
402(6)	Number of traffic crash reports provided, revenues and expenditures from traffic crash reports, and sufficiency analysis	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	March 1
402(9)	Number of background checks processed through the Internet Criminal History Access Tool (ICHAT)	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Biannually, per Sec. 224
403(4)	Average turnaround time across all forensic science disciplines, forensic laboratory staffing levels, and number of backlogged cases in each discipline	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Biannually, per Sec. 224
404(2)	Number of 10-print and palm-print submissions to the Automated Fingerprint Identification System (AFIS) database	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Biannually, per Sec. 224
404(4)	Changes to MSP protocol for retaining/purging DNA analysis samples/records	MSP	MSP website	When applicable
405	Sexual assault kit backlogs at beginning and end of fiscal year, number of sexual assault kits submitted for analysis and actually analyzed, and average turnaround time to analyze kits; all information is for prior fiscal year	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	December 1
407	Incidents of school violence and threats reported to MSP; OK2SAY reported incidences and activities; school safety best practices and recommendations	Office of School Safety	Legislature; HFA; SFA	March 30
601(3)	Number of residence checks of registered sex offenders conducted	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Biannually, per Sec. 224
601(4)	Information regarding the Secure Cities Partnership	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	April 15
603(2)	Expenditures and activities related to tobacco tax enforcement for prior fiscal year	MSP	HAC and SAC Subcommittees on MSP and General Government; HFA; SFA; HPO; SPO; SBO	December 1

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
605(1)	Diversity recruiting efforts and current MSP diversity	MSP	HAC and SAC Subcommittees on MSP	April 15
704(2)	Actions taken during states of emergency or disaster and expenditures that are not reimbursable from federal money	MSP Director	State Budget Director	When applicable
704(2)	Recommendation regarding possible need for supplemental appropriation due to actions during states of emergency or disaster	State Budget Director	Legislature	When applicable
704(3)	Amount, source, approval date, and projected use of additional expenditure authorization for emergency management activities	MSP; SBO	HAC and SAC Subcommittees on MSP; HFA; SFA	Within 10 days of SBO approval
704(8)	Purpose of monthly expenditures from the Disaster and Emergency Contingency Fund <i>(Governor's signing letter states this section is unenforceable.)</i>	MSP	HFA; SFA	Monthly, within 30 days after expenditure
704(9)	Assessment of critical infrastructure vulnerabilities, including protection status of critical infrastructure <i>(Governor's signing letter states this section is unenforceable.)</i>	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	Biannually, per Sec. 224
801(7)	Metrics regarding community-based response programs and recommendations regarding the implementation of such programs	Grant recipient	MSP	Not specified
801(8)	Information required to be reported by grant recipients under 801(7)	MSP	HAC and SAC Subcommittees on MSP; HFA; SFA; HPO; SPO; SBO	January 15, 2025

TRANSPORTATION

Analyst: William E. Hamilton

208	Out-of-state travel dates and expenses for state employees during the preceding fiscal year funded through the MDARD budget	MDOT	HAC; SAC; HAC and SAC Subcommittees on MDOT; HFA; SFA; HPO; SPO; SBO	January 1
210	Estimate of total GF/GP appropriation lapses by major program area at close of preceding fiscal year	SBO	Chairs of HAC and SAC; HFA; SFA	December 15
212	Fiscal year-to-date expenditure by category and appropriation unit; detail of payments to vendors; detailed information on department staffing	MDOT and DTMB	Searchable website accessible by public	Continuous
213	Estimate of state restricted fund revenues, expenditures, and balances for the current and subsequent fiscal years	MDOT and SBO	Chairs of HAC and SAC; Chairs of HAC and SAC Subcommittees on MDOT; HFA; SFA	Within 14 days after release of executive budget recommendation

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS
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<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
214	Information identifying, tracking, and updating key metrics to monitor and improve performance	MDOT	Publicly accessible website	Continuous
215	Action or policy that attempts to restrict or interfere with the duties of a local health officer	Local governments	Not designated	Not designated
217	Staffing levels in relation to FTE authorization	MDOT	HAC and SAC; HAC and SAC Subcommittees on MDOT; HFA; SFA	Quarterly
220	Grant recipient, project purpose, and project location for single recipient grants; status of funds allocated and disbursed; legislative sponsor	MDOT	Publicly accessible website	September 30
222	Specific policy changes made to implement new public acts enacted in prior calendar year	MDOT	HAC and SAC; HAC and SAC Subcommittees on MDOT; JCAR, HFA; SFA	By April 1
223	Report on severance pay paid to department personnel upon the termination of employment	MDOT	HAC; SAC; HAC and SAC Subcommittees on MDOT; HFA; SFA; HPO; SPO; SBO	Within 14 days of a severance pay agreement; report on previous fiscal year by February 1
302	Prior fiscal year's STF debt service payments; STF debt service as a percentage of constitutionally dedicated transportation revenue; projected STF debt service payments; projected STF debt service as a percentage of constitutionally dedicated transportation revenue; planned bond sales in FY 2022-23	MDOT	HAC and SAC on MDOT; HFA; SFA; State Budget Director	February 1, 2024
306(2)	Concerning Interdepartmental contacts: the amount of estimated funds contracted with MDOT, funds expended, funds returned, and any unreimbursed transportation-related costs incurred but not billed	State departments receiving funding through interdepartmental contracts with the department	MDOT; State Budget Director; HFA; SFA; Auditor General	2 months after publication of the Annual Comprehensive Financial Report
307	Rolling five-year plan by county/county road commission of all highway construction progress in current/coming fiscal years	MDOT	Legislature; HFA; SFA; State Budget Director	Annually by March 1
310	Copies of agenda and approved minutes of State Transportation Commission meetings	MDOT	HAC and SAC Subcommittees on MDOT; HFA; SFA; State Budget Director	In a timely manner
311	On the bridge bundling initiative funded from federal CRRSAA COVID-19 relief funds in the FY 2020-21 supplemental section (Article 14) of 2021 PA 87	MDOT	HAC and SAC Subcommittees on MDOT; HFA; SFA; State Budget Director	March 30, 2024

REPORTS REQUIRED BY BOILERPLATE IN FY 2023-24 APPROPRIATIONS ACTS

<u>Section</u>	<u>Subject of Report</u>	<u>Reporting Entity</u>	<u>Report Recipient(s)</u>	<u>Due Date</u>
383(1) and (2)	Report on department-owned aircraft during prior fiscal year, including hours of usage and specific flight information	MDOT	HAC and SAC Subcommittees on MDOT; HFA; SFA; State Budget Director	February 1, 2024
385	Report on all state expenditures related to the Gordie Howe Bridge; all reimbursements by Canada for staff resources used in connection with project activities, information related to condemnation actions	MDOT	House Speaker; House Minority Leader; Senate Majority Leader; Senate Minority Leader; HAC and SAC Subcommittees on MDOT; HFA; SFA; State Budget Director	December 1, 2023 covering the prior fiscal year and monthly thereafter
389	Subject, term, and financial obligations of any long-term agreement that would obligate the department to make future payments of over \$5.0 million for five or more years	MDOT	HAC and SAC Subcommittees on MDOT; HFA; SFA; State Budget Director	Within 30 days of entering into a long-term agreement
393	Efforts to implement best practices in public transportation	MDOT	HAC and SAC Subcommittees on MDOT; HFA; SFA; State Budget Director	March 31, 2024
601	Warranty program administration processes and procedures	MDOT	HAC and SAC Subcommittees on MDOT; HFA; SFA; State Budget Director	March 31, 2024
612	Incentive/Disincentive contract guidelines and previous year's incentive/disincentive contracts	MDOT	HAC and SAC Subcommittees on MDOT; HFA; SFA	March 31, 2024
704	Rolling 5-Year Rail Plan, including detail of obligations by program funded under the rail operations and infrastructure line item; projects within program; estimated future obligations by program and project	MDOT	HAC and SAC Subcommittees on MDOT; HFA; SFA; State Budget Director	February 1, 2024
707	Rail strategic plan, including rolling 5-Year rail plan; summary of obligations by program funded under the rail operations and infrastructure line item; listing by county of rail projects funded with state funds, actual or projected rail passenger operating costs and line maintenance costs; actual and estimated future obligations by program and project	MDOT	Legislature; HFA; SFA; State Budget Office	March 1, 2024



Mary Ann Cleary, Director
Kevin Koorstra, Deputy Director

Agriculture and Rural Development	William E. Hamilton
Capital Outlay	Perry Zielak
Community Colleges	Perry Zielak
Corrections	Robin R. Risko
Education (Department)	Noel Benson
Environment, Great Lakes, and Energy	Austin Scott
General Government:	
Attorney General/Civil Rights/State (Department)/	
Technology, Management and Budget	Michael Crossen
Executive Office/Legislature/Legislative Auditor General/Lottery/Treasury	Viola Bay Wild
Health and Human Services:	
Child Welfare, Child Support, Community Services, Public Health and Aging	Sydney Brown
Medicaid, Physical and Behavioral Health	Kevin Koorstra
Public Assistance, Field Operations, Medicaid-backup	Kent Dell
Higher Education	Perry Zielak
Insurance and Financial Services	Marcus Coffin
Judiciary	Robin R. Risko
Licensing and Regulatory Affairs	Marcus Coffin
Labor and Economic Opportunity/Michigan Strategic Fund	Viola Bay Wild
Military and Veterans Affairs	Michael Crossen
Natural Resources	Austin Scott
School Aid	Noel Benson; Jacqueline Mullen
State Police	Marcus Coffin
Transportation	William E. Hamilton
Economic/Revenue Forecasting	Jim Stansell; Benjamin Gielczyk
Fiscal Oversight, Audit, and Litigation	Mary Ann Cleary
Legislative Analysis	Rick Yuille; Edith Best; Holly Kuhn; Josh Roesner
Retirement	Benjamin Gielczyk
Local Finance; Revenue Sharing; Tax Analysis	Jim Stansell; Benjamin Gielczyk
Supplemental Coordinator	Robin R. Risko
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